

ELECTRIC POWER INDUSTRY NEWS
The FAS is considering introducing cost standards for grid connection

The Federal Antimonopoly Service of Russia is considering a concept for standardizing grid connection costs, according to a press release. "It envisages the creation of transparent rates, allowing each consumer to accurately calculate his expenses," the press release stated.

Read full text: <https://www.bigpowernews.ru>

COMPANY NEWS
Providers in the Yaroslavl region illegally installed communication lines on power line poles

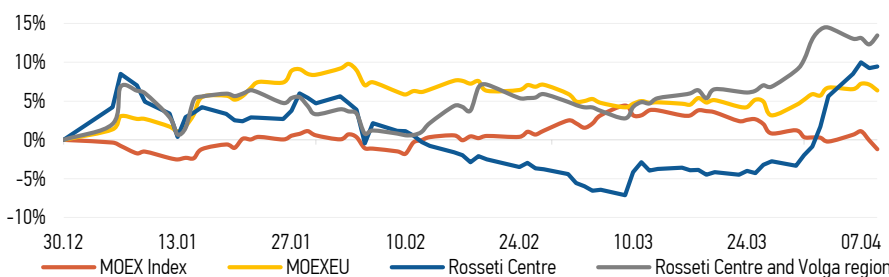
Since the beginning of 2026, 2,349 instances of unauthorized installation of fiber-optic communication lines (FOCL) on power lines have been identified in the Yaroslavl region. This was reported by the branch of Rosseti Centre, PJSC – Yarenergo.

Read full text: <https://www.kommersant.ru>

Rosseti Centre and Volga region improved the reliability of power supply to over 160 settlements in the Vladimir region

Reconstruction of the 110 kV Aleksandrov-Karabanovo overhead power line (OPL), which provides electricity transit between the Aleksandrovsky, Kirzhachsky and Kolchuginsky municipal districts of the Vladimir region, has been completed.

Read full text: <https://mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES

IR-NEWS

- [Rosseti Centre](#) approved the Business Plan for 2026 and forecast indicators for 2027-2030
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published its audited consolidated financial statements under IFRS for 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published its financial statements for 2025 under RAS
- [Rosseti Centre and Volga region](#) approved the Business Plan for 2026 and forecast indicators for 2027-2030

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World indexes	Value	Change	
		per day	fr 31.12.25
MOEX Russia	2 733.40	-1.15%	-1.20%
S&P 500	6 824.66	0.62%	-1.04%
FTSE 100	10 603.48	-0.05%	6.67%
Nikkei	55 895.32	-0.73%	11.04%
Sensex	76 631.65	-1.20%	-9.50%
CSI300	4 566.22	-0.64%	-1.83%
Bovespa	195 129.00	1.52%	21.10%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.25
USD/RUB	78.3043	-0.57%	1.11%
EURO/RUB	91.5641	0.59%	0.09%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	1 975	1 081
Trading volume, ₺ mln	23.2	22.4
Trading volume, mln pcs	24.7	36.1
Average trading volume over the last 30 days, mln pcs	39.0	54.5
% of the share capital	0.06%	0.03%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0.9398	39.68	506.70
Rosseti Centre and Volga region	0.6197	69.84	891.89

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.25
STOXX 600 Utilities	1.09%	17.64%
MoexEU	-0.71%	6.37%
Rosseti Centre*	0.17%	9.46%
Rosseti Centre and Volga region*	1.03%	13.46%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.25
Rosseti	-1.10%	-1.85%
Rosseti Volga	-1.37%	26.36%
Rosseti Moscow Region	1.23%	33.22%
Rosseti Northern Caucasus	-2.40%	15.74%
Rosseti North-West	1.57%	24.06%
Rosseti Ural	1.16%	28.24%
Rosseti Siberia	-0.60%	-5.79%
Rosseti South	-1.66%	-12.17%
Rosseti Lenenergo	-0.13%	0.00%
Rosseti Tomsk	-4.59%	14.02%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC.MM](#)

Reuters

[MRKC.MM](#)