

# DAILY MARKET REVIEW

ON 24.04.2025

## ELECTRIC POWER INDUSTRY NEWS

### Transformation of the Russian fuel and energy complex in the era of digitalization

Eduard Sheremetsev took part in the RELAVEXPO - 2025 forum. At the plenary session on the topic of "Digitalization and technological independence of the Russian electric power industry", Deputy Minister stressed that achieving technological sovereignty is given special attention in the adopted Energy Strategy of the Russian Federation for the period up to 2050. The development of a specific plan for this strategy implementation is expected in the next six months. It will include, among other things, measures to strengthen technological sovereignty in the digital sphere.

Read full text: <https://minenergo.gov.ru/>

## COMPANY NEWS

### Rosseti Centre allocated an additional 400 kW of capacity to an asphalt concrete plant in the Belgorod region

The branch of Rosseti Centre - Belgorodenergo completed work to provide additional capacity in the amount of 400 kW to an asphalt concrete plant in the village of Evgenyevka of the Gubkinsky district. The maximum connected capacity of the enterprise has increased to 500 kW. The plant produces all types of asphalt concrete mixtures for construction and repair of road surfaces.

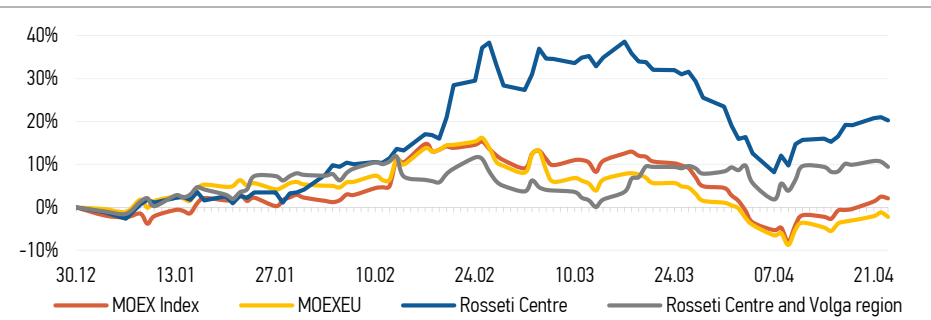
Read full text: <https://www.bigpowernews.ru/>

### Ivenergo's specialists took part in the job fair "Work in Ivanovo"

Employees of the branch of Rosseti Centre and Volga region, PJSC - Ivenergo took part in the Unified Career Day "Work in Ivanovo", which was held at the Palace of Game Sports of the city of Ivanovo. The event brought together students and representatives of more than 300 companies in the region. At the fair, young specialists had the opportunity to get acquainted with promising vacancies and employment conditions in the energy industry.

Read full text: <https://www.mrsk-cp.ru/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the companies' performance results for 12 months of 2024
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 943.23	-0.38%	2.09%
S&P 500	5 375.86	1.67%	-8.99%
FTSE 100	8 403.18	0.90%	3.47%
Nikkei	35 292.50	3.13%	-11.54%
Sensex	80 116.49	0.65%	2.39%
CSI300	3 786.88	0.08%	-5.31%
Bovespa	132 216.00	1.34%	9.92%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	81.4620	0.87%	-19.88%
EURO/RUB	94.0400	0.39%	-11.37%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	654	538
Trading volume, P mln	5.1	13.4
Trading volume, mln pcs	8.8	35.7
Average trading volume over the last 30 days, mln pcs	44.2	110.1
% of the share capital	0.02%	0.03%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5762	24.33	298.62
Rosseti Centre and Volga region	0.3765	42.43	520.87

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-1.39%	12.21%
MoexEU	-1.05%	-2.19%
Rosseti Centre*	-0.62%	20.24%
Rosseti Centre and Volga region*	-1.10%	9.45%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0.62%	-8.84%
Rosseti Volga	-0.63%	9.51%
Rosseti Moscow Region	-1.23%	-0.26%
Rosseti Northern Caucasus	-0.24%	3.41%
Rosseti North-West	-1.20%	10.03%
Rosseti Ural	-2.06%	14.03%
Rosseti Siberia	-2.92%	-10.29%
Rosseti South	-1.64%	23.01%
Rosseti Lenenergo	-1.27%	2.20%
Rosseti Tomsk	-0.34%	2.83%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC RM](#)

[MRKC.MM](#)