

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy of the Russian Federation does not consider initiatives to introduce a progressive scale of electricity tariffs

The Ministry of Energy of the Russian Federation is not considering initiatives to introduce a progressive scale of energy tariffs, said Energy Minister Nikolay Shulginov. "Initiatives to introduce a progressive scale of energy tariffs are not being considered," the message says.

Read full text: <http://www.bigpowernews.ru/news/>

COMPANY NEWS

Kostromaenergo's employees maintained the power supply of the medical institution during the flood

The branch "Rosseti Centre Kostromaenergo" during the flood period installed a backup power source with a capacity of 100 kW at the sanatorium named after Borodin in the Soligalichsky district. The head physician of the sanatorium, Lyudmila Razumova, expressed gratitude to the power engineers of the Soligalichsky Distribution Zone of Kostromaenergo for their close contact, assistance in solving possible difficulties with the power supply.

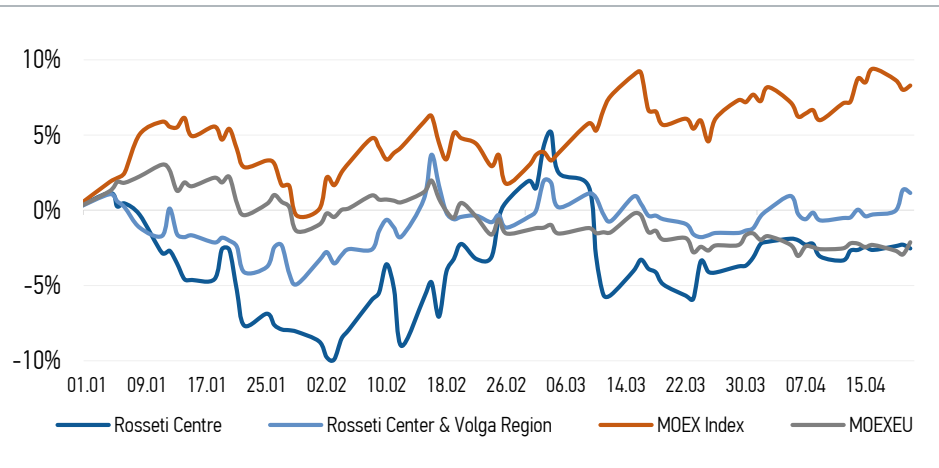
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Kalugaenergo: the implementation of the repair program is a priority

Kalugaenergo, a branch of IDGC of Center and Volga Region, timely implements its annual repair program aimed at improving the reliability of power supply to consumers in the region. The active phase of the repair campaign is in April, but the energy sector has already completed part of the work.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre and Rosseti Center and Volga Region](#) entered the short-list of the rating of companies by corporate ESG practice
- [Rosseti Centre - managing organization of Rosseti Center and Volga Region](#) held a conference call and webcast dedicated to the consolidated performance results of the Companies for 2020
- Audited consolidated financial results of "[Rosseti Centre](#)" and "[Rosseti Center and Volga Region](#)" for 2020 were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 561,72	0,26%	8,29%
S&P 500	4 173,42	0,93%	11,11%
FTSE 100	6 895,29	0,52%	5,18%
Nikkei	28 508,55	-2,03%	3,88%
Sensex	47 705,87	0,00%	-0,10%
CSI300	5 098,74	0,30%	-2,16%
Bovespa	120 062,00	0,00%	0,88%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	76,0155	-0,31%	2,90%
EURO/RUB	91,7507	0,30%	1,18%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	388	348
Trading volume, ₺ mln	3,6	5,5
Trading volume, mln pcs	9,3	21,4
Average trading volume over the last 30 days, mln pcs	19,7	52,5
% of the share capital	0,02%	0,02%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3910	16,51	217,16
Rosseti Center & Volga Region	0,2550	28,74	378,05

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,70%	0,01%
MoexEU	0,84%	-2,12%
Rosseti Centre*	-0,26%	-2,54%
Rosseti Center & Volga Region*	-0,20%	1,15%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	1,70%	-19,26%
Rosseti FGC UES	0,11%	-4,04%
Rosseti Volga	-0,71%	-7,00%
Rosseti Moscow Region	-0,04%	-15,43%
Rosseti Northern Caucasus	-0,23%	-10,19%
Rosseti North-West	-0,38%	-2,76%
Rosseti Ural	-0,13%	-7,05%
Rosseti Siberia	-0,16%	-16,17%
Rosseti South	-0,43%	-5,95%
Rosseti Lenenergo	-0,34%	13,38%
Rosseti Tomsk	0,00%	-5,45%
Rosseti Kuban	0,00%	3,39%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM