



IDGC OF CENTRE

DAILY MARKET REVIEW

05 November, Thursday

2015

REVIEW OF STOCK MARKETS

Before the opening of trading on Tuesday 03 November some moderately positive external background formed on the Russian market. On Monday the US indices DJIA and S&P500 rose by 0.9-1.2%, having stopped 1-2.6% short of their historical records. Support for investors, as reported by Bloomberg, was given by good corporate reporting and strong statistics on business activity in the industrial sector of the Eurozone in October. On Tuesday after the steady growth of the US market the composite index of Asia-Pacific region MSCI Asia Pacific added more than half a percent in the multidirectional dynamics of the major country indices. December Brent futures traded at \$48.7 per barrel – \$0.5 lower than our closing of 02 November.

On Tuesday the Russian market continued to rise, despite the prevalence of correctional sentiment on European markets, in the second half of the day the MICEX Index growth rate exceeded 1.5%. Our market was supported by a recovery in oil prices above \$49.5 a barrel on the media reports about problems with the supply of oil in Libya and the strike of workers on 43 platforms in Brazil. Released worse than expected US statistics on orders of industrial enterprises in September and uncertain start of US trading did not have a significant impact on the dynamics of the Russian market, the MICEX Index closed trading near daily highs.

At the end of the trading session the MicexPWR Sector Index looked considerably worse than the market – purchases were mainly concentrated in the first tier shares.

ELECTRIC POWER INDUSTRY NEWS

Forecasts of the "Market Council" on tariff rates for electricity transmission to determine the normative losses in the UNPG for 2016

These predicted values are calculated on the basis of an appropriate methodology, which passed a public discussion on the website "Market Council". The forecasts were published in accordance with the RF Government Resolution dated 21.01.2004 №24 "On approval of the standards of disclosure by subjects of the wholesale and retail electricity markets".

Read full text: <http://www.bigpowernews.ru/markets/document67078.phtml>

Overview of changes in legislation in the energy sector in October 2015

Read full text: <http://www.bigpowernews.ru/markets/document67086.phtml>

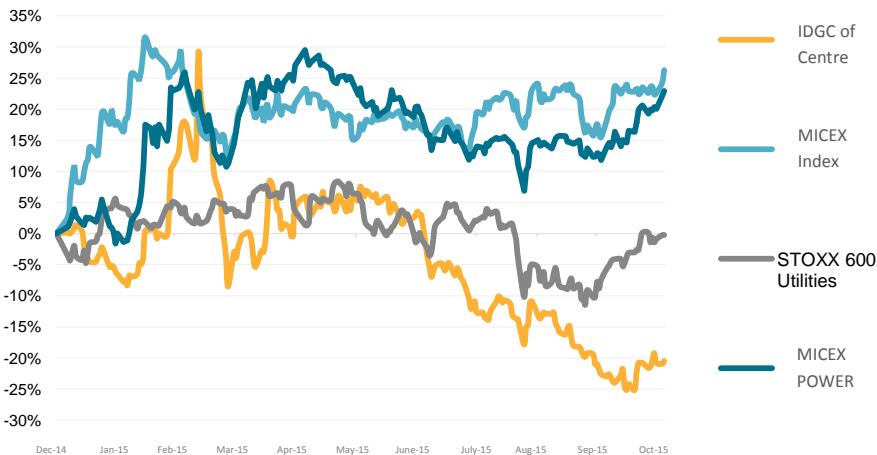
COMPANY NEWS

In 2015 Orelenergo spent about 90 million rubles to implement its repair program

IDGC of Centre - Orelenergo division completed the preparation for the autumn-winter peak loads. To ensure reliable and uninterrupted power supply to consumers during the cold season, the company implemented a large-scale repair program totalling 89.5 million rubles.

Read full text: <http://www.mrsk-1.ru/press-center/news/branches/50390/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day fr 31.12.14	
MICEX	1 763,60	1,60%	26,28%
S&P 500	2 109,79	0,27%	2,47%
FTSE 100	6 383,61	0,34%	-2,78%
DAX	10 951,15	0,00%	11,68%
DJStoxx 600	378,36	0,43%	10,46%
STOXX Utilities	314,67	0,01%	-0,24%
Nikkei	18 683,24	0,00%	7,06%
Sensex	26 590,59	0,12%	-3,30%
CSI300	3 465,49	-0,30%	-1,93%
Bovespa	48 053,67	4,76%	-3,91%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day fr 31.12.14	
Euro/USD	1,10	-0,56%	-9,85%
USD/RUB	63,80	-0,89%	13,40%
Euro/RUB	70,40	-0,51%	3,00%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day fr 31.12.14	
Gold, USD/oz	1 117,79	-1,42%	-5,62%
Brent*, USD/bbl	50,54	3,59%	-22,77%

* - December futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2008
Capitalisation**, billion RUB	8,48
Capitalisation**, million USD	132,88

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day fr 31.12.14	
MICEX-Power Index	0,62%	22,90%
Shares of IDGC of Centre**	0,55%	-20,48%

Source: Bloomberg, Company calculations

Grid companies	Change** for the day fr 31.12.14	
JSC Russian Grids	1,89%	14,09%
FGC UES	-0,24%	38,04%
IDGC of Volga	0,00%	-29,03%
MOESK	-0,73%	-34,48%
IDGC of Northern Caucasus	0,37%	10,74%
IDGC of Centre and Volga Reg	-1,21%	-32,30%
IDGC of North-West	0,37%	7,91%
IDGC of Urals	-4,37%	50,25%
IDGC of Siberia	-1,87%	-41,67%
IDGC of South	-0,86%	11,65%
Lenenergo	3,14%	50,00%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange (MOEX)

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