

DAILY MARKET REVIEW

ON 25.11.2024

ELECTRIC POWER INDUSTRY NEWS

Rosseti eliminates consequences of extreme weather in the European part of Russia

The Rosseti Group is restoring power supply to consumers in the Central, Northwestern and Volga Federal Districts, disrupted by passage of the Quiteria Cyclone on 21–22 November. This was reported by Deputy General Director - Chief Engineer of PJSC Rosseti Evgeny Lyapunov during a special headquarters meeting of the grid complex. In 21 regions of Russia, there were mass outages of power grid facilities due to the impact of storm winds, heavy rain, and wet snow. Such weather conditions led to branches and trees, roofing elements, and other foreign objects from outside security zones falling on power lines. In some cases, the accumulation of snow caused an over-calculated load on power lines, as a result, wires broke and poles were damaged.

Read full text: https://www.rosseti.ru/

COMPANY NEWS

24/7 operation: the situation is under control

Rosseti Centre and Rosseti Centre and Volga region are working non-stop to eliminate damage to power lines. For efficiency, the number of specialists has been increased, crews have been redeployed to areas with the most difficult situation, where serious damage has been identified, including the destruction of poles. The power engineers have been provided with all the necessary materials.

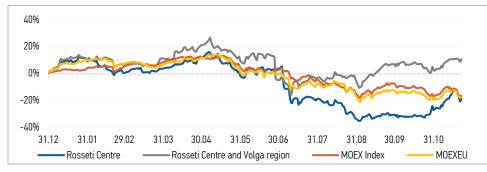
Read full text: https://www.mrsk-1.ru/

Tulenergo's power engineers eliminated power supply disruptions in the main 6-10 kV grid

Violations in the main 6-10~kV grid (provides power supply to populated areas), caused by deteriorating weather conditions on 21-23 November in the Tula region (sleet, rain with wind gusts up to 22 m/s), have been eliminated. The Tulenergo branch operates in a high alert mode, which involves full mobilization of forces and resources.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Shares of <u>Rosseti Centre and Rosseti Centre and Volga region</u> included in the Non-quoted part of the list of securities admitted to trading on the St. Petersburg Exchange
- Rosseti Centre and Rosseti Centre and Volga region became laureates of the annual reports competition
- Financial statements of <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> under RAS for 9M 2024 published

World		Change	
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 581.05	0.48%	-16.72%
S&P 500	5 969.34	0.35%	25.15%
FTSE 100	8 262.08	1.38%	6.84%
Nikkei	38 283.85	0.68%	14.40%
Sensex	78 963.00	2.34%	9.31%
CSI300	3 865.70	-3.10%	12.67%
Bovespa	129 125.51	1.74%	-3.77%

Source.	MNFX	Company	calculations

Currency retec	Volue	Change	
Currency rates	rency rates Value	per day	fr 31.12.23
USD/RUB	100.6798	0.46%	12.26%
EURO/RUB	106.0762	0.25%	6.94%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	9 337	2 722
Trading volume, ₽ mln	53.5	37.4
Trading volume, mln pcs	117.5	109.9
Average trading volume over the last 30 days, mln pcs	88.4	69.1
% of the share capital	0.28%	0.10%

Source: MOEX,	Company	calculations
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Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.4550	19.21	190.79
Rosseti Centre and Volga region	0.3405	38.37	381.15

Source: MOEX, Company calculations

Change		
per day	fr 31.12.23	
0.00%	-1.09%	
0.54%	-17.91%	
2.43%	-19.13%	
1.79%	10.44%	
	0.00% 0.54% 2.43%	

Source: MOEX, Company calculation

Crid companies	C	Change*	
Grid companies	per day	fr 31.12.23	
Rosseti	-0.59%	-31.63%	
Rosseti Volga	1.55%	12.18%	
Rosseti Moscow Region	0.04%	-12.17%	
Rosseti Northern Caucasus	-0.84%	-31.56%	
Rosseti North-West	-0.19%	-42.55%	
Rosseti Ural	1.20%	-3.64%	
Rosseti Siberia	0.57%	-23.42%	
Rosseti South	-0.88%	-15.92%	
Rosseti Lenenergo	0.87%	-32.03%	
Rosseti Tomsk	-0.35%	-15.63%	
Rosseti Kuban	-3.69%	-36.24%	

Source: MOEX. Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX