ROSSETI

DAILY MARKET REVIEW

ON 30.10.2026

ELECTRIC POWER INDUSTRY NEWS

System Operator held an extensive expert discussion on key parameters of the draft Scheme and Program for Development of the Unified Energy System for 2027-2032

The draft Scheme and Program for Development for 2027-2032 includes the commissioning of over 22 GW of new generation capacity within Russia's power system, the decisions were previously approved under various capacity market mechanisms and specific Government directives. The plan encompasses 10.8 GW of thermal generation, 5 GW of nuclear power, 4.8 GW of renewable energy, and approximately 1 GW of hydropower capacity (including pumped-storage power plants). Furthermore, the draft includes 350 MW of energy storage system capacity.

Read full text: https://www.so-ups.ru/

COMPANY NEWS

Rosseti Centre's power engineers modernized the street lighting system in the Khislavichsky district of the Smolensk region

Specialists from the branch of Rosseti Centre - Smolenskenergo completed a large-scale project to install street lighting in the Khislavichsky municipal district. New outdoor lighting was provided in the village of Iozefovka along Tikhiy, Vostochny and Zapadny lanes. The power engineers installed utility poles, laid 900 metres of street lighting lines, and set up 17 new light fixtures.

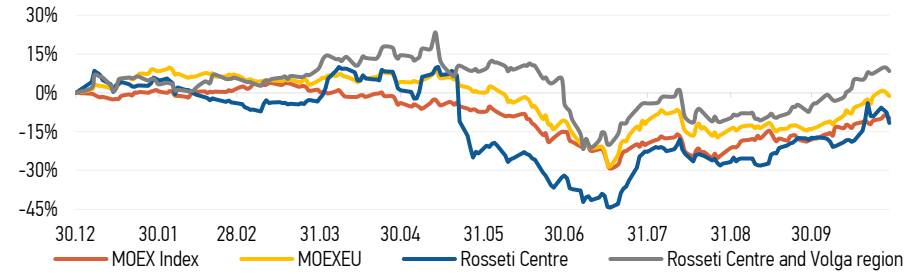
Read full text: https://www.mrsk-1.ru/

Rosseti Centre and Volga region connected a running centre in Tula to power grids

The branch of Rosseti Centre and Volga region - Tulenergo provided over 100 kW of capacity to a new running centre located in P.P. Belousov Park in the city of Tula. To provide power to the sports facility, energy specialists constructed sections of cable and overhead power lines and installed an intelligent electricity metering system.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- The "Rosseti Centre" and "Rosseti Centre and Volga region" companies published their financial statements for 9 months of 2026, prepared under RAS
- The "Rosseti Centre" and "Rosseti Centre and Volga region" companies published their Interim Financial Statements for 6 months of 2026 under IFRS
- The AK&M Rating Agency confirmed the highest rating for non-financial reporting of Rosseti Centre and Rosseti Centre and Volga region

Currency rates	Value	Change per day	Change fr 31.12.25
USD/RUB	80.8664	0.42%	4.42%
EURO/RUB	90.1660	0.08%	-1.43%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 774	843
Trading volume, ₽ mln	46.5	28.5
Trading volume, mln pcs	61.2	48.1
Average trading volume over the last 30 days, mln pcs	89.3	51.9
% of the share capital	0.15%	0.04%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0.7592	32.05	396.36
Rosseti Centre and Volga region	0.5923	66.75	825.45

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.25
MOEX Russia	-1.06%	-9.77%
MoexEU	-1.11%	-1.22%
Rosseti Centre*	-4.41%	-11.58%
Rosseti Centre and Volga region*	-1.09%	8.44%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.25
Rosseti	-2.90%	-9.83%
Rosseti Volga	-3.61%	47.87%
Rosseti Moscow Region	-3.12%	21.08%
Rosseti Northern Caucasus	0.42%	-11.15%
Rosseti North-West	-3.42%	42.99%
Rosseti Ural	-4.02%	42.63%
Rosseti Siberia	-1.72%	-7.97%
Rosseti South	1.01%	-6.92%
Rosseti Lenenergo	-2.17%	-5.57%
Rosseti Tomsk	0.00%	10.67%

Source: MOEX, Company calculations
** - at the market price at MOEX*

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Tickers

Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM