

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy refused to increase FGC's tariff

The head of the Ministry of Energy Nikolay Shulginov asked the White House "for the moment to suspend work in the government on the bill" on the differentiation of the tariff of Federal Grid Company (FGC, which manages the backbone grids), say Kommersant's interlocutors who are familiar with the discussion of the issue. The document was submitted to the government back in September 2019, but due to resistance from large industry and criticism from relevant regulators, it was not adopted.

Read full text: <https://www.kommersant.ru/>

COMPANY NEWS

Smolenskenergo reduced the failure rate at power facilities by 22.8% in 2020

In 2020, the branch "Rosseti Centre Smolenskenergo" provided a 22.8% decrease in the failure rate in the branch's 0.4-6-110 kV grids compared to 2019. At the same time, statistics show a decrease in the number of faults in the 0.4-6-10 kV distribution grid by 24.9%.

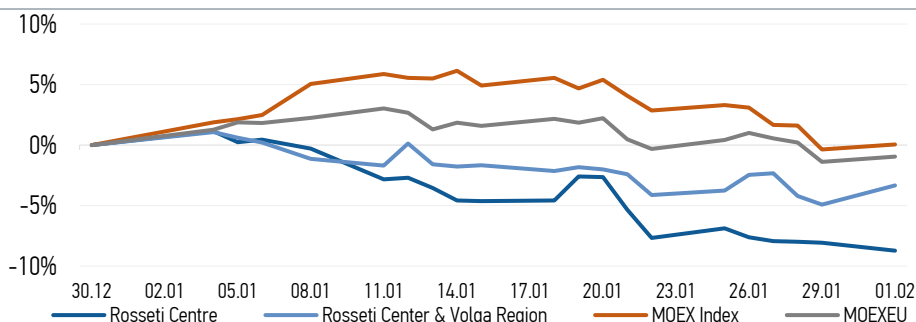
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Volunteers from Nizhnoenergo joined the action dedicated to the 77th anniversary of the lifting of the blockade of Leningrad

Volunteers from "Rosseti Center and Volga Region Nizhnoenergo" took part in the action "We are together with the survivors of the Siege of Leningrad", timed to coincide with the 77th anniversary of the lifting of the siege of Leningrad, organized by the regional headquarters #WeTogether.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

29 December 2020 A meeting of the Board of Directors of Rosseti Center and Volga Region was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

29 December 2020 A meeting of the Board of Directors of Rosseti Centre was held, which approved the Company's Business Plan for 2021 and forecast indicators for 2022-2025

1 December 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 9 months of 2020

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 291,14	0,43%	0,06%
S&P 500	3 773,86	1,61%	0,47%
FTSE 100	6 466,42	0,92%	-1,36%
Nikkei	28 091,05	1,55%	2,36%
Sensex	48 600,61	5,00%	1,78%
CSI300	5 417,65	1,23%	3,96%
Bovespa	117 517,60	2,13%	-1,26%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	76,2527	0,00%	3,22%
EURO/RUB	92,2963	0,00%	1,78%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	757	1 137
Trading volume, ₺ mln	6,5	28,6
Trading volume, mln pcs	17,9	117,3
Average trading volume over the last 30 days, mln pcs	39,6	93,9
% of the share capital	0,04%	0,10%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3662	15,46	202,75
Rosseti Center & Volga Region	0,2437	27,46	360,18

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	1,22%	0,07%
MoexEU	0,44%	-0,95%
Rosseti Centre*	-0,70%	-8,72%
Rosseti Center & Volga Region*	1,67%	-3,33%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0,31%	-8,53%
Rosseti FGC UES	0,40%	-3,75%
Rosseti Volga	-1,00%	1,99%
Rosseti Moscow Region	-1,68%	0,75%
Rosseti Northern Caucasus	0,00%	-4,48%
Rosseti North-West	-0,98%	1,84%
Rosseti Ural	0,65%	-4,82%
Rosseti Siberia	0,00%	1,00%

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM