



REVIEW OF WORLD STOCK MARKETS

Markets are waiting with optimism for new solutions from the U.S. Federal Reserve. European markets in the first half of the day added an average of more than a percent. The main driver of the positive dynamics of the markets on Monday was the expectations of the Fed's cautious approach to the beginning of the U.S. exit strategy. Also, in its review for the U.S. economy IMF urged the U.S. Central Bank to carefully implement the strategy of minimizing incentives to avoid undermining the financial markets. Against this backdrop, investors ignored the first in four months April decline in exports of the Eurozone and the Bundesbank forecasts of slowing economic growth of Germany in the third quarter. At the end of the day the markets were supported by good data on manufacturing activity in New York in June and the percentage increase in the U.S. market in early trading. At the end of the trading session, the European DJStoxx 600 Index closed with a gain of 0.73%, the US S&P 500 Index rose by 0.76%.

REVIEW OF THE RUSSIAN STOCK MARKET

Domestic investors have continued to recover positions in securities. Before the opening of trading some moderately positive background formed on the Russian market on June 17 due to the oil price, rising to the highest level since the beginning of April, and the growing U.S. futures, which had added more than half percent since morning. Throughout the day, the Russian market was dominated by buyers. In the second half of the trading session, the MICEX Index added about 2% due to the positive dynamics in the European markets and the domestic accumulated demand. At closing, the MICEX Index gained 1.97% and the RTS Index rose by 1.56%. The MicexPWR Sector Index added 2.02%.

ELECTRIC POWER INDUSTRY NEWS

Supreme Arbitration Court confused money in the grids

The test case decision of the Presidium of the Supreme Arbitration Court under the suit of Chelyabinsk Electric metallurgical Plant against IDGC of Urals said there was no unjust enrichment on the part of IDGC.

To read full text: <http://www.rbcdaily.ru/tek/562949987382252>

Russian President Vladimir Putin instructed the Government together with the business community by September 1, 2013 to submit proposals to limit the growth of tariffs of natural monopolies

To read full text: <http://www.bigpowernews.ru/news/document50321.phtml>

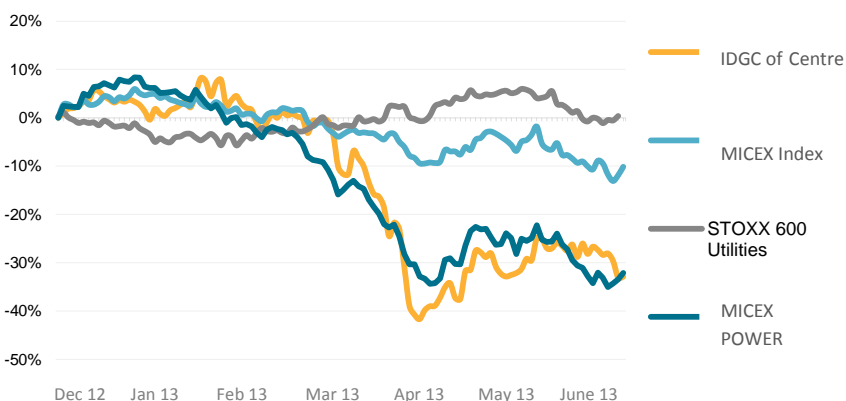
COMPANY NEWS

Results of financial-economic activity of retail offices of IDGC of Centre in the Bryansk, Kursk and Orel regions rose in February-April 2013 compared to the same period last year

The volume of billed under power supply agreements in February - April 2013 amounted to 6.2 billion rubles (with VAT) and grew up against the same period in 2012 by 0.6 billion rubles, or 11%.

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=88539

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 325,27	1,97%	-10,13%
S&P 500	1 639,04	0,76%	14,92%
FTSE 100	6 330,49	0,35%	7,34%
DJStoxx 600	293,25	0,73%	4,85%
STOXX Utilities	259,95	0,92%	0,37%
Nikkei	13 033,12	2,73%	25,38%
Bovespa	49 088,65	-0,49%	-19,46%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	105,47	-0,43%	-5,08%

* - August futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,4027
Capitalisation**, billion RUR	17,00
Capitalisation**, million USD	534,58

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	2,02%	-32,10%
Shares of IDGC of Centre	0,27%	-32,88%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	-3,00%	-25,66%
MOESK	2,51%	-16,23%
IDGC of Northern Caucasus	3,57%	-45,28%
IDGC of Centre and Volga Region	1,44%	-20,33%
IDGC of North-West	-1,09%	-38,22%
IDGC of Urals	-2,99%	-24,65%
IDGC of Siberia	6,46%	-7,45%
IDGC of South	2,16%	-27,18%
Lenenergo	5,09%	-35,06%

Source: MICEX, Company calculations

IDGC of Centre

127018, Russia, Moscow,
2nd Yamskaya, 4
+7 (495) 747 92 92
<http://mrsk-1.com/en/investors/>

IR Division

+7 (495) 747 92 92, ext. 31-81
ir@mrsk-1.ru

Tickers
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