

DAILY MARKET REVIEW

ON 29.04.2025

ELECTRIC POWER INDUSTRY NEWS

Authorities discussed removing the sales burden from Rosseti in the Caucasus

Deputy Prime Minister Alexander Novak instructed the relevant departments, together with Rosseti, to submit to the government agreed proposals on transferring the functions of the electricity supplier of last resort from Rosseti Northern Caucasus PJSC to a specialized energy sales organization. This is stated in the minutes of 28 March following the meeting on the North Caucasus Federal District (NCFD).

Read full text: <https://www.rbc.ru/>

COMPANY NEWS

Rosseti Centre and Rosseti Centre and Volga region to deliver particles of the Eternal Flame to 20 regions of Russia

On 28 April, on the eve of the 80th anniversary of the Victory in the Great Patriotic War, Rosseti Centre - managing organization of Rosseti Centre and Volga region launched a large-scale campaign called "Victory Flame", within the framework of which power engineers will deliver particles of the sacred Eternal Flame to those memorial sites in 20 regions of Russia where it is not.

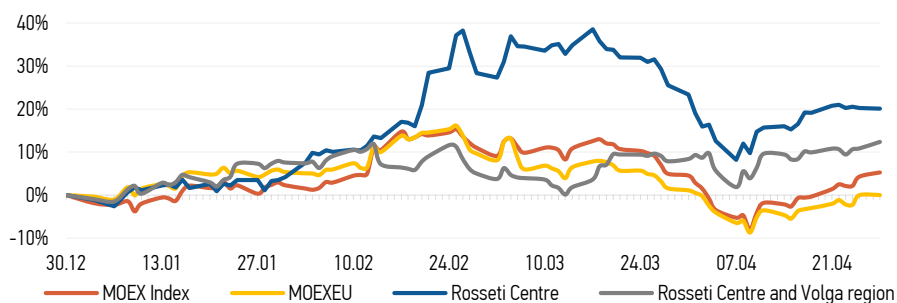
Read full text: <https://www.mrsk-1.ru/>

Rosseti Centre and Volga region improved monuments to soldiers-liberators in Mari El

For the 80th anniversary of the Victory in the Great Patriotic War, employees of eleven Distribution Zones and the management office of the branch of Rosseti Centre and Volga region, PJSC - Marienergo improved 15 monuments to fallen fellow countrymen throughout the Republic of Mar El.

Read full text: <https://www.mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the companies' performance results for 12 months of 2024
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	3 034.30	0.94%	5.25%
S&P 500	5 528.75	0.06%	-6.40%
FTSE 100	8 417.34	0.02%	3.65%
Nikkei	35 839.99	0.38%	-10.16%
Sensex	80 218.37	1.27%	2.52%
CSI300	3 781.62	-0.14%	-5.44%
Bovespa	135 016.00	0.21%	12.25%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	82.6549	0.00%	-18.71%
EURO/RUB	94.3593	0.00%	-11.07%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 660	925
Trading volume, P mln	12.8	23.4
Trading volume, mln pcs	22.3	60.5
Average trading volume over the last 30 days, mln pcs	40.3	104.1
% of the share capital	0.05%	0.05%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5754	24.29	293.90
Rosseti Centre and Volga region	0.3866	43.57	527.12

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0.60%	13.01%
MoexEU	0.02%	0.01%
Rosseti Centre*	-0.17%	20.08%
Rosseti Centre and Volga region*	1.36%	12.38%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0.87%	-6.61%
Rosseti Volga	1.67%	13.23%
Rosseti Moscow Region	0.25%	0.94%
Rosseti Northern Caucasus	0.83%	3.54%
Rosseti North-West	0.32%	11.98%
Rosseti Ural	1.30%	18.41%
Rosseti Siberia	2.56%	-5.84%
Rosseti South	-1.85%	22.33%
Rosseti Lenenergo	0.42%	4.90%
Rosseti Tomsk	0.00%	2.47%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC RM](#)

[MRKC MM](#)