

ELECTRIC POWER INDUSTRY NEWS

Sergey Tsivilev: the Russian energy system is ready for any load

The Russian energy system has successfully completed the summer period of operation, demonstrating high reliability and readiness for increased loads. This was announced by the Minister of Energy of the Russian Federation Sergey Tsivilev at a meeting with President Vladimir Putin, the press service of the department reported. The dynamics of loads in the country's energy systems shows a steady growth. In the south of Russia, an increase of 1% is observed monthly, and in the eastern regions this figure reaches 5%. Despite the record indicators associated with abnormal heat, the energy system coped with peak loads without failures.

Read full text: <https://www.eprussia.ru>

COMPANY NEWS

Tver power engineers manufacture metal structures for the repair program

The branch of Rosseti Centre - Tverenergo continues to manufacture metal structures for the needs of the branch's repair program on the basis of its own production workshop. The workshop operates on the basis of the Kalininsky Distribution Zone of Tverenergo. The production unit has all the necessary equipment. Trained specialists are involved, who perform disassembly, defect detection, metalwork, and conduct pre-repair and acceptance tests.

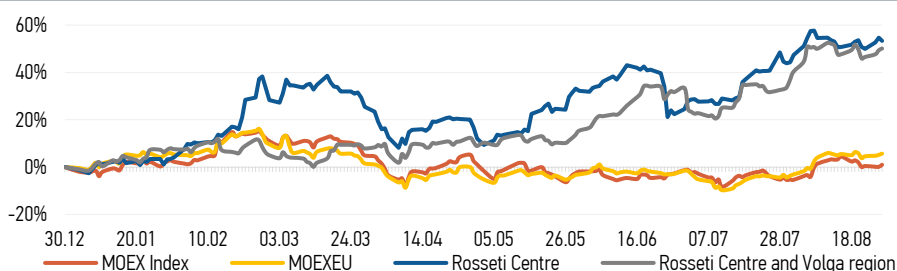
Read full text: <https://www.afanasy.biz>

Since the beginning of 2025 Rosseti Centre and Volga region has identified 70 cases of electricity theft in the Ivanovo region

Specialists of the branch of Rosseti Centre and Volga region, PJSC - Ivenergo in the first half of 2025 prevented 70 cases of illegal electricity consumption with a total volume of more than 1.4 million kWh. The largest number of thefts was recorded in the city of Ivanovo. The company's power engineers systematically conduct raids in the region to identify unauthorized and unmetered electricity consumption, during which they inspect consumers' power installations for illegal connections and check the proper operation of metering devices.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 911,48	0,89%	0,99%
S&P 500	6 481,40	0,24%	9,73%
FTSE 100	9 255,50	-0,11%	13,97%
Nikkei	42 337,00	-0,14%	6,12%
Sensex	80 786,54	0,00%	3,24%
CSI300	4 386,13	-1,49%	9,68%
Bovespa	139 206,00	1,04%	15,73%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	80,5268	-0,20%	-20,80%
EURO/RUB	93,3684	-1,16%	-12,00%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	2 091	1 232
Trading volume, P mln	21,2	25,3
Trading volume, mln pcs	28,9	49,1
Average trading volume over the last 30 days, mln pcs	66,6	81,0
% of the share capital	0,07%	0,04%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,7348	31,02	385,24
Rosseti Centre and Volga region	0,5164	58,20	722,71

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,24%	15,33%
MoexEU	0,49%	5,68%
Rosseti Centre*	-0,92%	53,34%
Rosseti Centre and Volga region*	0,51%	50,12%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	1,66%	-2,73%
Rosseti Volga	-1,11%	100,15%
Rosseti Moscow Region	-0,13%	28,87%
Rosseti Northern Caucasus	-0,22%	8,90%
Rosseti North-West	0,43%	65,31%
Rosseti Ural	0,00%	20,75%
Rosseti Siberia	-0,09%	-7,24%
Rosseti South	2,24%	56,03%
Rosseti Lenenergo	3,45%	20,79%
Rosseti Tomsk	2,01%	7,77%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)