

# DAILY MARKET REVIEW

ON 17.11.2025

## ELECTRIC POWER INDUSTRY NEWS

### A gathering of the Rosseti Group's energy crews was held in Krasnoyarsk to summarize the results of the 16th work season

The event was attended by Daria Borisova, Director of Human Resources and Organizational Development at PJSC Rosseti, and Yaroslav Zubashchenko, Head of the Central Headquarters of the Russian Student Crews (RSC), along with more than 150 students from 15 regions of the country. A roundtable discussion entitled "Energy Crews: From Temporary Work to a Career at the Rosseti Group" was held as part of the gathering.

Read full text: <https://www.rosseti.ru/>

## COMPANY NEWS

### Rosseti Centre installed nearly eight thousand smart meters in the Bryansk region

The branch of Rosseti Centre - Bryanskenergo summarized the results of equipping the region's consumers with smart electricity meters for the first 10 months of 2025. Smart meter installation activities are being implemented within the company's investment program and in accordance with the requirements of Federal Law No. 522 of 27 December 2018.

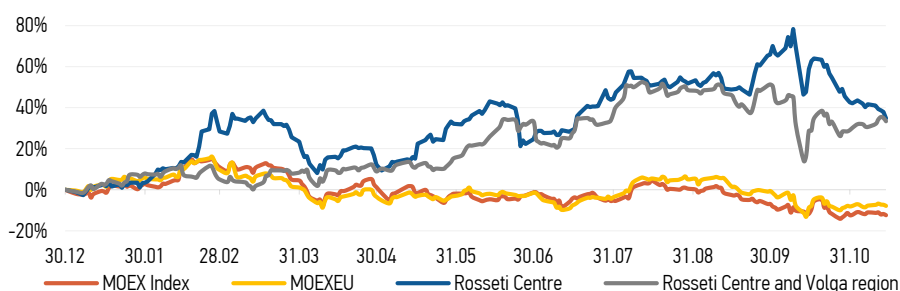
Read full text: <https://www.ruscable.ru/>

### Nizhnovenergo identified the best crews and crew vehicles for 3Q 2025

At the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo the best crews and crew vehicles for compliance with occupational safety regulations for 3Q 2025 were selected based on the results of a competition. This event is held regularly to ensure safe work practices and prevent industrial injuries.

Read full text: <https://mrsk-cp.ru>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) won the Moscow Exchange Annual Report Competition
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS

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## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)

| World indexes | Value      | Change  |             |
|---------------|------------|---------|-------------|
|               |            | per day | fr 31.12.24 |
| MOEX Russia   | 2 525.68   | -0.70%  | -12.40%     |
| S&P 500       | 6 734.11   | -0.05%  | 14.00%      |
| FTSE 100      | 9 698.37   | -1.11%  | 19.42%      |
| Nikkei        | 50 376.53  | -1.77%  | 26.27%      |
| Sensex        | 84 562.78  | 0.10%   | 8.07%       |
| CSI300        | 4 628.14   | -1.57%  | 15.73%      |
| Bovespa       | 157 738.69 | 0.37%   | 31.14%      |

Source: MOEX, Company calculations

| Currency rates | Value   | Change  |             |
|----------------|---------|---------|-------------|
|                |         | per day | fr 31.12.24 |
| USD/RUB        | 80.6010 | -0.84%  | -20.73%     |
| EURO/RUB       | 93.6953 | -0.52%  | -11.69%     |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares                                   | Rosseti |                    |
|-------------------------------------------------------|---------|--------------------|
|                                                       | Centre  | Centre & Volga Reg |
| Number of deals, pcs                                  | 4 672   | 455                |
| Trading volume, P mln                                 | 45.0    | 7.1                |
| Trading volume, mln pcs                               | 69.7    | 15.5               |
| Average trading volume over the last 30 days, mln pcs | 137.5   | 167.8              |
| % of the share capital                                | 0.16%   | 0.01%              |

Source: MOEX, Company calculations

| Shares                          | Price*, P | MCap, P bln | MCap, \$ mln |
|---------------------------------|-----------|-------------|--------------|
| Rosseti Centre                  | 0.6456    | 27.26       | 338.16       |
| Rosseti Centre and Volga region | 0.4589    | 51.72       | 641.64       |

Source: MOEX, Company calculations

| Comparison with indexes          | Change  |             |
|----------------------------------|---------|-------------|
|                                  | per day | fr 31.12.24 |
| STOXX 600 Utilities              | -0.36%  | 27.48%      |
| MoexEU                           | -0.60%  | -7.83%      |
| Rosseti Centre*                  | -2.30%  | 34.72%      |
| Rosseti Centre and Volga region* | -1.21%  | 33.40%      |

Source: MOEX, Company calculations

| Grid companies            | Change* |             |
|---------------------------|---------|-------------|
|                           | per day | fr 31.12.24 |
| Rosseti                   | -1.07%  | -18.57%     |
| Rosseti Volga             | -0.25%  | 88.09%      |
| Rosseti Moscow Region     | -1.19%  | 13.26%      |
| Rosseti Northern Caucasus | 0.00%   | 4.51%       |
| Rosseti North-West        | -0.89%  | 57.68%      |
| Rosseti Ural              | 2.79%   | 9.70%       |
| Rosseti Siberia           | -1.69%  | -23.89%     |
| Rosseti South             | 0.36%   | 19.76%      |
| Rosseti Lenenergo         | -1.13%  | 2.12%       |
| Rosseti Tomsk             | 0.00%   | 10.60%      |

Source: MOEX, Company calculations

\* - at the market price at MOEX