

# **DAILY MARKET REVIEW**

ON 19.07.2024

#### **ELECTRIC POWER INDUSTRY NEWS**

## Rosseti extended its additional share issue to receive regional assets from the state

The Board of Directors of PJSC Rosseti decided to extend the period for the additional issue of shares registered in 2023 for the acquisition of a number of regional assets, the company reported. As follows from the message, the placement period has been increased from one year to two years. Thus, instead of completing the issue in 2024, one can talk about 2025.

Rosseti also reported the suspension of placement due to these changes. As the company told Interfax, "according to the law, in order to extend the period of the additional issue, a technical suspension of the additional issue is being carried out and the relevant documents are being submitted to the Central Bank of the Russian Federation to extend it for another year." "The composition and volume of the property being placed is not affected in any way," Rosseti emphasized.

Read full text: <a href="https://www.interfax.ru/">https://www.interfax.ru/</a>

#### **COMPANY NEWS**

### Kurskenergo's specialists are eliminating the consequences of bad weather

A thunderstorm front with squally gusts of wind, which passed through the territory of the Kursk region, provoked local power supply disruptions for a small part of the region's consumers. Specialists from the branch of Rosseti Centre, PJSC - Kurskenergo immediately began eliminating technological violations at power facilities. This was reported by the Informationbureau telegram channel.

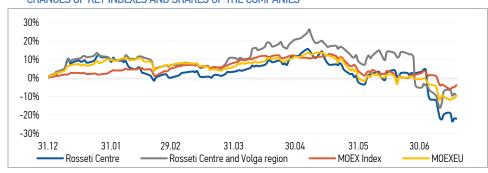
Read full text: https://chr.aif.ru/

Marienergo congratulated the employees who are the winners of the All-Russian competition "The best specialist/manager in the field of occupational safety and health in the electric power industry"

Director of Marienergo Sergey Khlusov congratulated our colleagues on their high results in the competition. A leading occupational safety specialist Natalya Lavlinskaya became the best in the corresponding category, and the head of the service Denis Stepanov took the second place in his category.

Read full text: https://mrsk-cp.ru/

# CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



### **IR-NEWS**

- Rosseti Centre and Rosseti Centre and Volga region published integrated annual reports for 2023
- Rosseti Centre, PJSC managing organization of Rosseti Centre and Volga region, PJSC published a presentation on the companies' performance results for 3 months of 2024
- Annual General Meeting of Shareholders of Rosseti Centre, PJSC held
- Annual General Meeting of Shareholders of Rosseti Centre and Volga region, PJSC held

World			Change	
indexes	Value	per day	fr 31.12.23	
MOEX Russia	2 980,62	1,13%	-3,82%	
S&P 500	5 544,59	-0,78%	44,80%	
FTSE 100	8 204,89	0,21%	10,11%	
Nikkei	40 126,35	-2,36%	55,40%	
Sensex	81 343,46	0,78%	33,70%	
CSI300	3 520,93	0,55%	-8,71%	
Bovespa	127 652,06	-1,39%	21,19%	

Source.	MNFX	Company calculations

Cumanarana	Value	Change per day fr 31.12.23	
Currency rates	value		
USD/RUB	88,0872	-0,22%	-2,45%
EURO/RUB	96,3046	0,04%	-4,22%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 103	1 259
Trading volume, ₽ mln	20,7	27,0
Trading volume, mln pcs	47,1	96,8
Average trading volume over the last 30 days, mln pcs	105,1	260,2
% of the share capital	0,11%	0,09%

Source:	MUEX,	Company	calcui	lations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4392	18,54	210,50
Rosseti Centre and Volga region	0,2787	31,41	356,57

Source: MOEX, Company calculations

Change		
per day	fr 31.12.23	
0,74%	6,27%	
1,58%	-9,47%	
-0,23%	-21,93%	
-1,35%	-9,60%	
	0,74% 1,58% -0,23%	

Source: MOEX, Company calculations

Source: MUEX, Company calculations			
Grid companies	Change*		
oria companies	per day	fr 31.12.23	
Rosseti	-0,08%	-11,28%	
Rosseti Volga	0,24%	13,99%	
Rosseti Moscow Region	1,14%	-12,95%	
Rosseti Northern Caucasus	-1,82%	-14,70%	
Rosseti North-West	-3,01%	-10,80%	
Rosseti Ural	-1,12%	14,99%	
Rosseti Siberia	0,42%	-14,73%	
Rosseti South	-3,03%	5,78%	
Rosseti Lenenergo	-0,95%	-16,39%	
Rosseti Tomsk	2,15%	12,09%	
Rosseti Kuban	-3,19%	1,11%	

Source: MOEX. Company calculations

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### Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg

MRKC RM MRKC.MM

**MRKC** 

<sup>\* -</sup> at the market price at MOEX