

# DAILY MARKET REVIEW

## ELECTRIC POWER INDUSTRY NEWS

### The company is interested in buying assets of Uniper and Enel

The main objects of interest of the state-controlled energy holding "Inter RAO" were the Russian assets of Uniper and Enel, sources say to Kommersant. In the coming years, Inter RAO, which has accumulated 265 billion rubles on the balance sheet, plans large purchases to ensure the rapid growth of EBITDA laid down in the strategy. The market value of Unipro reaches 175 billion rubles, Enel Russia - 46 billion rubles, taking into account the debt. But, note the interlocutors of Kommersant, negotiations on the acquisition of these assets have not yet begun.

Read full text: <https://www.kommersant.ru/>

## COMPANY NEWS

### Igor Sharoshikhin: Yarenergo responsibly fulfills the terms of the contract for the maintenance of the street lighting system in the regional centre

Specialists of the branch "Rosseti Centre Yarenergo" during the year carried out a preventive examination and brought to the proper condition more than 5,000 lighting fixtures: about 3,700 lamps of street lighting were replaced, about 1,500 lighting devices were repaired.

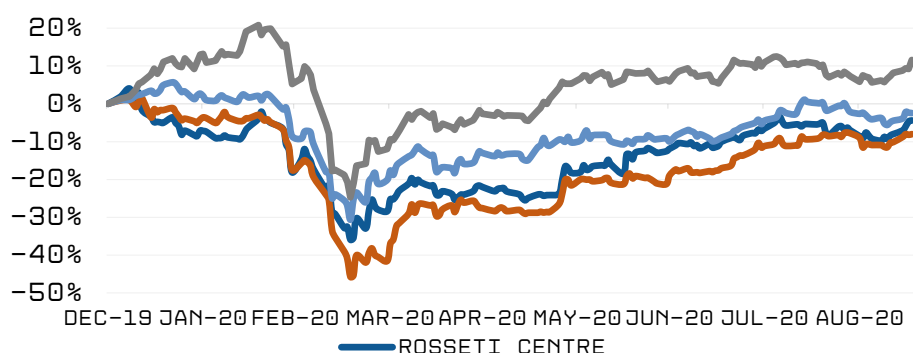
Read full text: <https://www.mrsk-1.ru/press-center/news/>

### "Rosseti Center and Volga Region Kalugaenergo" strengthened control over the operation of the power system due to unfavourable weather conditions

On 17 September, a high alert mode was introduced in the Kalugaenergo branch in connection with the passage of the atmospheric front through the territory of the Kaluga region.

Read full text: [https://mrsk-cp.ru/press/company\\_news](https://mrsk-cp.ru/press/company_news)

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

**7 September 2020** Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

**24 August 2020** The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

**28 July 2020** The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 971,74	-0,11%	-2,43%
S&P 500	3 357,01	-0,84%	3,91%
FTSE 100	6 049,92	-0,47%	-19,79%
Nikkei	23 319,37	-0,67%	-1,43%
Sensex	39 005,34	-0,76%	-5,45%
CSI300	4 634,22	-0,50%	13,12%
Bovespa	100 097,80	0,42%	-13,44%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	74,9278	-0,35%	21,04%
EURO/RUB	88,8644	-0,56%	28,16%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	422	436
Trading volume, ₺ mln	4,1	9,4
Trading volume, mln pcs	13,6	42,7
Average trading volume over the last 30 days, mln pcs	16,7	78,0
% of the share capital	0,03%	0,04%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,3042	12,79	170,72
Rosseti Center & Volga Region	0,2208	24,79	330,90

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	-1,09%	-3,26%
MoexEU	2,15%	11,57%
Rosseti Centre**	0,40%	-4,04%
Rosseti Center & Volga Region**	0,50%	-7,62%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	4,43%	10,33%
Rosseti FGC UES	-0,08%	1,25%
Rosseti Volga	-0,65%	-22,93%
Rosseti Moscow Region	0,21%	-0,80%
Rosseti Northern Caucasus	-1,03%	-16,53%
Rosseti North-West	2,14%	-6,17%
Rosseti Ural	0,00%	-11,88%
Rosseti Siberia	-0,84%	-23,79%
Rosseti South	0,52%	-21,47%
Rosseti Lenenergo	0,52%	-17,33%
Rosseti Tomsk	-2,62%	-4,88%
Rosseti Kuban	-1,07%	16,04%

Source: MOEX, Company calculations

\*\* - at the price of last transaction at MOEX

## Tickers

Moscow Exchange (MOEX)  
Bloomberg  
Reuters

MRKC  
MRKC.RM  
MRKC.MM