

DAILY MARKET REVIEW

ON 03.10.2024

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy has confirmed the development of new restrictions for cryptocurrency miners

The Ministry of Energy proposes to create a fourth category of energy supply reliability for miners and other consumers who do not care about uninterruptible power supply, Deputy Energy Minister Evgeniy Grabchak confirmed to Vedomosti. According to him, the ministry will finally decide by the end of 2024 which consumers will fall into the new category, after which it is expected to amend the government resolution on the rules of non-discriminatory access to energy infrastructure. He also did not rule out that the first pilot project for the fourth category could be launched this year.

Read full text: https://bigpowernews.ru/

COMPANY NEWS

The Orelenergo branch took part in a federal training exercise on preventing and eliminating consequences of emergency situations

The emergency training was conducted as part of federal events initiated by the Russian Ministry of Energy. The headquarters for ensuring the security of energy supply of the Orel region involved the branch of PJSC Rosseti - Chernozemnoye PMES, the branch of Rosseti Centre, PJSC - Orelenergo, the branch of JSC SO UES Kursk RDO, JSC Oreloblenergo, JSC Proton, the Main Directorate of the Ministry of Emergency Situations of Russia for the Orel Region, the Russian National Guard, and suppliers of last resort.

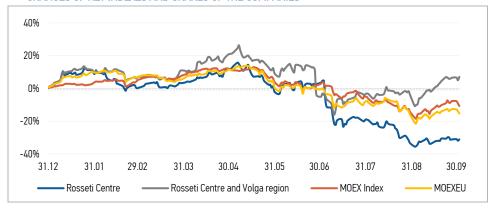
Read full text: https://adm-krom.ru/

The Kirovenergo branch to hold a Customer Day for residents of the region on 3 October

On Thursday, 3 October, the branch of Rosseti Centre and Volga region, PJSC - Kirovenergo will organize a Customer Day. During a personal reception, residents of the Kirov region will be able to consult on issues of connection to electric grids.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- All branches of <u>Rosseti Centre and Rosseti Centre and Volga region</u> have been defined as systemically important territorial grid organizations
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2024 under IFRS
- The Russian Institute of Directors has confirmed the National Corporate Governance Rating (NCGR) of Rosseti Centre at NCGR 7 "Developed Corporate Governance Practice"

World		Change	
indexes	Value	per day	fr 31.12.23
M0EX Russia	2 766,79	-1,68%	-10,72%
S&P 500	5 709,54	0,01%	48,71%
FTSE 100	8 290,86	0,17%	7,21%
Nikkei	37 808,76	-2,18%	12,98%
Sensex	84 266,29	0,00%	16,65%
CSI300	4 017,85	0,00%	17,10%
Bovespa	133 514,94	0,77%	-0,50%

Source: M	10FX	Company	calci	ulations

Currency rates Value	Value	Change		
	value	per day	fr 31.12.23	
USD/RUB	93,3581	0,15%	4,09%	
EURO/RUB	103,6502	-0,50%	4,49%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	6 619	2 367
Trading volume, ₽ mln	17,5	41,0
Trading volume, mln pcs	45,3	124,2
Average trading volume over the last 30 days, mln pcs	58,7	125,8
% of the share capital	0,11%	0,11%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,3874	16,36	175,19
Rosseti Centre and Volga region	0,3300	37,19	398,36

Source: MOEX, Company calculations

Comparison with indexes	Change		
Companson with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	-1,59%	3,78%	
MoexEU	-1,52%	-15,30%	
Rosseti Centre*	1,15%	-31,14%	
Rosseti Centre and Volga region*	1,98%	7,04%	

Source: MOEX. Company calculations

Source. MOLA, company calculations	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	-0,60%	-23,61%	
Rosseti Volga	0,48%	14,08%	
Rosseti Moscow Region	0,95%	-4,77%	
Rosseti Northern Caucasus	-1,55%	-20,68%	
Rosseti North-West	0,37%	-25,71%	
Rosseti Ural	0,10%	8,26%	
Rosseti Siberia	1,12%	-16,02%	
Rosseti South	1,26%	-3,45%	
Rosseti Lenenergo	1,06%	-18,47%	
Rosseti Tomsk	0,83%	7,08%	
Rosseti Kuban	-5,27%	-32,25%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX