

DAILY MARKET REVIEW

ON 04.12.2024

ELECTRIC POWER INDUSTRY NEWS

Rosseti spoke at the International Forum Electric Grids on overcoming technological barriers in import substitution

Deputy General Director — Chief Engineer of PJSC Rosseti Evgeny Lyapunov spoke at the International Forum Electric Grids about the company's initiatives aimed at creating world-class electrical products in Russia. He spoke at a key strategic session, which was attended by the head of the State Duma Committee on Energy Nikolai Shulginov and Deputy Minister of Energy of the Russian Federation Evgeniy Grabchak.

Read full text: https://www.rosseti.ru/

COMPANY NEWS

Tverenergo's specialists continue to restore power supply in the Tver region after a snow cyclone

Power engineers from Yarenergo, Kostromaenergo, Ivenergo, Vladimirenergo, Ryazanenergo, Tambovenergo, Nizhnovenergo, Rosseti Lenenergo, Rosseti Moscow Region are helping to restore power supply in the Tver region. Together with Tverenergo's employees, 155 crews are working today to eliminate damage to power lines after the snow cyclone: 549 people, 227 special vehicles have been involved.

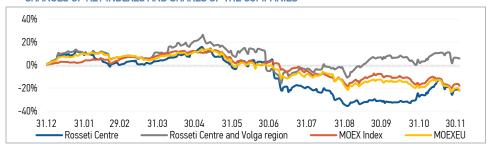
Read full text: https://eepir.ru/

Kirovenergo's power engineers have been put on high alert

According to the forecast of the Russian Hydrometeorological Centre, on 3 and 4 December, wet snow, freezing rain, and wind with gusts of up to 12 m/s are expected in some places in the Kirov region. In this regard, power engineers of the branch of Rosseti Centre and Volga region - Kirovenergo have been put on high alert. 215 crews of power engineer are ready to respond promptly to consequences of bad weather: 836 specialists and 335 special vehicles.

Read full text: https://www.mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting rating
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2024 under IFRS
- Shares of Rosseti Centre and Rosseti Centre and Volga region included in the Non-quoted part of the list of securities admitted to trading on the St. Petersburg Exchange

World		Change		
indexes	Value	per day	fr 31.12.23	
M0EX Russia	2 539.64	-1.82%	-18.05%	
S&P 500	6 049.88	0.05%	26.84%	
FTSE 100	8 359.41	0.56%	8.10%	
Nikkei	39 248.86	1.91%	17.29%	
Sensex	80 835.37	0.73%	11.90%	
CSI300	3 951.89	0.11%	15.18%	
Bovespa	126 139.20	0.72%	-6.00%	

SOUTH P.	MNFX	Company	cal	CH	ations

Common motors	Value	U	nange	
Currency rates	Value	per day	fr 31.12.23	
USD/RUB	107.1758	-0.52%	19.50%	
EURO/RUB	112.8019	-1.32%	13.72%	

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 347	1 320
Trading volume, ₽ mln	23.6	30.8
Trading volume, mln pcs	53.8	94.6
Average trading volume over the last 30 days, mln pcs	99.6	82.8
% of the share capital	0.13%	0.08%

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.4386	18.52	172.77
Rosseti Centre and Volga region	0.3257	36.71	342.48

Source: MOEX, Company calculations

Communican with indexes	Change		
Comparison with indexes	per day	fr 31.12.23	
STOXX 600 Utilities	-0.20%	0.74%	
MoexEU	-3.02%	-22.52%	
Rosseti Centre*	-1.08%	-22.04%	
Rosseti Centre and Volga region*	-0.43%	5.64%	

Source:	MOEX,	Company	calcul	ations

Source: MOEX, Company calculations	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	-3.98%	-36.20%	
Rosseti Volga	-2.31%	7.04%	
Rosseti Moscow Region	-0.14%	-14.64%	
Rosseti Northern Caucasus	0.00%	-33.72%	
Rosseti North-West	-1.67%	-47.92%	
Rosseti Ural	-1.65%	-19.07%	
Rosseti Siberia	-0.44%	-35.20%	
Rosseti South	1.16%	-21.25%	
Rosseti Lenenergo	-1.51%	-37.16%	
Rosseti Tomsk	6.54%	-18.29%	
Rosseti Kuban	-1.13%	-41.64%	

Source: MOEX. Company calculations

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Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg

g MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX