

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The State Duma approved the law on the procedure for decommissioning of electric power facilities

The State Duma adopted in the second and third readings the law on the procedure for withdrawal of electric power facilities for repair and from operation. The document was initiated by the Government of the Russian Federation.

Read full text: <https://tass.ru/ekonomika/>

Market Council is against the creation of a federal supplier of last resort proposed by Rosseti

Market Council opposed the creation of a federal supplier of last resort, Maxim Bystrov, the chairman of the association, told reporters, noting that regulators are still discussing this initiative of Rosseti.

Read full text: <http://www.bigpowernews.ru/markets/>

COMPANY NEWS

Igor Makovskiy: more than 4,000 facts of illegal energy consumption suppressed by Rosseti Centre and Rosseti Center and Volga Region since the beginning of the year

Rosseti Centre and Rosseti Center and Volga Region summed up the results of the implementation of measures to suppress non-metered and non-contractual electricity consumption for 5 months of 2020.

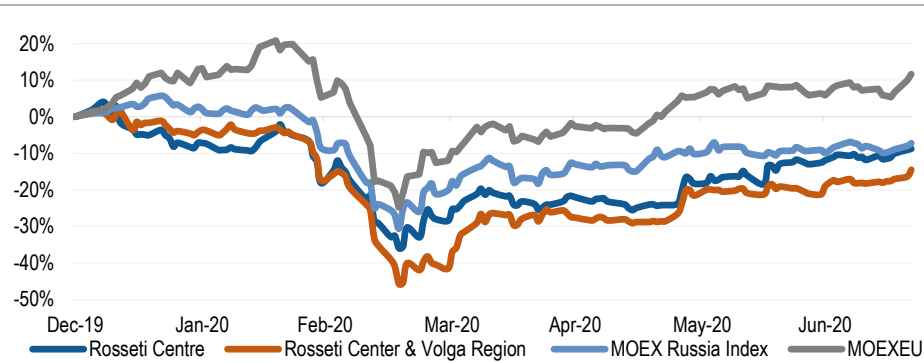
Read full text: <https://www.mrsk-1.ru/press-center/news/>

"Rosseti Center and Volga Region Udmurtenergo" successfully implements the 2020 investment program

"Rosseti Center and Volga Region Udmurtenergo" is successfully implementing the 2020 investment program. As in the previous year, projects aimed at the digital transformation of Udmurtia's energy system remain a priority.

Read full text: <https://mrsk-cp.ru/affiliates/udmurtenergo/news/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

5 June 2020 A review of the securities market for May 2020 posted in the section "Securities Market"

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 825,71	0,84%	-7,23%
S&P 500	3 257,30	0,17%	0,82%
FTSE 100	6269,73	0,13%	-16,87%
Nikkei	22 884,22	0,73%	-3,27%
Sensex	37 887,18	1,25%	-8,16%
CSI300	4 694,34	0,30%	14,59%
Bovespa	104 309,70	-0,11%	-9,80%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	71,9628	0,35%	16,25%
EURO/RUB	82,3902	0,87%	18,82%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change fr 31.12.19
Number of deals, pcs		378		1 219
Trading volume, ₺ mln		2,8		19,9
Trading volume, mln pcs		9,6		97,3
Average trading volume over the last 30 days, mln pcs		22,1		81,5
% of the share capital		0,02%		0,09%

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2890	12,20	169,55
Rosseti Center & Volga Region	0,2044	23,04	320,10

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	0,50%	3,15%
MoexEU	1,54%	11,62%
Rosseti Centre**	0,07%	-8,83%
Rosseti Center & Volga Region**	1,54%	-14,48%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	5,44%	18,42%
Rosseti FGC UES	1,12%	-2,26%
Rosseti Volga	0,39%	-13,92%
Rosseti Moscow Region	1,56%	-4,15%
Rosseti Northern Caucasus	-0,08%	-13,40%
Rosseti North-West	0,30%	-4,68%
Rosseti Ural	0,39%	-5,21%
Rosseti Siberia	7,19%	-17,96%
Rosseti South	0,00%	-18,89%
Rosseti Lenenergo	0,83%	-14,06%
Rosseti Tomsk	0,53%	-11,86%
Rosseti Kuban	-0,14%	9,75%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM