



REVIEW OF STOCK MARKETS

Before the opening of trading on Monday 20 June some positive external background formed on the Russian market. Last Friday the US indices DJIA and S&P500 lost 0.3% on growing fears of Brexit – six of the last seven polls showed that the majority of Britons would vote for the country's exit from the European Union. At the same time on Monday the composite index of the region MSCI Asia Pacific added more than 1.5%, the growth of futures for US indices was higher than a percent on increased expectations of Great Britain remaining in the European Union. As the poll showed, conducted 18 June by the company Survation, 45% of respondents were in favour of the membership in the EU, 42% – against. At the present time, according to Bloomberg, betting companies estimate the chances of the UK exit from the EU at 31% against 44% in the middle of last week. August Brent traded near the mark of \$49.8 per barrel, or \$1.2 higher than Friday's close on 17 June. The oil prices rose on reduction of the Brexit chances, which levelled the negative background of a report from the oilfield service company Baker Hughes, which recorded growth in the number of working oil drilling rigs in the US, which has continued for the third consecutive week.

Reduction of investors' fears concerning the possible Great Britain exit from the EU became the main driver of stock markets recovery on Monday. In the second half of the trading session the MICEX Index and the European Stoxx Europe 600 Index added about 1% and 3.5%, respectively. The Russian market lag was due to uncertain dynamics of oil prices, which during the day consolidated near the mark of \$50 per barrel.

During the trading session the MicexPWR Sector Index was generally in line with the MICEX Index. The main contribution to the final MicexPWR Index growth was made by shares of RusHydro and Inter RAO.

ELECTRIC POWER INDUSTRY NEWS

Electric energy consumers against the reduction of the issuing fine for "Quadra" for violations of the power supply agreement, says the newspaper

The community of energy consumers opposed the idea of the Ministry of Energy to mitigate the punishment to the controlled by Mikhail Prokhorov's Onexim Group energy company "Quadra", which could not in time put into operation four of the 10 facilities constructed under power supply agreements, writes "Vedomosti" today.

Read full text: <http://www.bigpowernews.ru/markets/document71130.phtml>

COMPANY NEWS

In 2016 IDGC of Centre participates in major investment projects in the Central Federal District regions

IDGC of Centre confirms its status as one of the key drivers of development of regions of its service area (11 subjects of the Central Federal District). The company makes a significant contribution to the socio-economic growth by participating in the implementation of large and important projects in the field of fuel and energy, agriculture and food industry, construction, road and industrial infrastructure.

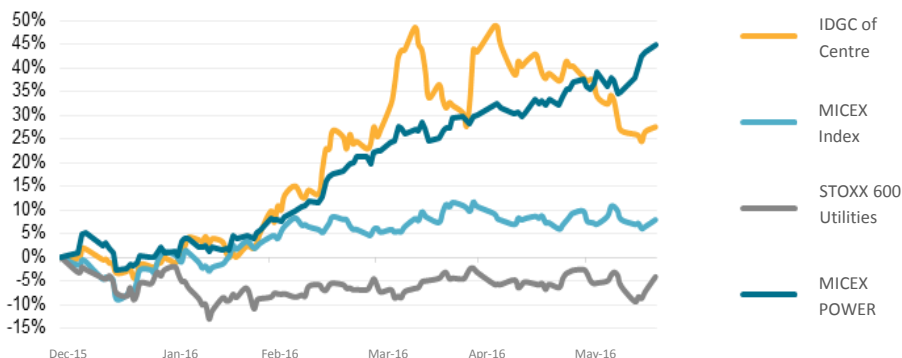
Read full text: <https://www.mrsk-1.ru/press-center/news/company/53559/>

Kostromaenergo continues work on collecting receivables

IDGC of Centre - Kostromaenergo division continues performing claim-related work to collect receivables for services on electric power transmission and power supply in the territory of the Kostroma region. As of 01.05.2016 the overdue receivables of the company are 203.3 million rubles.

Read full text: <https://www.mrsk-1.ru/press-center/news/branches/53546/>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change	
		per day	fr 31.12.15
MICEX	1 902,70	1,37%	8,02%
S&P 500	2 083,25	0,58%	1,92%
FTSE 100	6 204,00	3,04%	-0,61%
DAX	9 962,02	3,43%	-7,27%
DJStoxx 600	337,67	3,65%	-7,69%
STOXX Utilities	293,88	3,39%	-4,00%
Nikkei	15 965,30	2,34%	-16,12%
Sensex	26 866,92	0,91%	2,87%
CSI300	3 112,67	0,07%	-16,57%
Bovespa	50 329,36	1,61%	16,10%

Source: Bloomberg, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.15
Euro/USD	1,13	0,34%	-6,93%
USD/RUB	65,44	-0,64%	-10,21%
Euro/RUB	73,56	-0,92%	-7,70%

Source: Bloomberg, Company calculations

Raw	Value	Change	
		per day	fr 31.12.15
Gold, USD/oz	1 289,90	-0,67%	21,56%
Brent*, USD/bbl	50,65	3,01%	21,14%

* - August futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,2490
Capitalisation**, billion RUB	10,51
Capitalisation**, million USD	160,64

Source: Central Bank of Russia, Company calculations

Russian indexes	Change	
	per day	fr 31.12.15
MICEX-Power Index	1,08%	45,01%
Shares of IDGC of Centre**	0,81%	27,63%

Source: Bloomberg, Company calculations

Grid companies	Change**	
	per day	fr 31.12.15
Rosseti	1,39%	38,47%
FGC UES	0,50%	137,36%
IDGC of Volga	5,31%	47,81%
MOESK	-0,48%	38,67%
IDGC of Northern Caucasus	1,43%	13,60%
IDGC of Centre and Volga Reg	-0,24%	31,05%
IDGC of North-West	3,10%	69,71%
IDGC of Urals	3,46%	41,58%
IDGC of Siberia	0,20%	3,07%
IDGC of South	1,27%	28,21%
Lenenergo	1,76%	25,98%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

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