

DAILY MARKET REVIEW

ON 17.12.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti won the Time of Innovation Award

Rosseti won the "Infrastructure Project of the Year" category at the XV anniversary Time of Innovation Award for the creation of the Intelligent Laboratory of Digital Grids (ILDG). The award ceremony took place during the forum of the same name in Tashkent. This award is one of the most prestigious independent awards for encouraging innovation.

Read full text: <https://rosseti.ru>

COMPANY NEWS

Rosseti Centre held an operational meeting chaired by General Director

Boris Ebzeev, General Director of Rosseti Centre, PJSC – managing organization for Rosseti Centre and Volga region, held an operational meeting in Moscow with the participation of the company's deputy heads and branch directors. Boris Ebzeev noted that the past year was challenging, in part due to the operational situation in the border regions where Rosseti Centre operates.

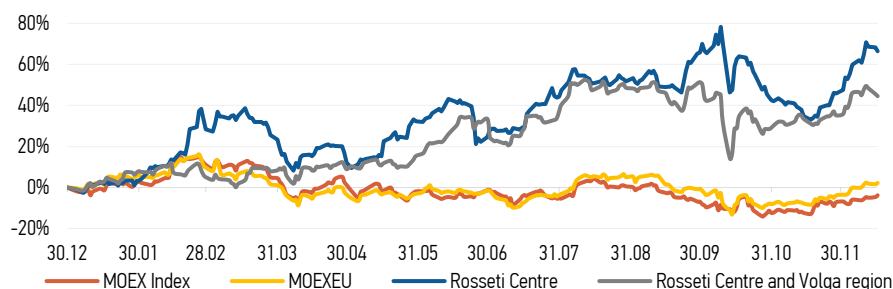
Read full text: <https://mrsk-1.ru>

The Nizhny Novgorod branch of Rosseti Centre and Volga region reminds: New Year lights can be a source of increased danger

In anticipation of the New Year holidays, residents decorate their homes, while businesses and organizations adorn their administrative buildings with electric New Year lights and illuminated structures. To prevent accidents, the Nizhnovenergo branch warns of the risk of electric shock and property fire if lighting installation rules are not followed.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 774,23	0,92%	-3,77%
S&P 500	6 800,26	-0,24%	15,12%
FTSE 100	9 684,79	-0,68%	19,26%
Nikkei	49 558,00	-1,22%	24,22%
Sensex	84 679,86	-0,63%	8,22%
CSI300	4 497,55	-1,20%	12,47%
Bovespa	158 577,88	-2,40%	31,84%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	79,4495	-0,35%	-21,86%
EURO/RUB	93,2274	-0,36%	-12,13%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 927	714
Trading volume, P mln	38,0	19,3
Trading volume, mln pcs	47,7	38,8
Average trading volume over the last 30 days, mln pcs	44,5	51,8
% of the share capital	0,11%	0,03%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,7972	33,66	423,62
Rosseti Centre and Volga region	0,4971	56,02	705,13

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	-0,42%	25,67%
MoexEU	0,60%	2,24%
Rosseti Centre*	-1,17%	66,36%
Rosseti Centre and Volga region*	0,00%	44,51%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0,80%	-5,10%
Rosseti Volga	0,50%	118,41%
Rosseti Moscow Region	0,03%	22,71%
Rosseti Northern Caucasus	0,12%	-0,12%
Rosseti North-West	1,24%	80,92%
Rosseti Ural	0,27%	29,75%
Rosseti Siberia	-0,10%	-11,33%
Rosseti South	1,74%	39,78%
Rosseti Lenenergo	-2,66%	9,74%
Rosseti Tomsk	0,30%	18,02%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

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