

# DAILY MARKET REVIEW

ON 30.04.2025

## ELECTRIC POWER INDUSTRY NEWS

### Mishustin called for providing electricity to all people anywhere on Earth

Prime Minister Mikhail Mishustin considers the availability of electricity to be one of the main global problems that requires a solution. "If we really want to build a fair, sustainable and developed world (...), we must solve this problem - provide people with affordable, clean, stable energy in every point on the planet, so that in the 21st century electricity is not a privilege, but a basic right," he said, answering questions from students as part of the educational marathon of the "Knowledge" society, dedicated to the 80th anniversary of the Victory.

Read full text: <https://www.interfax.ru/>

## COMPANY NEWS

### The Yaroslavl branch of Rosseti Centre entered the top three best enterprises in Russia for supporting large families

The branch of Rosseti Centre, PJSC - Yarenergo took third place in the federal stage of the All-Russian competition "Russian organization of high social efficiency" in the nomination "For support of employees - parents of many children and their children in organizations of the production sector".

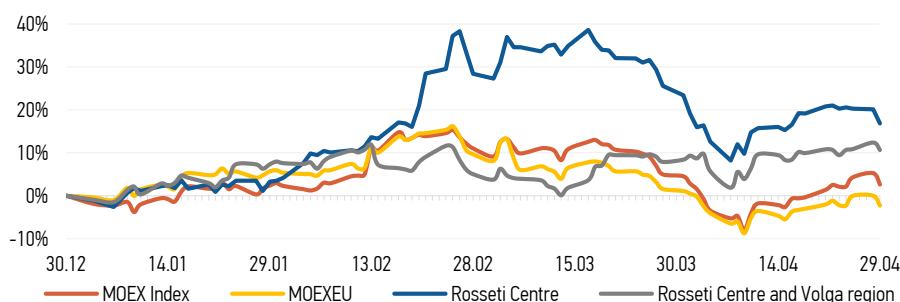
Read full text: <https://www.mrsk-1.ru/>

### Rosseti Centre and Volga region organized a commemorative photo exhibition for residents of the capital of Mari El

For the 80th anniversary of the Victory in the Great Patriotic War, the branch of Rosseti Centre and Volga region, PJSC - Marienergo organized an outdoor photo exhibition "Light of Victory" for residents of Yoshkar-Ola in the square named after Nata Babushkina. Since this year, the branch's power engineers have been actively engaged in the improvement and decoration of the park: for 9 May, a thematic light installation in the form of a star has been installed here.

Read full text: <https://www.mrsk-cp.ru/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the companies' performance results for 12 months of 2024
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 957.66	-2.53%	2.59%
S&P 500	5 560.83	0.58%	-5.86%
FTSE 100	8 463.46	0.55%	4.22%
Nikkei	35 926.00	0.24%	-9.95%
Sensex	80 288.38	0.09%	2.61%
CSI300	3 775.08	-0.17%	-5.60%
Bovespa	135 093.00	0.06%	12.31%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	82.5467	-0.13%	-18.82%
EURO/RUB	93.1801	-1.25%	-12.18%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	
Number of deals, pcs	1 446	635
Trading volume, P mln	12.7	12.4
Trading volume, mln pcs	22.7	32.5
Average trading volume over the last 30 days, mln pcs	37.9	89.1
% of the share capital	0.05%	0.03%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5598	23.63	286.31
Rosseti Centre and Volga region	0.3806	42.89	519.62

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	1.09%	14.24%
MoexEU	-2.31%	-2.30%
Rosseti Centre*	-2.71%	16.82%
Rosseti Centre and Volga region*	-1.55%	10.64%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0.75%	-7.31%
Rosseti Volga	-1.98%	10.98%
Rosseti Moscow Region	-0.97%	-0.04%
Rosseti Northern Caucasus	-0.12%	3.41%
Rosseti North-West	-1.98%	9.76%
Rosseti Ural	-1.43%	16.72%
Rosseti Siberia	-1.48%	-7.24%
Rosseti South	-2.73%	18.99%
Rosseti Lenenergo	-1.12%	3.73%
Rosseti Tomsk	0.00%	2.47%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC RM](#)

Reuters

[MRKC.MM](#)