

DAILY MARKET REVIEW

ON 06.02.2025

ELECTRIC POWER INDUSTRY NEWS

The Rosseti Group Human Rights Policy has been approved

The decision was made by the Board of Directors of PJSC Rosseti. The document is fundamental and applies to relationships with employees, consumers, partners and other stakeholders at all levels of operational activities. The key provisions of the Policy include non-discrimination, equal opportunities, ensuring safe and favourable working conditions, respect for cultural characteristics, freedom of assembly and association. A separate Human Rights Policy has been developed for the first time.

Read full text: https://rosseti.ru/

COMPANY NEWS

Smolenskenergo reports power outage in the Krasninsky district

As the power engineers specified, there will be no power supply in the Krasninsky district today. This is due to unscheduled repairs due to a technical malfunction of the substation in the operation of power lines. Employees of the branch of Rosseti Centre - Smolenskenergo will temporarily suspend power supply to avoid emergency situations and minimize risks.

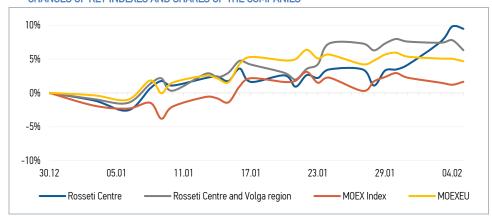
Read full text: https://www.rabochy-put.ru/

The branch of Rosseti Centre and Volga region, PJSC - Kirovenergo is organizing a Customer Day for residents of the region

On Thursday, 6 February, a Customer Day will be held at the branch of Rosseti Centre and Volga region, PJSC - Kirovenergo. During a personal reception, residents of the Kirov region will be able to consult on issues of connection to electric grids. The event will take place in the public reception office of the Vyatka Chamber of Commerce and Industry at the address: Kirov, Profsoyuznaya St., 4. Reception hours are from 10:00 to 12:00 am.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Boris Ebzeev headed Rosseti Centre managing organization of Rosseti Centre and Volga region
- Rosseti Centre managing organization of Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting rating

World		Change	
indexes	Value	per day	fr 31.12.24
M0EX Russia	2 930.56	0.44%	1.65%
S&P 500	6 061.48	0.39%	2.62%
FTSE 100	8 623.29	0.61%	6.18%
Nikkei	38 910.00	0.29%	-2.47%
Sensex	78 271.28	-0.40%	0.03%
CSI300	3 795.08	-0.58%	-5.10%
Bovespa	125 534.07	0.31%	4.37%

Source: MOI	EX, Company	/ calculations
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Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	98.5336	-1.41%	-3.09%
EURO/RUB	102.6852	0.19%	-3.22%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 643	705
Trading volume, ₽ mln	16.3	11.5
Trading volume, mln pcs	31.2	31.4
Average trading volume over the last 30 days, mln pcs	53.2	70.9
% of the share capital	0.07%	0.03%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0.5246	22.15	224.77
Rosseti Centre and Volga region	0.3657	41.21	418.27

Source: MOEX, Company calculations

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Comparison with indexes	per day	fr 31.12.24	
STOXX 600 Utilities	0.00%	2.25%	
MoexEU	-0.35%	4.67%	
Rosseti Centre*	-0.30%	9.47%	
Rosseti Centre and Volga region*	-1.38%	6.31%	

Source: MOEX, Company calculations

6-14	C	Change*		
Grid companies	per day	fr 31.12.24		
Rosseti	-1.58%	-0.86%		
Rosseti Volga	-1.47%	3.63%		
Rosseti Moscow Region	-1.70%	8.77%		
Rosseti Northern Caucasus	-1.24%	6.83%		
Rosseti North-West	-2.77%	15.44%		
Rosseti Ural	-2.64%	16.42%		
Rosseti Siberia	-3.91%	0.70%		
Rosseti South	-3.19%	14.37%		
Rosseti Lenenergo	-1.01%	7.98%		
Rosseti Tomsk	-6.98%	17.67%		

Source: MOEX, Company calculations

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Tickers

Reuters

Moscow Exchange (MOEX) Bloomberg

MRKC RM MRKC.MM

MRKC

^{* -} at the market price at MOEX