DAILY MARKET REVIEW

ON 10.10.2025

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy intends to legislate the priority of investments over dividends for energy companies

In an updated version of the bill “On Promoting Infrastructure Development and Improving Management Efficiency in the Electric Power Industry and on Amending Certain Legislative Acts of the Russian Federation”, the Ministry of Energy proposes amending the Law “On Joint-Stock Companies” to prioritize capital investments over dividend payments.

Read full text: https://peretok.ru

COMPANY NEWS

The Tver branch of Rosseti Centre improves power supply reliability for consumers in the Ostashkov municipality

In preparation for the heating season, specialists from the branch of Rosseti Centre - Tverenergo are carrying out a range of work at energy facilities supplying electricity to residents of the Ostashkov municipal district of the Tver region. Particular attention is being paid to clearing routes of trees and shrubs.

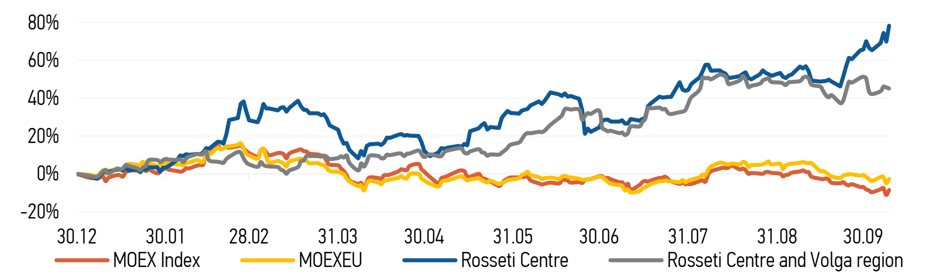
Read full text: https://mrsk-1.ru

Rosseti Centre and Volga region upgraded its fleet of special vehicles in the Udmurt Republic

The branch of Rosseti Centre and Volga region - Udmurtenergo received 15 new UAZ all-terrain crew vehicles. The keys to the new vehicles were handed over to drivers in 10 Distribution Zones of the company’s Udmurt branch. Thanks to the new equipment, power engineers will be able to more quickly complete scheduled and restoration work at energy facilities.

Read full text: https://mrsk-cp.ru

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published a presentation on the results of operations of the companies for 6 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region published the performance results for 6 months of 2025 under RAS

World indexes	Value	Change per day	Change fr 31.12.24
MOEX Russia	2 638,37	2,96%	-8,49%
S&P 500	6 735,11	-0,28%	14,02%
FTSE 100	9 509,40	-0,41%	17,10%
Nikkei	48 624,00	1,86%	21,88%
Sensex	82 172,10	0,49%	5,01%
CSI300	4 709,48	1,48%	17,76%
Bovespa	142 145,00	0,00%	18,18%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	Change fr 31.12.24
USD/RUB	81,5478	-0,47%	-19,80%
EURO/RUB	94,9351	-0,77%	-10,53%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	11 089	3 134
Trading volume, ₽ mln	180,0	66,7
Trading volume, mln pcs	210,7	133,5
Average trading volume over the last 30 days, mln pcs	51,3	53,9
% of the share capital	0,50%	0,12%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, $ mln
Rosseti Centre	0,8544	36,07	442,33
Rosseti Centre and Volga region	0,4993	56,27	690,02

Source: MOEX, Company calculations

Comparison with indexes	Change per day	Change fr 31.12.24
STOXX 600 Utilities	0,00%	18,93%
MoexEU	2,37%	-2,67%
Rosseti Centre*	4,94%	78,30%
Rosseti Centre and Volga region*	-0,40%	45,15%

Source: MOEX, Company calculations

Grid companies	Change* per day	Change* fr 31.12.24
Rosseti	0,16%	-18,65%
Rosseti Volga	2,43%	92,11%
Rosseti Moscow Region	-2,13%	14,24%
Rosseti Northern Caucasus	4,63%	7,56%
Rosseti North-West	1,18%	74,62%
Rosseti Ural	0,61%	15,37%
Rosseti Siberia	-2,77%	-23,63%
Rosseti South	-3,89%	26,69%
Rosseti Lenenergo	-3,87%	1,83%
Rosseti Tomsk	0,32%	11,66%

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)	MRKC
Bloomberg	MRKC RM
Reuters	MRKC.MM