

REVIEW OF WORLD STOCK MARKETS

Overseas markets closed mixed on Monday. Sales in the early afternoon in Europe were restrained: a decline in the major indices averaged about 1.5%. The market sentiment improved after some good European statistics had been released - data on manufacturing activity in the Eurozone and the UK in May were better than expected - European indicators went in a small plus. In the afternoon the activity of sellers in the European markets once again intensified. The reason for this, first, was a statement by the head of the Federal Reserve Bank of San Francisco that the U.S. Federal Reserve is likely to begin to reduce the volume of redemption of bonds already in the summer and will complete the program of quantitative easing at the end of the year. Second, some failure statistics on manufacturing activity in May was released in the United States – the PMI Index fell to its lowest in nearly four years 49 points. At the end of the trading session, the European DJStoxx 600 Index closed with a loss of 0.76%, the US S&P 500 Index still went into positive territory and added 0.59% at the end of the day.

REVIEW OF THE RUSSIAN STOCK MARKET

Trading on the Russian market was subject to strong fluctuations. Before the opening of trading some negative external background formed on the Russian market on June 3. Monday's trading session differed by high volatility. The Russian market began trading with a two percent drop, the RTS Index updated its yearly minimum. However, after the publication of good European statistics the MICEX Index was back to zero, but could not stay on the current levels. At the end of the day, the MICEX Index lost 0.95% to close trading at 1,337.40 points, the MicexPWR Sector Index decreased by 1.59%, reaching 1,185.31 points.

ELECTRIC POWER INDUSTRY NEWS

Russian President Vladimir Putin has appointed former Energy Minister Sergey Shmatko a special presidential representative for international cooperation in the field of electric power, a relevant decree was posted on Monday on the website of legal information.

To read full text: <http://www.bigpowernews.ru/news/document50098.phtml>

The Action Plan of the Russian Ministry of Energy in key areas for 2013 -2018 has been published

To read full text: <http://www.bigpowernews.ru/news/document50035.phtml>

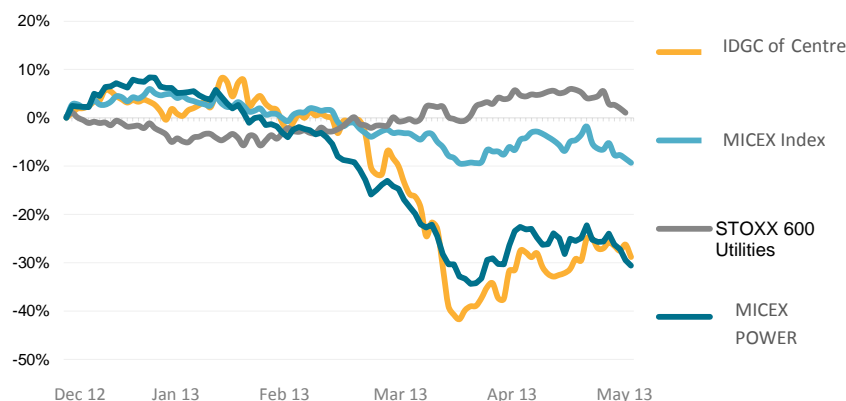
COMPANY NEWS

Specialists of IDGC of Centre took part in an industry conference

In Moscow, with the support of the Ministry of Energy of the Russian Federation an industry conference «Prospects of development of management systems in the energy sector in the light of Russia's entry to the WTO» was held. The conference was attended by representatives of the State Duma, Rosstandart leading experts of BSI, Afnor and TUV.

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=88497

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 337,40	-0,95%	-9,31%
S&P 500	1 640,42	0,59%	15,02%
FTSE 100	6 525,12	-0,88%	10,64%
DJStoxx 600	298,59	-0,76%	6,76%
STOXX Utilities	261,73	-0,90%	1,06%
Nikkei	13 261,82	-3,72%	27,58%
Bovespa	53 944,36	0,82%	-11,50%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	102,06	1,66%	-8,15%

* - June futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,4272
Capitalisation**, billion RUR	18,04
Capitalisation**, million USD	567,19

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	-1,59%	-30,58%
Shares of IDGC of Centre	-3,50%	-28,80%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	-1,01%	-19,55%
MOESK	-0,08%	-11,85%
IDGC of Northern Caucasus	-0,84%	-42,11%
IDGC of Centre and Volga Region	-0,89%	-20,46%
IDGC of North-West	-2,82%	-28,66%
IDGC of Urals	-1,70%	-19,53%
IDGC of Siberia	-2,49%	-9,12%
IDGC of South	-2,30%	-23,81%
Lenenergo	-1,11%	-28,98%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange
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MRKC
MRKC.RX
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