

REVIEW OF WORLD STOCK MARKETS

**Consolidated European index DJStoxx600 decreased by 0.1%. Major U.S. indexes on the day gained 0.1-0.3%.** Major U.S. indexes on the day gained 0.1-0.3%. Major U.S. indexes for a second day are completing trades with minimal changes. At the same time the decrease of the APR markets averaged more than half percent. Another piece of pessimistic statistics from China was negative for the markets. September Brent was trading at \$ 112.5 per barrel.

REVIEW OF THE RUSSIAN STOCK MARKET

**According to trade MICEX index lost 1.0% and RTS index fell by 1.4%.** On Friday, the Russian markets players fixed their income - the negative pieces of news from weak macroeconomic data from Europe and China accumulating throughout the week finally made an effect. At mid-day the decline in Europe was about one per cent, the drop in Russian indices exceeded 1.5%. The markets could get away from the daily minimums after the release of statistics from the United States, which was about more than significant in comparison with the expectations decline in import prices in July, and the early U.S. trading not as negative, as could be judged by the dynamics of futures.

ELECTRIC POWER INDUSTRY NEWS

Large electricity consumers are tired of manual controls in the industry

To read completely:

[http://www.vedomosti.ru/library/news/2775961/rezervov\\_dlya\\_rosta\\_cen\\_uzhe\\_net\\_aleksandr\\_starchenko#ixzz23P1u3gjl](http://www.vedomosti.ru/library/news/2775961/rezervov_dlya_rosta_cen_uzhe_net_aleksandr_starchenko#ixzz23P1u3gjl)

**Rosneftegaz, which is planning to take control of the state power grid and a key investor of RusHydro and Inter RAO, should explain to the government where it will take up to 600 billion rubles on these transactions**

To read completely: <http://www.kommersant.ru/doc/2000832>

Grid connection fee will decrease

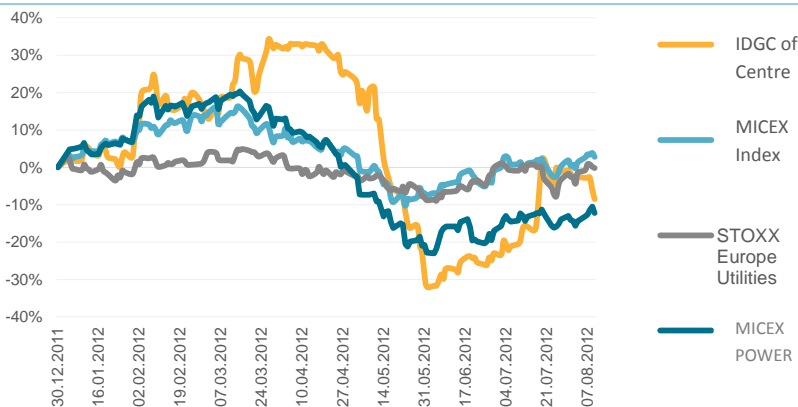
Federal Tariff Service has developed a regular rate, aiming to reduce fees for grid connection of small consumers

To read completely: <http://www.kommersant.ru/doc/2000811/>

COMPANY NEWS

<http://www.mrsk-1.ru/ru/press/news/index.php>

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 30.12.11
MICEX	1 441,59	-1,02%	2,81%
S&P 500	1 405,87	0,22%	11,79%
FTSE 100	5 847,11	-0,08%	4,93%
Nikkei	8 891,44	-0,97%	5,16%
Bovespa	59 280,93	0,82%	4,45%

Source: Finam

Raw	Value	Change for the day	Change from 30.12.11
Brent, USD/bbl*	112,95	-0,24%	5,19%

\* - September futures

Source: Finam

Shares of IDGC of Centre	Value
Last transaction, rbl.	0,5643
Capitalisation, billion rbl. *	23,82
Capitalisation, million USD *	756,77

\* - at the price of last transaction at MICEX

Source: Company calculations

Russian indexes	Change for the day	Change from 30.12.11
MICEX-Power Index	-1,91%	-12,25%
Shares of IDGC of Centre	-2,71%	-8,50%

Source: MICEX

Distribution grid companies	Change for the day	Change from 30.12.11
IDGC of Volga	-0,72%	-15,30%
MOESK	1,23%	-15,31%
IDGC of North Caucasus	0,10%	-41,99%
IDGC of Centre and Volga Region	-6,23%	1,94%
IDGC of North-West	0,07%	-17,14%
IDGC of Urals	-0,11%	-9,62%
IDGC of Siberia	-0,36%	-16,97%
IDGC of South	0,32%	-19,05%
Lenenergo	-0,58%	-39,98%

Source: MICEX

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Codes of shares

MICEX-RTS  
Bloomberg  
Reuters

MRKS  
MRKS RX  
MRKS.MM