

# DAILY MARKET REVIEW

ON 11.04.2025

## ELECTRIC POWER INDUSTRY NEWS

### Industry in the regions was lit with electricity. Industry monitoring

In 2024, the volume of useful electricity supply increased in 41 out of 57 industrial entities of the Russian Federation, according to a fresh study by ACRA "A useful indicator highlights the dynamics of industry in the regions of Russia". The agency uses the indicator to indirectly assess the dynamics of production demand in energy-intensive sectors of the economy.

Read full text: <https://www.kommersant.ru/>

## COMPANY NEWS

### Rosseti Centre supports the development of responsible business in the Smolensk region

The branch of Rosseti Centre, PJSC - Smolenskenergo, represented by Acting Director Alexander Koldunov and the Commissioner for Protection of Entrepreneurs' Rights in the region Roman Yuritsyn, signed an agreement on cooperation in the field of entrepreneurship support. The document is aimed at creating comfortable conditions for businessmen and assisting companies that demonstrate high standards of responsibility. The parties agreed to cooperate on issues of protecting the rights and legitimate interests of business entities, as well as creating conditions for sustainable business development in the Smolensk region.

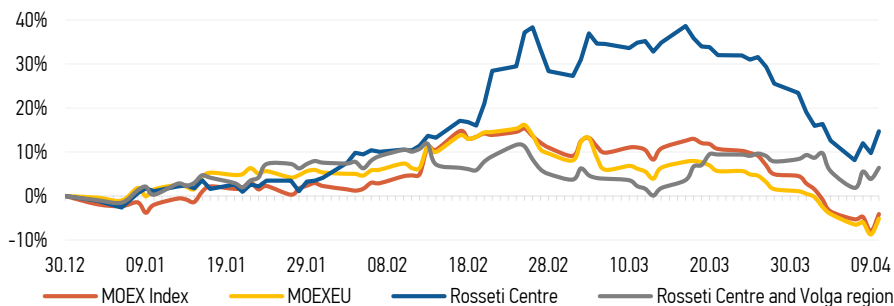
Read full text: <https://www.mrsk-1.ru/>

### Rosseti Centre and Volga region provided electricity to a construction hypermarket in Vladimir

Vladimirenergo's specialists completed work on connecting a new store of construction and household goods for home repair and improvement, Lemana PRO, to the grids. The hypermarket previously operated under the Leroy Merlin brand. The total capacity provided was 1.2 MW.

Read full text: <https://www.mrsk-cp.ru/>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) under RAS for 2024 published
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 2024 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) approved the Companies' Business Plan for 2025

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 764.28	4.29%	-4.12%
S&P 500	5 268.05	-3.46%	-10.82%
FTSE 100	7 913.25	3.04%	-2.56%
Nikkei	33 030.00	4.15%	-17.21%
Sensex	73 847.15	0.00%	-5.62%
CSI300	3 735.11	1.31%	-6.60%
Bovespa	126 355.00	-1.13%	5.05%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	86.0923	0.74%	-15.33%
EURO/RUB	95.0910	1.40%	-10.38%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	2 357	1 215
Trading volume, P mln	25.9	43.8
Trading volume, mln pcs	47.1	119.7
Average trading volume over the last 30 days, mln pcs	59.9	128.7
% of the share capital	0.11%	0.11%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.5498	23.21	269.61
Rosseti Centre and Volga region	0.3661	41.26	479.24

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	2.66%	5.60%
MoexEU	3.93%	-5.13%
Rosseti Centre*	4.52%	14.73%
Rosseti Centre and Volga region*	2.43%	6.42%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	3.97%	-11.42%
Rosseti Volga	2.55%	5.88%
Rosseti Moscow Region	4.48%	-1.33%
Rosseti Northern Caucasus	1.18%	4.88%
Rosseti North-West	3.61%	6.92%
Rosseti Ural	4.03%	7.07%
Rosseti Siberia	2.92%	-13.86%
Rosseti South	2.62%	27.29%
Rosseti Lenenergo	10.28%	5.27%
Rosseti Tomsk	-1.82%	-4.95%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC RM](#)

[MRKC.MM](#)