

DAILY MARKET REVIEW

ON 24.06.2024

ELECTRIC POWER INDUSTRY NEWS

A bill on expanding the energy market to the Far East has been submitted to the State Duma

On 21 June, the Government of the Russian Federation submitted to the State Duma a bill amending Federal Law 35 "On the Electric Power Industry" and creating a legislative basis for extending the price zone of the Wholesale market for electricity and power to the regions of the Far East.

Read full text: https://peretok.ru/

COMPANY NEWS

Rosseti Centre, PJSC – managing organization of Rosseti Centre and Volga region, PJSC published a presentation on the companies' performance results for 3 months of 2024

Based on the results of the disclosure of the audited consolidated financial statements for 3 months of 2024 according to IFRS, Rosseti Centre, PJSC (ticker – MRKC) – managing organization of Rosseti Centre and Volga region, PJSC (ticker – MRKP) published a presentation with the companies' performance results on the corporate website for the specified period and guidance for 2024. The presentation reflects the main financial and production indicators for 3 months of 2024, as well as forecast parameters of operating and investment activities in accordance with the Business Plans and Investment Programs approved by the companies. The results of the tariff campaign for 2024 and the achievements of the companies in the field of the ESG agenda were also published.

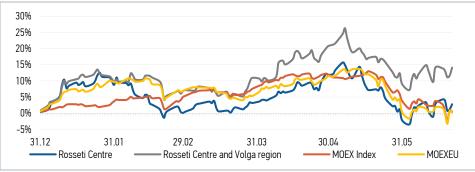
Read full text: https://mrsk-1.ru/

Igor Makovskiy: we carry out systematic work to develop the electric grid complex in the regions of our activity

During a working trip to the Vladimir region, General Director of Rosseti Centre - managing organization of Rosseti Centre and Volga region, Igor Makovskiy, met with Governor of the region, Alexander Avdeev. They discussed issues and prospects for joint cooperation, consolidation of electric grid assets, development and sale of additional services.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre, PJSC managing organization of Rosseti Centre and Volga region, PJSC published
 a presentation on the companies' performance results for 3 months of 2024
- Annual General Meeting of Shareholders of Rosseti Centre, PJSC held
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World		Change			
indexes	Value	per day	fr 31.12.23		
M0EX Russia	3 114,35	-0,29%	0,49%		
S&P 500	5 464,62	-0,16%	42,71%		
FTSE 100	8 237,72	-0,42%	10,55%		
Nikkei	38 596,47	-0,09%	49,48%		
Sensex	77 209,90	-0,35%	26,90%		
CSI300	3 495,62	-0,22%	-9,36%		
Bovespa	121 341,13	0,74%	15,20%		

Source: MUEX, Compai	ny calculations		
Currency rates	Velue	Change	
	Value	per day	fr 31.12.23
USD/RUB	85,4176	3,38%	-5,41%
ELIDO/DLID	01 / 5/2	2 4 E N 4	0.0504

Source:	Central	Rank	of	Russia	Com	nani	ı cal	cul	ation

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 699	2 287
Trading volume, ₽ mln	13,8	59,0
Trading volume, mln pcs	23,9	167,6
Average trading volume over the last 30 days, mln pcs	81,4	188,2
% of the share capital	0,06%	0,15%

Source: MOEX, Company calculations					
Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln		
Rosseti Centre	0,5782	24,41	285,78		
Rosseti Centre and					

C	MOEV	0	
Source:	MUEX,	company	calculations

Source: MOEX, Company calculations

Volga region

Comparison with indexes	Change			
Comparison with indexes	per day	fr 31.12.23		
STOXX 600 Utilities	-0,13%	4,90%		
MoexEU	-0,57%	0,21%		
Rosseti Centre*	1,55%	2,77%		
Rosseti Centre and Volga region*	2,18%	14,11%		

Crid communica	Change*				
Grid companies	per day	fr 31.12.23			
Rosseti	1,00%	-3,76%			
Rosseti Volga	0,07%	22,65%			
Rosseti Moscow Region	1,18%	0,82%			
Rosseti Northern Caucasus	0,09%	-6,81%			
Rosseti North-West	0,06%	-7,87%			
Rosseti Ural	1,47%	27,81%			
Rosseti Siberia	-0,08%	-5,46%			
Rosseti South	0,21%	9,91%			
Rosseti Lenenergo	1.76%	1.82%			

-0,24%

2 43%

Source: MOEX, Company calculations

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Tickers

Rosseti Tomsk

Rosseti Kuban

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

24,48%

18 49%

^{* -} at the market price at MOEX