



REVIEW OF STOCK MARKETS

Before the opening of trading some moderately positive external background formed on the Russian market on July 22. Last Friday, the major U.S. stock indices closed mixed: S&P500 rose by 0.2% and reached historical highs on good reporting of General Electric, while the DJIA and Nasdaq indices closed down due to poor performance of high-tech companies. Asia-Pacific markets on an average grew up within half a percent, U.S. index futures were slightly up. September Brent was trading around the level of \$108.5 per barrel - at the level of our closing on Friday.

The entire trading session on Monday the Russian and European indices had volatile dynamics of near zero marks - released throughout the day contradictory statements of U.S. and European companies did not allow markets to determine the direction of motion. The Bundesbank's comments on the situation in the German economy looked rather ambiguous: on the one hand, the Central Bank predicts strong recovery of the economy in the second quarter, on the other hand, the Bundesbank said that "signals of a slowdown in economic growth have increased", and expects a slowdown in GDP growth after the second quarter. At the end of the day a slight pressure on the markets was put by the published somewhat worse than expected statistics from the U.S. on sales of existing homes in June and the index of economic activity of the Federal Reserve Bank of Chicago in July.

At the end of the day, the MICEX Index lost 0.43% to close trading at 1,415.52 points, the RTS Index fell by 0.17% to close at 1,380.01 points. The MicexPWR Sector Index decreased by 0.18%, reaching 1,252.72 points. On Western exchanges the European DJStoxx 600 Index ended the day with a gain of 0.15%, while the U.S. S&P 500 Index rose by 0.20%.

ELECTRIC POWER INDUSTRY NEWS

"Transneft" is taking over power retail

Corporate Power Retail of "Transneft" — "Transneftenergo" — starting from 2014 will serve all businesses of "Transnefteprodukt". As a result, the company will increase the supply by at least a quarter, up to 2 billion kWh. Over time, it intends to serve all the structures of "Transneft", replacing "Rusenergoresurs" owned by Grigory Berezkin.

To read full text: <http://www.kommersant.ru/doc/2239285>

President Vladimir Putin has warned Chairman of the Management Board of "RusHydro" Evgeny Dod, it is necessary to effectively spend money on facilities in the Far East

To read full text:

<http://www.vedomosti.ru/companies/news/14459471/putin-trebuat-ot-rusgidro-tratit-s-umom>

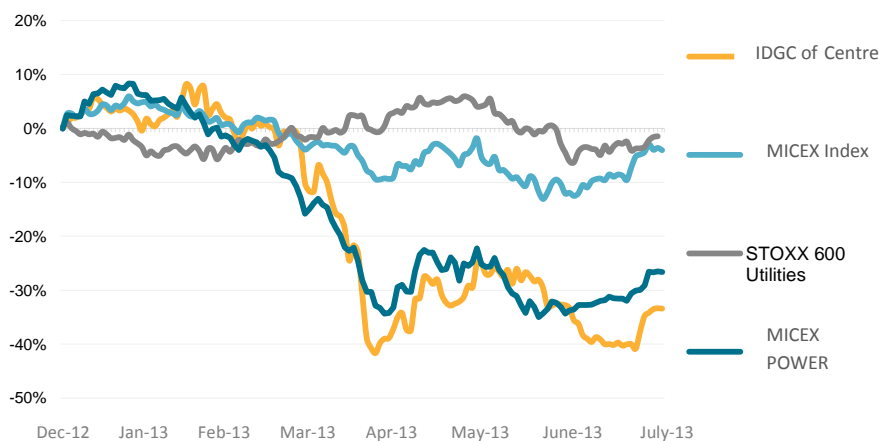
COMPANY NEWS

Security of power facilities of IDGC of Centre is under control

In 2013, the number of theft and unauthorized intrusion attempts at power facilities with criminal purposes reduced by two times. This was aided by the implementation of a whole range of organizational and technical measures.

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=88647

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change fr 31.12.12
MICEX	1 415,52	-0,43%	-4,01%
S&P 500	1 695,53	0,20%	18,89%
FTSE 100	6 623,17	-0,11%	12,30%
DAX	8 331,06	-0,01%	9,44%
DJStoxx 600	300,30	0,15%	7,37%
STOXX Utilities	255,24	0,14%	-1,44%
Nikkei	14 658,04	0,47%	41,01%
Sensex	20 159,12	0,05%	3,77%
CSI300	2 202,19	0,53%	-12,71%
Bovespa	48 574,09	2,48%	-20,31%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	Change fr 31.12.12
Euro/USD	1,32	0,37%	-0,04%
USD/RUB	32,43	0,09%	6,77%
Euro/RUB	42,59	0,35%	5,87%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change fr 31.12.12
Gold, USD/oz	1 335,82	3,07%	-20,27%
Brent*, USD/bbl	108,15	0,07%	-2,66%

* - August futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,3995
Capitalisation**, billion RUB	16,87
Capitalisation**, million USD	520,10

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	-0,18%	-26,63%
Shares of IDGC of Centre	-0,10%	-33,42%

Source: MICEX, Company calculations

Grid companies	Change for the day	Change fr 31.12.12
IDGC of Volga	0,08%	-18,07%
MOESK	1,57%	-14,15%
IDGC of Northern Caucasus	-0,90%	-25,43%
IDGC of Centre and Volga Reg	-0,75%	-29,78%
IDGC of North-West	2,69%	-19,74%
IDGC of Urals	0,00%	-25,58%
IDGC of Siberia	0,42%	-0,49%
IDGC of South	0,72%	-14,04%
Lenenergo	-1,51%	-23,10%

Source: MICEX, Company calculations

IDGC of Centre

127018, Russia, Moscow,
2nd Yamskaya, 4
+7 (495) 747 92 92
<http://mrsk-1.com/en/investors/>

IR Division

+7 (495) 747 92 92, ext. 33-34
ir@mrsk-1.ru

Tickers

Moscow Exchange
Bloomberg
Reuters

MRKC
MRKC.RX
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