

REVIEW OF WORLD STOCK MARKETS

European markets closed in the red. In Europe in the first half of the day there was a weak positive trend in the indices with the published better than expected statistics of Germany and the UK on industrial production in December. Sentiment in the European markets improved slightly after the announcement of the ECB that economic activity in the Eurozone will continue to recover in late 2013 through an enabling policy of the ECB, improvement of confidence in financial markets and strengthening of global demand. Published in the United States statistics was of ambiguous character and did not have significant effect on the course of trading - the data on applications for unemployment benefits were little better than expected, while the decline in labour productivity in the IV quarter was the highest in the past two years. At the end of the trading session the DJStoxx 600 Index closed with a loss of 0.22%, the U.S. S&P 500 Index closed the trading session with -0.18%.

REVIEW OF THE RUSSIAN STOCK MARKET

Rising oil prices could not support the Russian market. Before the opening of trading some moderately negative external background formed on the Russian market on February 7. Most of the day the Russian market was in the negative area, mainly the loss was less than half a percent - rising oil prices and cautious optimism of European markets did not become an occasion for buying. The MICEX Index lost 0.29% and closed trading at 1,525.88 points and the RTS Index fell 0.48% to close at 1595.36 points. The MicexPWR Sector Index rose 0.20%, reaching 1801.38 points.

ELECTRIC POWER INDUSTRY NEWS

FGC UES: Olympic facilities will be constructed on time

By May 1, 2013 the company plans to complete all construction work in the creation of power supply infrastructure for Olympic facilities and development of Sochi as a mountain resort, as stated by the press-service of FGC UES.

To read full text: <http://www.eprussia.ru/news/base/2013/85822.htm>

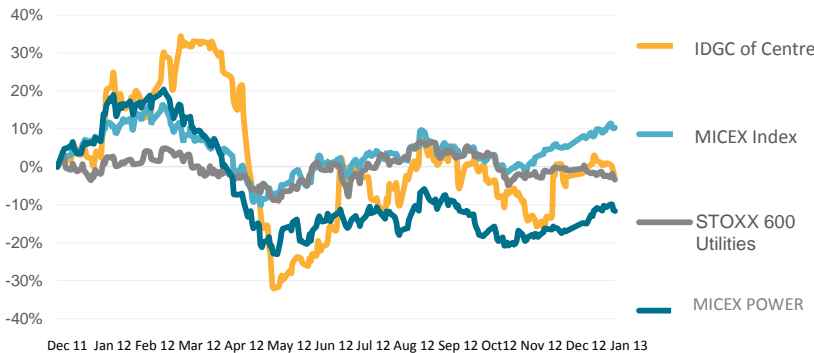
COMPANY NEWS

Consideration of the complaint of IDGC of Centre in regards with the judgment of the Arbitration Court of Moscow on recovery of 5122 million rubles in favour of NLMK has been postponed

By the determination of the Ninth Arbitration Court of Appeal on 07.02.2013 the consideration of the complaint of "Interregional Distribution Grid Company of Centre", Joint Stock Company (hereinafter - IDGC of Centre) in regards with the judgment of the Arbitration Court of Moscow on recovery of 5122 million rubles in favour of Open Joint Stock Company "Novolipetsk Steel Plant" of unjust enrichment has been postponed to 27.02.2013 at the request of IDGC of Centre to provide the parties time to resolve the dispute with peaceful means.

To read full text: http://www.mrsk-1.ru/press/news/company/index.php?id_4=88085

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 525,88	-0,29%	3,47%
S&P 500	1 509,39	-0,18%	5,83%
FTSE 100	6 228,42	-1,06%	5,61%
DJStoxx 600	283,88	-0,22%	1,50%
STOXX Utilities	245,91	-0,19%	-5,05%
Nikkei	11 357,07	-0,93%	9,25%
Bovespa	58 372,46	-0,98%	-4,23%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent, USD/bbl*	117,24	0,44%	5,52%

* - March futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,6122
Capitalisation, billion RUR *	25,846
Capitalisation, million USD *	862,68

* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	0,20%	5,50%
Shares of IDGC of Centre	0,46%	2,03%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	1,40%	7,20%
MOESK	1,99%	16,85%
IDGC of North Caucasus	-0,75%	0,42%
IDGC of Centre and Volga Region	-1,48%	5,51%
IDGC of North-West	-0,05%	-0,69%
IDGC of Urals	-2,97%	6,51%
IDGC of Siberia	0,13%	-0,16%
IDGC of South	-1,40%	-0,96%
Lenenergo	1,84%	0,52%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange
Bloomberg
Reuters

MRKC
MRKC.RX
MRKC.MM