

DAILY MARKET REVIEW

ON 09.06.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti and Kaspersky Lab to join forces to protect the grid complex from cyber threats

Deputy General Director for Digital Transformation of PJSC Rosseti Konstantin Kravchenko and Vice President for Business Development of Kaspersky Lab in Russia and the CIS Anna Kulashova signed an agreement on cooperation in the field of information security and information technology on the sidelines of the CIPR.

Read full text: <https://rosseti.ru>

COMPANY NEWS

Rosseti Centre to install 370 bird protection devices on power transmission lines in the Tver region

In 2025, specialists from the branch of Rosseti Centre - Tverenergo will install 370 bird protection devices (BPD) on overhead power transmission lines (PTL) with a voltage of 35–110 kV. These measures are aimed at reducing the risk of bird death from exposure to electric current and ensuring their safe existence near power grid infrastructure facilities.

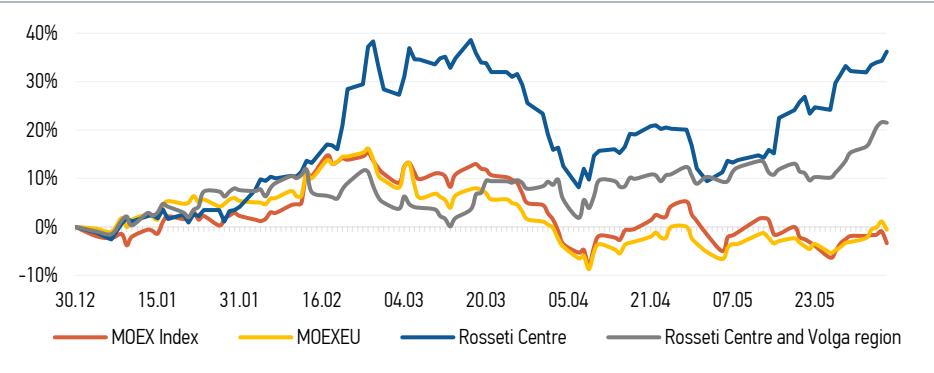
Read full text: <https://tver.mk.ru>

Rosseti Centre and Volga region increased the reliability of power supply for more than 53 thousand residents of the Vladimir region

Specialists from the branch of Rosseti Centre and Volga region - Vladimirenergo completed repairs to the 110 kV Tsvetmet-Bavleny power transmission line, which provides electricity transit between the Vladimir and Ivanovo regions.

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre and Rosseti Centre and Volga region published performance results for 3 months of 2025 under IFRS
- On the decisions taken by the management bodies of Rosseti Centre and Rosseti Centre and Volga region
- Financial statements of Rosseti Centre and Rosseti Centre and Volga region under RAS for 1Q 2025 published

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Stocks

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC RM](#)

Reuters

[MRKC MM](#)

World indexes	Value	Change per day	fr 31.12.24
MOEX Russia	2 786,16	-2,47%	-3,36%
S&P 500	6 000,36	1,03%	1,58%
FTSE 100	8 837,91	0,30%	8,83%
Nikkei	37 741,61	0,49%	-5,40%
Sensex	82 188,99	0,92%	5,04%
CSI300	3 873,98	-0,09%	-3,13%
Bovespa	136 102,09	-0,10%	13,15%

Source: MOEX, Company calculations

Currency rates	Value	Change per day	fr 31.12.24
USD/RUB	79,1272	0,80%	-22,18%
EURO/RUB	90,6635	1,51%	-14,55%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	4 247	1 695
Trading volume, ₽ mln	51,0	42,1
Trading volume, mln pcs	78,2	100,8
Average trading volume over the last 30 days, mln pcs	53,5	93,3
% of the share capital	0,19%	0,09%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,6526	27,55	348,19
Rosseti Centre and Volga region	0,4180	47,11	595,34

Source: MOEX, Company calculations

Comparison with indexes	Change per day	fr 31.12.24
STOXX 600 Utilities	0,14%	16,10%
MoexEU	-1,69%	-0,59%
Rosseti Centre*	1,40%	36,19%
Rosseti Centre and Volga region*	-0,10%	21,51%

Source: MOEX, Company calculations

Grid companies	Change* per day	fr 31.12.24
Rosseti	-0,43%	-10,22%
Rosseti Volga	-0,88%	39,21%
Rosseti Moscow Region	-0,54%	9,67%
Rosseti Northern Caucasus	-0,65%	-7,20%
Rosseti North-West	5,69%	38,51%
Rosseti Ural	-0,85%	15,55%
Rosseti Siberia	0,28%	-4,97%
Rosseti South	0,35%	21,90%
Rosseti Lenenergo	-0,57%	1,61%
Rosseti Tomsk	0,35%	1,41%

Source: MOEX, Company calculations

* - at the market price at MOEX