



IDGC OF CENTRE

DAILY MARKET REVIEW

27 August, Wednesday

2014

REVIEW OF STOCK MARKETS

Before the opening of trading on the 26th of August some neutral external background formed on the Russian market. On Monday major U.S. indices closed with a growth of 0.4-0.5%, including, as Bloomberg writes, thanks to the positive impact of news on mergers and acquisitions. The S&P500 index once again renewed its historical maximum, while the indicator for the day rose above the psychological mark of 2,000 points, but could not keep at it. Most major indices of the Asia-Pacific region showed moderately negative dynamics, and the composite MSCI Asia Pacific index lost 0.3%. According to analysts, one of the reasons for profit taking was the rise in the ratio of the value of shares to expected profits under the MSCI Asia Pacific Index to a maximum of the current year. October Brent traded around \$102.8 per barrel – at the level of our closing on the 25th of August.

Waiting for news from the Summit of Heads of States of the Customs Union with President of Ukraine and representatives of the European Union, the MICEX Index had lateral dynamics near zero. However, the information that began coming from Minsk in the afternoon disappointed investors, who have not heard any "breakthrough" statements so far – in particular, Presidents of Russia and Ukraine once again only confirmed their positions in relation to the Ukrainian conflict and ways of its resolution. Against this background the Russian market was more active with sellers, the decline rate of the MICEX Index at the end of the day was close to a per cent. Our market was kept from larger losses with optimism of western exchanges, which were playing back strong statistics from the United States: in July orders for durable goods rose by a record of 22.6% mainly due to a 4-fold increase in orders for aircraft thanks to the July air show in Farnborough, and the consumer confidence index in August rose to its highest level since October 2007.

By the end of the trading session the MicexPWR Sector Index underperformed the market by active sales in the "heavy" index shares of state companies, finished the day lower by 2.4-3.0%. On Western exchanges the European DJStoxx 600 Index rose 0.73%, and the U.S. S&P Index gained 0.11%.

ELECTRIC POWER INDUSTRY NEWS

"Russian Grids" want to go to Russian software

To read full text:

<http://www.vedomosti.ru/opinion/news/32617611/rosseti-perejdut-na-rossijskoe-po>

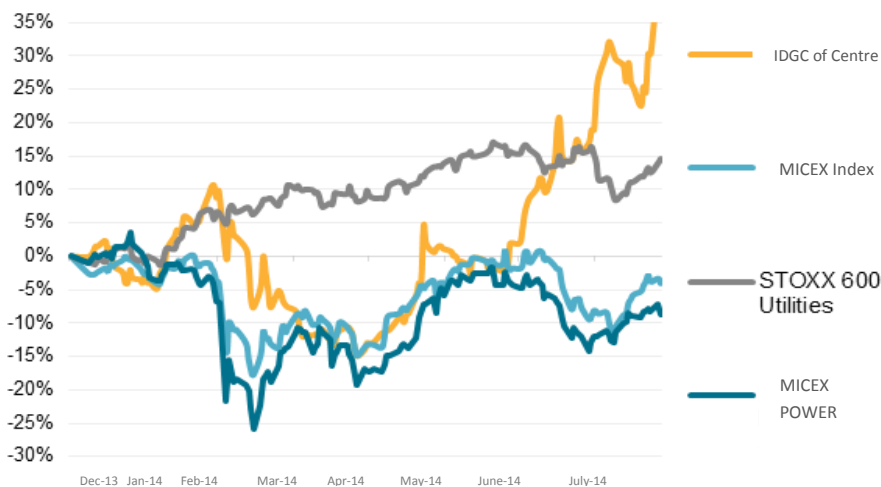
COMPANY NEWS

IDGC of Centre promotes development of small and medium-sized businesses in the regions of the Central Federal District

IDGC of Centre summed up the connection to the grid of small and medium-sized businesses in the first half of 2014.

To read full text: http://www.mrsk-1.ru/ru/press/news/company/?id_4=89591

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.13
MICEX	1 443,32	-0,78%	-4,04%
S&P 500	2 000,02	0,11%	8,21%
FTSE 100	6 822,76	0,70%	1,09%
DAX	9 588,15	0,82%	0,38%
DJStoxx 600	342,96	0,73%	4,48%
STOXX Utilities	318,98	0,56%	14,60%
Nikkei	15 521,22	-0,59%	-4,73%
Sensex	26 442,81	0,02%	24,90%
CSI300	2 324,09	-0,80%	-0,25%
Bovespa	59 821,45	0,14%	16,14%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.13
Euro/USD	1,32	-0,06%	-4,34%
USD/RUB	36,12	0,33%	10,36%
Euro/RUB	47,66	-0,40%	5,99%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.13
Gold, USD/oz	1 281,20	0,34%	6,62%
Brent*, USD/bbl	102,50	-0,15%	-4,49%

* - October futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,3001
Capitalisation**, billion RUB	12,67
Capitalisation**, million USD	350,76

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	fr 31.12.13
MICEX-Power Index	-1,61%	-8,71%
Shares of IDGC of Centre**	-2,41%	37,28%

Source: MOEX, Company calculations

Grid companies	Change** for the day	fr 31.12.13
JSC Russian Grids	-2,47%	-33,98%
FGC UES	-2,44%	-39,32%
IDGC of Volga	0,23%	13,96%
MOESK	-1,19%	-28,01%
IDGC of Northern Caucasus	-0,25%	4,02%
IDGC of Centre and Volga Reg	-1,45%	52,63%
IDGC of North-West	-2,63%	16,16%
IDGC of Urals	0,00%	-5,96%
IDGC of Siberia	0,89%	25,96%
IDGC of South	0,91%	27,50%
Lenenergo	-1,24%	16,34%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

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Tickers

Moscow Exchange

Bloomberg

Reuters

MRKC

MRKC.RX

MRKC.MM