

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The bill to limit the number of regions of the Russian Federation with regulated energy tariffs may be adopted in the autumn

The bill, which prohibits new regions from switching to regulated electricity tariffs, is planned to be adopted in the autumn session, said the head of the State Duma Committee on Energy Pavel Zavalny at the forum "Russian Electricity. Coping with the consequences of the pandemic".

Read full text: <http://www.bigpowernews.ru/markets/>

COMPANY NEWS

Rosseti Centre and Rosseti Centre and Volga Region eliminate massive power outages in a number of regions of the Central Federal District due to bad weather

A powerful cyclone that hit the Central Federal District on the evening of 14 July continues to cause trouble for residents of the Central Federal District. Due to a thunderstorm with a squally wind, trees were toppled, roofs were blown off several houses in the Ryazan and Vladimir regions. And on the morning of 15 July, bad weather came to the Smolensk, Bryansk and Tver regions.

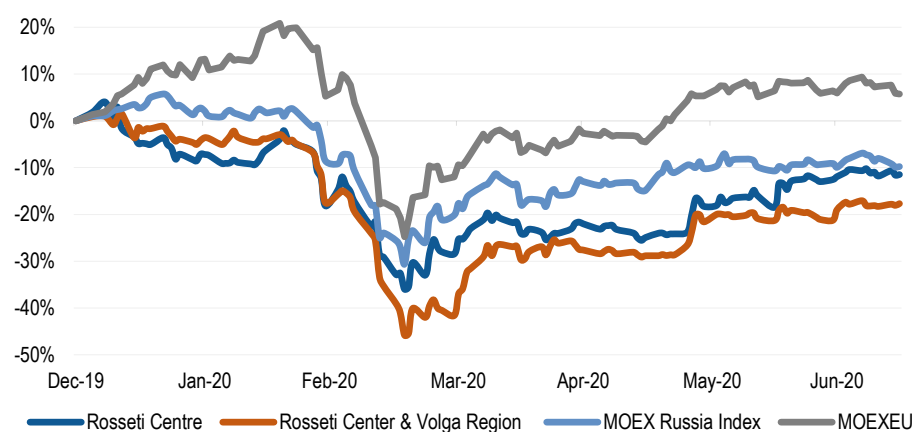
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Rosseti Center and Volga Region connected 14 agricultural and production facilities in the Udmurt Republic to the company's grids

"Rosseti Center and Volga Region Udmurtenergo" implements projects on grid connection and provision of additional capacities to enterprises of the agro-industrial complex in the territory of the Udmurt Republic.

Read full text: <https://mrsk-cp.ru/affiliates/udmurtenergo/news/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

5 June 2020 A review of the securities market for May 2020 posted in the section "Securities Market"

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Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM

World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 747,91	0,12%	-9,78%
S&P 500	3 226,56	0,91%	-0,13%
FTSE 100	6292,65	1,83%	-16,57%
Nikkei	22 945,50	1,59%	-3,01%
Sensex	36 658,26	1,74%	-11,14%
CSI300	4 765,55	-0,86%	16,33%
Bovespa	101 790,50	1,34%	-11,98%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	71,1275	0,54%	14,90%
EURO/RUB	80,623	0,66%	16,27%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	562	640
Trading volume, ₺ mln	4,8	8,3
Trading volume, mln pcs	17,2	42,2
Average trading volume over the last 30 days, mln pcs	27,7	86,2
% of the share capital	0,04%	0,04%

Source: MOEX, Company calculations

Shares	Price**	MCap**	MCap**
	₺	₺ bln	\$ mln
Rosseti Centre	0,2812	11,87	166,91
Rosseti Center & Volga Region	0,1966	22,16	311,50

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	1,35%	0,51%
MoexEU	-0,14%	5,73%
Rosseti Centre**	0,57%	-11,29%
Rosseti Center & Volga Region**	-0,41%	-17,74%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-0,47%	8,74%
Rosseti FGC UES	-0,61%	-7,89%
Rosseti Volga	1,29%	-16,06%
Rosseti Moscow Region	1,37%	-6,55%
Rosseti Northern Caucasus	3,45%	-13,93%
Rosseti North-West	-0,30%	-7,11%
Rosseti Ural	0,13%	-5,21%
Rosseti Siberia	-1,05%	-23,79%
Rosseti South	0,41%	-20,90%
Rosseti Lenenergo	0,00%	-15,34%
Rosseti Tomsk	0,00%	-12,56%
Rosseti Kuban	0,14%	11,32%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX