

DAILY MARKET REVIEW

ON 10.02.2025

ELECTRIC POWER INDUSTRY NEWS

Rosseti proposed to scale up the experience of using distributed generation by grid companies

First Deputy Director General of PJSC Rosseti Andrey Murov spoke about the use of combined generating units in isolated energy districts at a meeting of the State Council Commission of the Russian Federation for the Energy Sector. He noted that there are opportunities to expand this practice, which will reduce the burden on investment and repair programs of the grid complex.

Read full text: <https://rosseti.ru/>

COMPANY NEWS

Rosseti Centre approved a program for repairing facilities of the electric grid complex of the Belgorod region

In 2025, the branch of Rosseti Centre, PJSC - Belgorodenergo will repair 138 km of power lines for the upcoming heating season, including 41.7 km in the border zone, 186 35-110 kV feeders and 502 6-10 kV transformer substations, 167 of which are in the border zone. To reduce the number of technological disruptions caused by branches falling on wires, power engineers will clear about 585.9 hectares of routes along power lines.

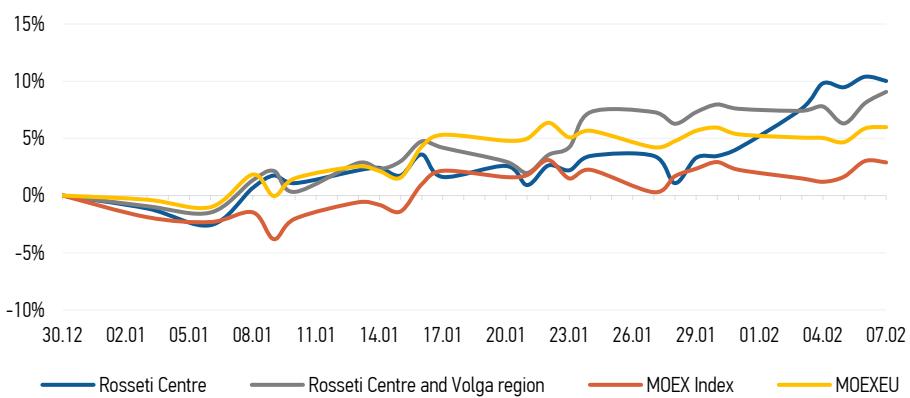
Read full text: <https://kommersant.ru/>

The Nizhnovenergo branch provides electricity to a new infectious diseases laboratory

Specialists of the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo successfully completed the grid connection of a new modern laboratory for prompt study of dangerous and unknown infections in the Nizhny Novgorod region. The total connection capacity was more than 1.26 MW.

Read full text: <https://mrsk-cp.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Boris Ebzeev headed [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#)
- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- [Rosseti Centre and Rosseti Centre and Volga region](#) assigned the highest non-financial reporting rating

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



Tickers

Moscow Exchange (MOEX)

[MRKC](#)

Bloomberg

[MRKC RM](#)

Reuters

[MRKC MM](#)

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 966,53	-0,12%	2,90%
S&P 500	6 025,99	-0,95%	2,02%
FTSE 100	8 700,53	-0,31%	7,14%
Nikkei	38 787,02	-0,72%	-2,78%
Sensex	77 860,19	-0,25%	-0,50%
CSI300	3 892,70	1,30%	-2,66%
Bovespa	124 619,40	-1,27%	3,60%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	96,9104	-1,17%	-4,69%
EURO/RUB	100,6751	-2,18%	-5,12%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg	
		Number of deals, pcs	1 015
Trading volume, P mln	7,2		26,1
Trading volume, mln pcs	13,6		69,7
Average trading volume over the last 30 days, mln pcs	46,5		69,5
% of the share capital	0,03%		0,06%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	
		MCap, \$ mln	MCap, \$ mln
Rosseti Centre	0,5272	22,26	229,67
Rosseti Centre and Volga region	0,3752	42,28	436,32

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,00%	1,34%
MoexEU	0,11%	5,98%
Rosseti Centre*	-0,34%	10,02%
Rosseti Centre and Volga region*	0,91%	9,07%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	1,29%	2,31%
Rosseti Volga	0,88%	6,81%
Rosseti Moscow Region	-0,58%	9,71%
Rosseti Northern Caucasus	1,04%	7,07%
Rosseti North-West	-0,91%	15,79%
Rosseti Ural	1,38%	20,22%
Rosseti Siberia	-1,20%	0,26%
Rosseti South	-1,18%	14,37%
Rosseti Lenenergo	0,67%	10,54%
Rosseti Tomsk	-0,60%	17,31%

Source: MOEX, Company calculations

* - at the market price at MOEX