# DAILY MARKET REVIEW

#### ELECTRIC POWER INDUSTRY NEWS

#### The FAS prepared amendments to the Methodological Guidelines for the Calculation and Regulation of Tariffs for Electricity Transmission Services

The FAS Russia has developed a draft order providing for amendments to the Methodological Guidelines for the Calculation of Tariffs for Electricity Transmission Services, established using the method of long-term indexation of the required gross revenue, approved by order of the FTS of Russia dated 17 February 2012 No. 98-e, as well as to the Methodological Guidelines for the Regulation of Tariffs Using the Return on Invested Capital Method, approved by order of the FTS of Russia dated 30 March 2012 No. 228-e.

### Read full text: https://www.bigpowernews.ru/

#### **COMPANY NEWS**

#### Rosseti Centre installed over 6.4 thousand smart meters in the Yaroslavl region in 2024

In 2024, the branch of Rosseti Centre, PJSC - Yarenergo installed 6,425 smart electricity meters for consumers. Most of the new meters were installed in the Yaroslavl region - 1,697 pieces.

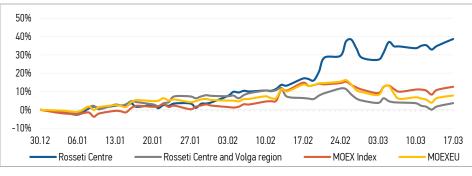
Read full text: https://www.mrsk-1.ru/

#### Rosseti Centre and Volga region provided electricity to cultural facilities in the Tula region

Tulenergo's power engineers provided electricity to two new modular cultural centres in the village of Bobriki in the Belevsky district and the village of Selivanovo in the Shchyokinsky district. The connected capacity was 45 kW and 55 kW, respectively. The project included reconstruction of existing 0.4 kV power transmission lines, construction of about 0.2 km of new power transmission lines, and installation of electricity meters.

Read full text: https://www.mrsk-cp.ru/

#### CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## **IR-NEWS**

- <u>Rosseti Centre</u> and <u>Rosseti Centre and Volga region</u> approved the Companies' Business Plan for 2025
- Boris Ebzeev headed <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u>
- <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u> published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS

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# ON 18.03.2025

We ald				Channel
World		Value		Change
indexes			per day	fr 31.12.24
MOEX Russia		3 245.19	1.57%	
S&P 500		5 675.12	0.64%	
FTSE 100		8 680.29	0.56%	
Nikkei		37 935.50	2.38%	
Sensex		75 021.04	1.15%	
CSI300		3 996.79	-0.24%	
Bovespa		130 834.00	1.46%	8.77%
Source: MOEX, Company calculations				
Currency rates	Value		Change per day fr 31.12.24	
USD/RUB		85.5694	0.00%	-15.84%
EURO/RUB		93.6087	0.00%	
	of Duc			
Source: Central Bank of Russia, Liquidity of shares		Ros Ros	seti	s Rosseti Centre & Volga Reg
Number of Lat		001		
Number of deals, pcs			3 119	2 089
	Trading volume, ₽ mln		54.3	50.2
Trading volume, mln			81.7	140.7
Average trading volu over the last 30 days, pcs			99.0	153.0
% of the share capital			0.19%	0.12%
Source: MOEX, Compa	nv ca	Iculations		
			MCap	o, MCap,
Shares		Price*, ₽	P blr	
		0.6642		
Rosseti Centre and	Rosseti Centre		28.04 327.70	
		0.3565	10	18 469.52
Volga region		0.3303	40.	407.32
Volga region			40.	407.32
Volga region Source: MOEX, Compar	ny cai		40.	
Source: MOEX, Compa		lculations		Change
		lculations	40. per day	
Source: MOEX, Comparison wi		lculations	<b>per day</b> 0.72%	Change fr 31.12.24 5.47%
Source: MOEX, Comparison wi Comparison wi STOXX 600 Utilities MoexEU		lculations	<b>per day</b> 0.72% 1.26%	Change fr 31.12.24 5.47% 7.80%
Source: MOEX, Compar Comparison wi STOXX 600 Utilities MoexEU Rosseti Centre*	ith in	lculations dexes	per day 0.72% 1.26% 2.79%	Change fr 31.12.24 5.47% 7.80% 38.61%
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Source: MOEX, Comparison wi Comparison wi STOXX 600 Utilities MoexEU Rosseti Centre* Rosseti Centre and V Source: MOEX, Comparison Grid comp Rosseti Rosseti Volga Rosseti Moscow Reg Rosseti Northern Cau Rosseti Northern Cau Rosseti North-West Rosseti Vial Rosseti Siberia Rosseti Siberia	olga i ny cal ion	lculations dexes region* lculations S	per day 0.72% 1.26% 2.79% 1.77% per day 2.12% 0.20% 1.14% 2.12% 3.24% 1.14% 0.41% -1.70%	Change fr 31.12.24 5.47% 7.80% 38.61% 3.63% Change* fr 31.12.24 6.40% 15.24% 9.67% 17.44% 27.42% 29.87% 7.41% 28.31% 24.08%
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Moscow Exchange (MOEX)	<u>MRKC</u>
Bloomberg	MRKC RM
Reuters	MRKC.MM