

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The government to reduce to 30 days the period for connecting small businesses and private houses to power grids

The new rule will apply in cases where power lines are closer than 15 metres from the house, said Prime Minister Mikhail Mishustin.

Read full text: <http://www.bigpowernews.ru/>

COMPANY NEWS

Igor Makovskiy chaired a meeting of the Headquarters of Rosseti Centre and Rosseti Center and Volga Region in Tver

As part of the work of the Headquarters, the progress of work on bringing the grid facilities of Tverenergo to a standard state, the provision of Distribution Zones with materials and transport, measures to reduce losses were discussed.

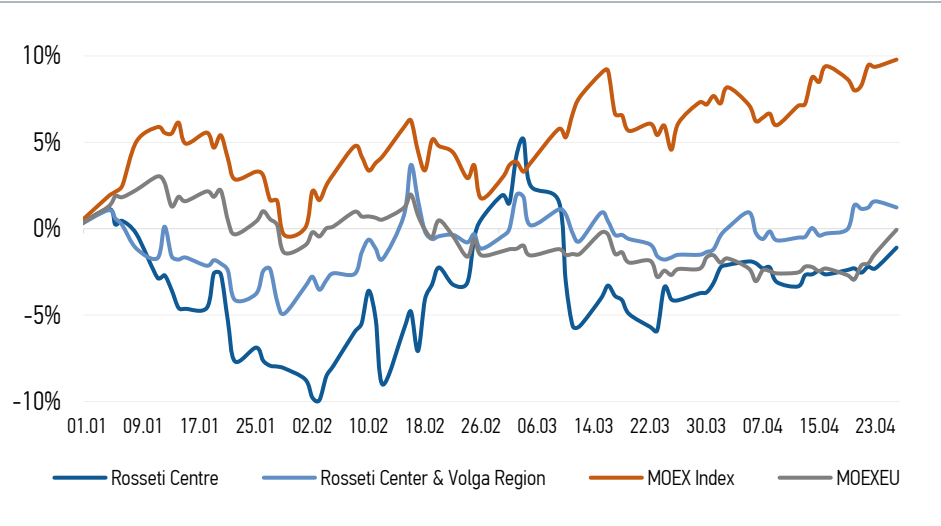
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Vladimirenergo: power supply to consumers during a fire-hazardous period under special control

Power engineers of "Rosseti Center and Volga Region Vladimirenergo" are implementing a set of measures aimed at increasing the level of fire protection of power grid facilities.

Read full text: <https://mrsk-cp.ru/affiliates/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre and Rosseti Center and Volga Region](#) entered the short-list of the rating of companies by corporate ESG practice
- [Rosseti Centre - managing organization of Rosseti Center and Volga Region](#) held a conference call and webcast dedicated to the consolidated performance results of the Companies for 2020
- Audited consolidated financial results of "[Rosseti Centre](#)" and "[Rosseti Center and Volga Region](#)" for 2020 were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 610,98	0,38%	9,79%
S&P 500	4 187,62	0,18%	11,49%
FTSE 100	6 963,12	0,35%	6,21%
Nikkei	29 126,23	0,36%	6,13%
Sensex	48 386,51	1,06%	1,33%
CSI300	5 077,24	-1,13%	-2,57%
Bovespa	120 594,60	0,05%	1,33%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	75,0893	-1,74%	1,64%
EURO/RUB	90,4676	-1,71%	-0,24%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Center & Volga Reg
Number of deals, pcs	753	445
Trading volume, ₺ mln	10,1	8,7
Trading volume, mln pcs	25,5	34,1
Average trading volume over the last 30 days, mln pcs	14,0	47,2
% of the share capital	0,06%	0,03%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3968	16,75	223,10
Rosseti Center & Volga Region	0,2552	28,76	383,02

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	-0,44%	1,64%
MoexEU	1,38%	-0,06%
Rosseti Centre*	1,22%	-1,10%
Rosseti Center & Volga Region*	-0,35%	1,23%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	2,40%	-16,47%
Rosseti FGC UES	1,15%	-2,69%
Rosseti Volga	0,16%	-6,04%
Rosseti Moscow Region	0,17%	-14,89%
Rosseti Northern Caucasus	-1,14%	-11,55%
Rosseti North-West	-1,52%	-4,69%
Rosseti Ural	-0,54%	-9,15%
Rosseti Siberia	-0,16%	-16,30%
Rosseti South	0,44%	-5,54%
Rosseti Lenenergo	0,50%	15,30%
Rosseti Tomsk	0,00%	-5,19%
Rosseti Kuban	-0,14%	3,10%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM