

DAILY MARKET REVIEW

ON 22.01.2026

ELECTRIC POWER INDUSTRY NEWS

The State Duma Energy Committee supports the introduction of the "take or pay" principle in the grids

The State Duma Energy Committee supports the introduction of the "take or pay" principle in the Russian electric grids, Nikolai Shulginov, head of the Duma committee, told RIA Novosti in an interview.

COMPANY NEWS

Boris Ebzeev inspected the progress of restoration work at power facilities in the Belgorod region

Boris Ebzeev, General Director of Rosseti Centre, PJSC - managing organization of Rosseti Centre and Volga region, PJSC, visited the Belgorod Region on a working trip. The purpose of the visit was to monitor the operational situation and the progress of restoration work at power grid facilities in the region. During the visit, Boris Ebzeev held a working meeting with the management of the Belgorodenergo branch and relevant services. Participants discussed the current situation, the readiness of personnel and equipment to work in high-risk conditions, and issues of ensuring stable power supply to consumers.

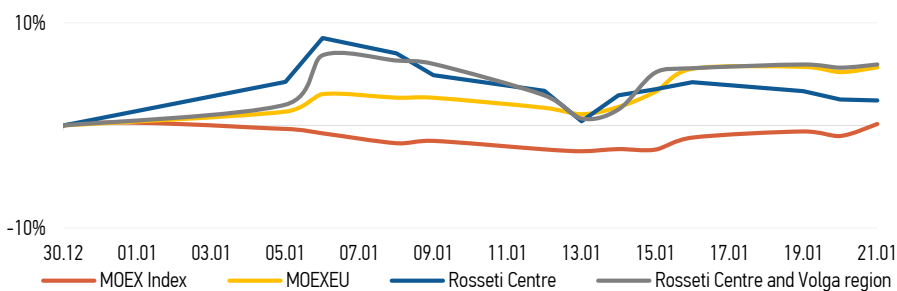
Read full text: <https://www.mrsk-1.ru>

Tulenergo to host a "Customer Day"

On Thursday, 22 January 2026, from 8:00 AM to 5:00 PM, Maxim Shitikov, Director of the Tulenergo branch of Rosseti Centre and Volga region, PJSC, will hold an in-person customer reception at 99 Timiryazev Street, Tula (Tulenergo branch office building).

Read full text: <https://www.mrsk-cp.ru>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2025
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under IFRS
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 9 months of 2025 under RAS

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World indexes	Value	Change	
		per day	fr 31.12.25
MOEX Russia	2 770.53	1.19%	0.14%
S&P 500	6 875.62	1.16%	-0.30%
FTSE 100	10 138.09	0.11%	1.99%
Nikkei	52 774.64	-0.41%	4.84%
Sensex	81 909.63	-0.33%	-3.27%
CSI300	4 723.07	0.09%	1.54%
Bovespa	171 816.67	3.33%	6.64%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.25
USD/RUB	77.8247	0.09%	0.49%
EURO/RUB	91.1954	1.15%	-0.31%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre & Volga Reg	
	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 374	1 522
Trading volume, P mln	16.2	32.8
Trading volume, mln pcs	18.5	56.7
Average trading volume over the last 30 days, mln pcs	44.8	58.2
% of the share capital	0.04%	0.05%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0.8794	37.13	477.05
Rosseti Centre and Volga region	0.5787	65.22	838.01

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.25
STOXX 600 Utilities	-0.06%	2.75%
MoexEU	0.44%	5.65%
Rosseti Centre*	-0.11%	2.42%
Rosseti Centre and Volga region*	-0.06%	2.75%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.25
Rosseti	-1.00%	5.65%
Rosseti Volga	-0.03%	2.73%
Rosseti Moscow Region	1.73%	7.24%
Rosseti Northern Caucasus	-0.46%	7.93%
Rosseti North-West	1.01%	13.40%
Rosseti Ural	2.51%	4.84%
Rosseti Siberia	1.09%	-3.23%
Rosseti South	1.52%	3.09%
Rosseti Lenenergo	-1.24%	10.10%
Rosseti Tomsk	-1.76%	19.21%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

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