

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Novak and Shulginov outlined long-term work plans of the Ministry of Energy

Alexander Novak, appointed Deputy Prime Minister of the Russian Government on Tuesday, introduced the new Minister of Energy Nikolay Shulginov to the staff of the Russian Ministry of Energy. During the meeting, they outlined long-term work plans of the ministry aimed at creating conditions for economic growth, energy development, the Ministry of Energy reports.

Read full text: <https://tass.ru/ekonomika/>

COMPANY NEWS

Igor Makovskiy: The Ministry of Energy of the Russian Federation has confirmed the readiness of Rosseti Centre and Rosseti Centre and Volga Region to operate in the heating season of 2020 - 2021

First Deputy Director General - Chief Engineer Andrey Mayorov solemnly handed over documents confirming the successful completion of preparations for the autumn-winter maximum load by the energy companies to General Director of Rosseti Centre - the managing organization of Rosseti Centre and Volga Region Igor Makovskiy.

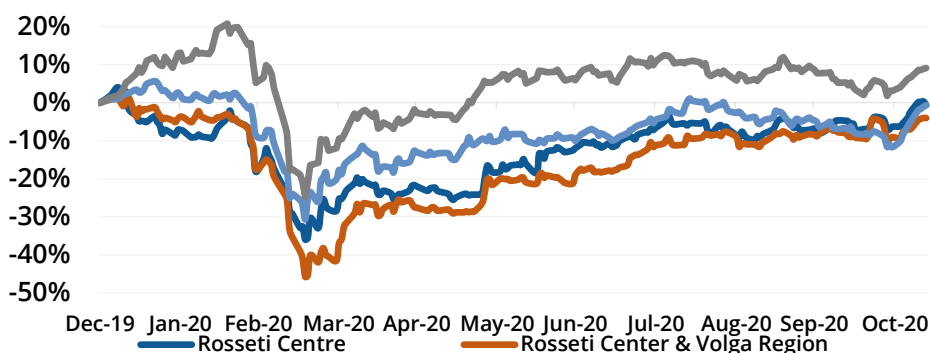
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Vyacheslav Gorev: the share of innovative products in the investment program of Nizhnovenergo reached 12.5%

"Rosseti Center and Volga Region Nizhnovenergo" fulfilled the plan for the 2020 innovative development program in terms of implementing complex innovative projects at the branch's facilities. The share of innovative products in the total volume of the investment program reached 12.5%, amounting to 375.93 million rubles.

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

27 October 2020 The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

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| World indexes | Value | Change | |
|---------------|------------|---------|-------------|
| | | per day | fr 31.12.19 |
| MOEX Russia | 3 025,83 | 0,36% | -0,66% |
| S&P 500 | 3 537,01 | -1,00% | 9,48% |
| FTSE 100 | 6 338,94 | -0,68% | -15,96% |
| Nikkei | 25 520,88 | 0,68% | 7,88% |
| Sensex | 43 357,19 | -0,54% | 5,10% |
| CSI300 | 4 908,46 | 0,07% | 19,82% |
| Bovespa | 102 507,00 | -2,20% | -11,36% |

Source: MOEX, Company calculations

| Currency rates | Value | Change | |
|----------------|---------|---------|-------------|
| | | per day | fr 31.12.19 |
| USD/RUB | 76,2075 | -0,25% | 23,10% |
| EURO/RUB | 90,0468 | -0,34% | 29,86% |

Source: Central Bank of Russia, Company calculations

| Liquidity of shares | Rosseti Centre & Volga Reg | |
|---|----------------------------|----------------------------|
| | Rosseti Centre | Rosseti Center & Volga Reg |
| Number of deals, pcs | 609 | 760 |
| Trading volume, ₺ mln | 3,1 | 11,4 |
| Trading volume, mln pcs | 9,8 | 49,8 |
| Average trading volume over the last 30 days, mln pcs | 18,1 | 75,8 |
| % of the share capital | 0,02% | 0,04% |

Source: MOEX, Company calculations

| Shares | Price**, ₺ | MCap**, ₺ bln | MCap**, \$ mln |
|-------------------------------|------------|---------------|----------------|
| Rosseti Centre | 0,3146 | 13,30 | 174,51 |
| Rosseti Center & Volga Region | 0,2294 | 25,89 | 339,69 |

Source: MOEX, Company calculations

| Comparison with indexes | Change | |
|---------------------------------|---------|-------------|
| | per day | fr 31.12.19 |
| STOXX 600 Utilities | -1,01% | 5,09% |
| MoexEU | 0,12% | 9,13% |
| Rosseti Centre** | -0,76% | -0,76% |
| Rosseti Center & Volga Region** | 0,39% | -4,02% |

Source: MOEX, Company calculations

| Grid companies | Change** | |
|---------------------------|----------|-------------|
| | per day | fr 31.12.19 |
| Rosseti | -0,78% | 20,07% |
| Rosseti FGC UES | -0,20% | -1,32% |
| Rosseti Volga | -0,72% | -22,48% |
| Rosseti Moscow Region | -0,16% | 5,04% |
| Rosseti Northern Caucasus | -4,04% | -3,40% |
| Rosseti North-West | 1,18% | -3,37% |
| Rosseti Ural | -0,29% | -16,85% |
| Rosseti Siberia | -0,17% | -3,72% |
| Rosseti South | -0,11% | -27,28% |
| Rosseti Lenenergo | -0,55% | -23,01% |
| Rosseti Tomsk | 0,00% | -12,56% |
| Rosseti Kuban | -2,03% | 6,29% |

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM