

DAILY MARKET REVIEW

ON 25.12.2024

ELECTRIC POWER INDUSTRY NEWS

The government determined a financing scheme for the capital's energy system

The government has preliminarily estimated the costs of building new generation and power grid infrastructure in Moscow at RUB 460.7 billion. Investments in the construction of power transmission lines and direct current lines are proposed to be included in the tariff for transmission power grids, which will additionally raise the price for consumers by 1.68%. The burden of building generation in the capital will fall on all consumers in the European part of the Russian Federation and the Urals in the form of a 1.3% tariff increase by 2030.

Read full text: https://bigpowernews.ru/

COMPANY NEWS

Rosseti Centre is consolidating infrastructure

Rosseti Centre, PJSC - managing organization of Rosseti Centre and Volga region, PJSC has summed up the results of 2024 and the last six years of its work. According to the company's General Director Igor Makovskiy, during this time, revenue and investment have doubled, and the number of grid outages and the average duration of power supply interruptions have decreased by a third. In the future, the company will continue to improve its efficiency, including through digital tools. This is especially relevant given that 20 branches of the company have received the status of systemically important organizations in their territories.

Read full text: https://kommersant.ru/

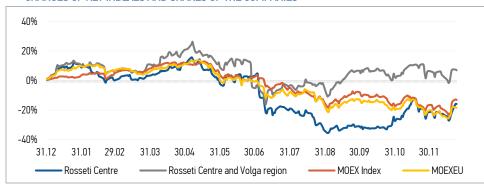
Nizhnovenergo to hold a Customer Day on 26 December

On 26 December 2024, from 11:00 am to 7:00 pm, a Customer Day will be held at the Public Support Headquarters site at the address: Nizhny Novgorod, Malaya Pokrovskaya St., 2A.

The management of the branch of Rosseti Centre and Volga region, PJSC - Nizhnovenergo will consult consumers on issues of electricity supply and consumption.

Read full text: https://mrsk-cp.ru/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Rosseti Centre managing organization of Rosseti Centre and Volga region published a
 presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting rating
- Rosseti Centre and Rosseti Centre and Volga region published performance results for 9 months of 2024 under IFRS

World		C	hange
indexes	Value	per day	fr 31.12.23
MOEX Russia	2 690,96	-0,43%	-13,17%
S&P 500	6 040,04	1,10%	26,63%
FTSE 100	8 136,99	0,42%	5,22%
Nikkei	39 036,85	-0,32%	16,65%
Sensex	78 452,25	-0,11%	8,60%
CSI300	3 983,69	1,27%	16,10%
Bovespa	120 766,57	0,00%	-10,00%

Source: MOEX,	Company	calculations
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Currency rates	Value	Change	
		per day	fr 31.12.23
USD/RUB	101,6143	-0,71%	13,30%
EURO/RUB	105,2512	-1,21%	6,11%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	6 298	800
Trading volume, ₽ mln	27,7	16,4
Trading volume, mln pcs	58,5	49,7
Average trading volume over the last 30 days, mln pcs	74,8	91,2
% of the share capital	0,14%	0,04%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽ bln	MCap, \$ mln
Rosseti Centre	0,4734	19,99	196,68
Rosseti Centre and Volga region	0,3298	37,17	365,77

Source: MOEX, Company calculations

Comparison with indexes	Change	
Comparison with indexes	per day	fr 31.12.23
STOXX 600 Utilities	0,26%	-3,52%
MoexEU	-0,25%	-18,40%
Rosseti Centre*	0,08%	-15,85%
Rosseti Centre and Volga region*	-0,45%	6,97%

Source: MOEX, Company calculations

C-idi	Change*		
Grid companies	per day	fr 31.12.23	
Rosseti	3,22%	-31,77%	
Rosseti Volga	-1,66%	12,45%	
Rosseti Moscow Region	-1,41%	-12,45%	
Rosseti Northern Caucasus	-1,91%	-35,88%	
Rosseti North-West	0,10%	-44,93%	
Rosseti Ural	-1,55%	-10,32%	
Rosseti Siberia	-1,11%	-23,35%	
Rosseti South	3,91%	-16,29%	
Rosseti Lenenergo	-1,47%	-32,09%	
Rosseti Tomsk	0,37%	-20,06%	

Source: MOEX, Company calculations

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Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC RM MRKC.MM

^{* -} at the market price at MOEX