

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Cross-subsidization did not solve the problem of energy poverty of Russians

To solve the problem of cross-subsidization in the electric power industry, it is necessary to isolate it into a separate consumer payment, which will make it possible to manage this phenomenon more efficiently, and its reduction can begin with a decrease in population support with the use of targeted forms of assistance to those in need.

Read full text: <https://www.ng.ru/economics/>

COMPANY NEWS

The Rosseti Centre company published its financial statements for 1H 2020 under RAS, net profit increased by 12,5%

According to the prepared in accordance with the Russian Accounting Standards statements for 1H 2020, Rosseti Centre's revenue (the public name IDGC of Centre, PJSC) was 45,7 bln RUB. Sales profit was 2,7 bln RUB. Earnings before interest, taxes, depreciation and amortization (EBITDA2) reached 8,5 bln RUB. Net profit increased by 12,5% and amounted to 0,9 bln RUB.

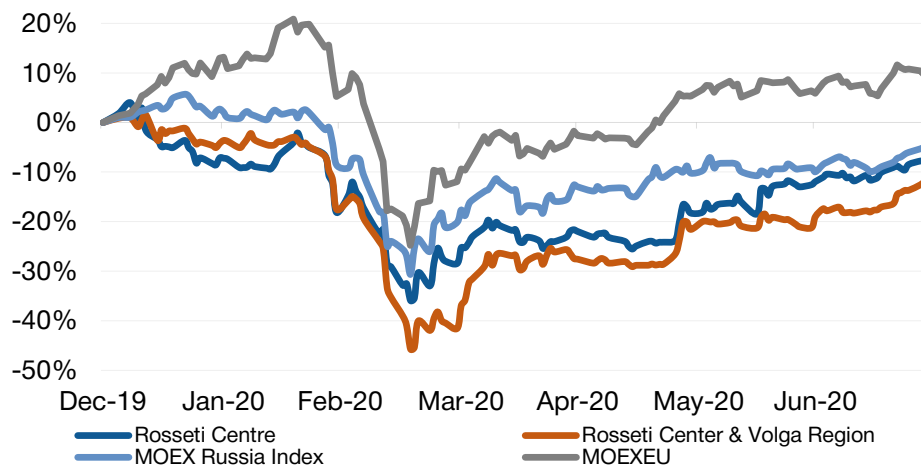
Read full text: <https://www.mrsk-1.ru/press-center/news>

Net profit of Rosseti Center and Volga Region at the end of the 1st half of 2020 amounted to 5,1 bln RUB

IDGC of Center and Volga Region, PJSC (the brand Rosseti Center and Volga Region) announces financial and economic results for the 1st half of 2020 in accordance with Russian Accounting Standards.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

18 June 2020 IDGC of Centre, PJSC published its integrated annual report for 2019

8 June 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2020

5 June 2020 A review of the securities market for May 2020 posted in the section "Securities Market"

IDGC of Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

www.mrsk-1.ru/ru/investors/



World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 895,45	0,37%	-4,94%
S&P 500	3 218,44	-0,65%	-0,38%
FTSE 100	6129,26	0,40%	-18,74%
Nikkei	22 657,38	-0,26%	-4,22%
Sensex	38 277,22	0,90%	-7,22%
CSI300	4 551,75	0,51%	11,11%
Bovespa	104 109,10	-0,35%	-9,98%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	71,585	-0,02%	15,64%
EURO/RUB	83,7759	0,81%	20,82%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change per day	Value	Change fr 31.12.19
Number of deals, pcs	301		1 026	
Trading volume, ₺ mln	4,9		20,2	
Trading volume, mln pcs	16,9		96,1	
Average trading volume over the last 30 days, mln pcs	19,9		80,6	
% of the share capital	0,04%		0,09%	

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Centre	0,2926	12,34	172,33
Rosseti Center & Volga Region	0,2127	23,75	331,71

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	1,19%	1,22%
MoexEU	-0,76%	9,56%
Rosseti Centre**	-0,07%	-7,70%
Rosseti Center & Volga Region**	1,43%	-11,00%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	-0,86%	14,79%
Rosseti FGC UES	0,81%	-2,45%
Rosseti Volga	-0,07%	-17,41%
Rosseti Moscow Region	-1,36%	0,42%
Rosseti Northern Caucasus	-0,23%	-13,47%
Rosseti North-West	-2,20%	-4,49%
Rosseti Ural	0,13%	-5,94%
Rosseti Siberia	0,21%	-21,52%
Rosseti South	-0,10%	-18,56%
Rosseti Lenenergo	0,17%	-14,35%
Rosseti Tomsk	-0,72%	-3,49%
Rosseti Kuban	-1,87%	7,23%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

[MRKC](#)
[MRKC.RM](#)
[MRKC.MM](#)