

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The Ministry of Energy opposed the differentiation of FGC tariffs

The Ministry of Energy of the Russian Federation opposes the differentiation of tariffs of Federal Grid Company (FGC) due to the need to maintain the competitiveness of raw material exporters, said the head of the Ministry of Energy Nikolay Shulginov during a meeting of the Federation Council Committee on Economic Policy.

Read full text: <http://www.bigpowernews.ru/markets/>

COMPANY NEWS

Igor Makovskiy paid a working visit to the Tula region

As part of a trip to the region, General Director of Rosseti Centre and Rosseti Center and Volga Region inspected the Yasnogorsky Distribution Zone. On the territory of the industrial base of the Distribution Zone, Igor Makovskiy checked the working conditions of employees, the condition of automotive and specialized vehicles, emergency stock of materials and equipment.

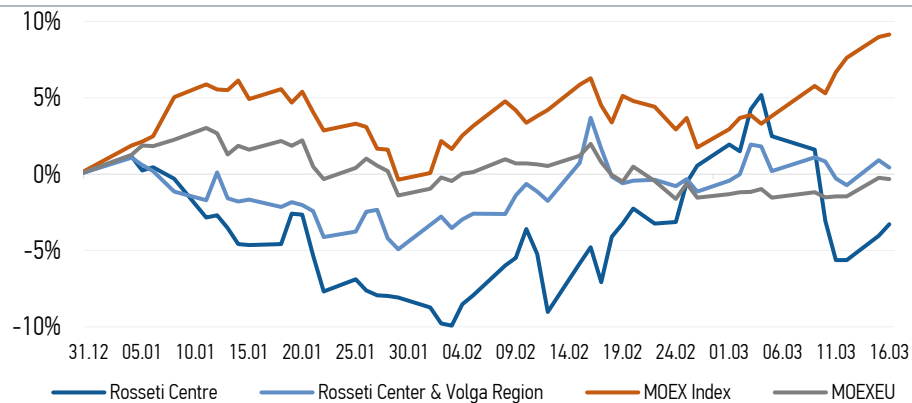
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Nizhnovenergo's athletes took part in the ski marathon "Nizhny 800"

Employees of "Rosseti Center and Volga Region Nizhnovenergo" took part in the ski marathon dedicated to the 800th anniversary of Nizhny Novgorod. Cross-country skiing at a distance of 7, 30 and 50 kilometres took place on the territory of the Schelkovsky Khutor Museum-Reserve.

Read full text: <https://mrsk-cp.ru/press-center/news/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

11 March 2021 Audited consolidated financial results of "[Rosseti Center and Volga Region](#)" for 2020 were published

10 March 2021 Audited consolidated financial results of "[Rosseti Centre](#)" for 2020 were published

25 February 2021 Financial statements of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) for 2020 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 589,83	0,15%	9,15%
S&P 500	3 962,71	-0,16%	5,50%
FTSE 100	6 803,61	0,80%	3,78%
Nikkei	29 921,09	0,52%	9,03%
Sensex	50 363,36	-0,06%	5,47%
CSI300	5 079,36	0,87%	-2,53%
Bovespa	114 018,80	-0,72%	-4,20%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	73,2317	-0,38%	-0,87%
EURO/RUB	87,3508	-0,51%	-3,67%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Center & Volga Reg
Number of deals, pcs	1 564	583
Trading volume, ₺ mln	10,0	9,7
Trading volume, mln pcs	25,6	38,4
Average trading volume over the last 30 days, mln pcs	49,5	82,6
% of the share capital	0,06%	0,03%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0,3880	16,38	223,68
Rosseti Center & Volga Region	0,2532	28,54	389,65

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0,77%	-2,73%
MoexEU	-0,10%	-0,33%
Rosseti Centre*	0,78%	-3,29%
Rosseti Center & Volga Region*	-0,47%	0,44%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	-0,30%	-6,30%
Rosseti FGC UES	-0,34%	-4,02%
Rosseti Volga	1,29%	-1,84%
Rosseti Moscow Region	-1,55%	-13,39%
Rosseti Northern Caucasus	0,51%	-6,32%
Rosseti North-West	0,18%	1,38%
Rosseti Ural	0,00%	-3,46%
Rosseti Siberia	-3,03%	-12,52%
Rosseti South	0,00%	-3,80%
Rosseti Lenenergo	1,37%	12,81%
Rosseti Tomsk	0,00%	-5,71%
Rosseti Kuban	0,14%	4,28%

Source: MOEX, Company calculations

ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

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