

REVIEW OF WORLD STOCK MARKETS

On Tuesday the major U.S. indices ended with the growth of 1.0-1.5% against good statistics on industrial production and housing market - the March rate of growth of industrial production in the U.S. twice surpassed the expectations of the market, new home sales rose in March to the highest level since June 2008. Asia-Pacific stock indexes showed an average of more than a half-point increase. The June Brent traded above \$ 100 a barrel - a dollar above the level of our yesterday's closing. Oil quotes were support by the data of the American Petroleum Institute (API), which reported the most significant since December 2012 weekly reduction of oil reserves - nearly 7 million barrels.

REVIEW OF THE RUSSIAN STOCK MARKET

Russian and European markets spent the entire day under selling pressure fueled by rumors of a possible decrease in ratings of Germany. Additional negative background was published worse than expected quarterly reporting of Bank of America and BNY Mellon. At the lows of the day the loss of the MICEX Index was greater than 1.5%, the European indices - on average one percent, the German DAX fell in the moment more than 2%. The Russian market was closing not far from the day's lows, being facilitated by a percent decline in U.S. indices in early trading and the fall in oil prices following the publication of the U.S. Department of Energy's statistics on oil reserves, which was not so optimistic in comparison with the API data.

At the end of the day, the MICEX Index lost 1.22% to close trading at 1,335.89 points and the RTS Index due to one percent weakening of the ruble fell by 2.12% to close at 1,327.92 points. The MicexPWR Sector Index decreased by 3.65%, reaching 1,146.84 points. The main contribution to the reduction of the Sector Index was again made by the most liquid shares of state-owned companies in the sector - about 85%.

ELECTRIC POWER INDUSTRY NEWS

**Ministry of Energy is proposing changes to the rules of the Wholesale Electric Energy and Power Market, according to them hydro power plants to lose a fifth of the power market, but stimulated generation to win**

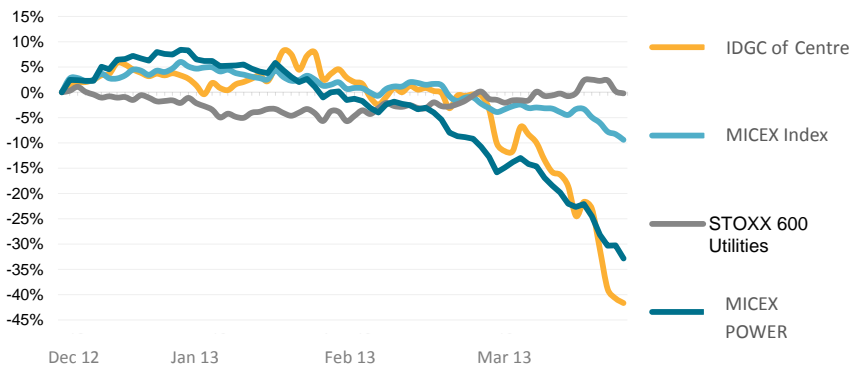
As a result of the adoption of the proposals of the Ministry the income of "RusHydro" could decline by 4 billion rubles per year, which is not too much for the amount of the company's revenue, but it can significantly reduce its EBITDA. Heat generation companies will benefit from the changes first of all.

To read full text: <http://www.bigpowernews.ru/>

COMPANY NEWS

**The Company's management participated in the Sberbank Investment Forum - RUSSIA 2013** in the format of one-on-one meeting with representatives of investment funds, including the Company's shareholders.

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 335,89	-1,22%	-9,41%
S&P 500	1 552,01	-1,43%	8,82%
FTSE 100	6 244,21	-0,96%	5,87%
DJStoxx 600	283,73	-1,54%	1,45%
STOXX Utilities	258,39	-0,42%	-0,23%
Nikkei	13 382,89	1,22%	28,74%
Bovespa	52 881,96	-2,05%	-13,24%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	97,69	-2,22%	-12,08%

\* - May futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,35
Capitalisation**, billion RUR	14,78
Capitalisation**, million USD	469,82

\*\* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	-3,65%	-32,83%
Shares of IDGC of Centre	-1,55%	-41,67%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	-3,25%	-37,90%
MOESK	4,57%	-10,60%
IDGC of Northern Caucasus	-1,41%	-44,72%
IDGC of Centre and Volga Region	-2,48%	-28,41%
IDGC of North-West	-1,96%	-27,41%
IDGC of Urals	0,00%	-25,12%
IDGC of Siberia	-2,95%	-4,53%
IDGC of South	-1,33%	-20,17%
Lenenergo	-3,90%	-28,05%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange  
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MRKC  
MRKC.RX  
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