

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

The government to replace five ministers

The President will dismiss the heads of four departments - the Ministry of Energy, the Ministry of Natural Resources, the Ministry of Transport and the Ministry of Construction. Head of the Ministry for the Development of the Russian Far East, Alexander Kozlov, will transfer to the Ministry of Natural Resources, and Energy Minister Alexander Novak will become Deputy Prime Minister.

Read full text: <https://www.rbc.ru/business/>

COMPANY NEWS

Governor of the Kostroma region Sergey Sitnikov and Director of the branch "Rosseti Centre Kostromaenergo" Dmitry Prokhorov held a working meeting

The parties discussed topical issues of the region's entry into the autumn-winter period, the implementation of measures to ensure reliable power supply to healthcare facilities, the progress of the energy service contract for the modernization of street lighting in Kostroma.

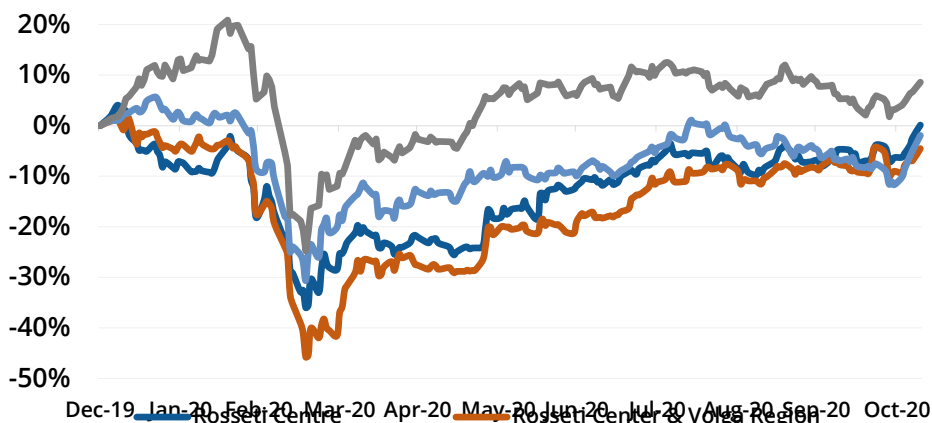
Read full text: <https://www.mrsk-1.ru/press-center/news/>

"Rosseti Center and Volga Region Ivenergo" develops additional services

For 9 months of 2020, 1,163 contracts were concluded with "Rosseti Center and Volga Region Ivenergo" for the provision of additional services, including: 132 - for the provision of technical resources, 431 - for the installation and replacement of metering devices, 251 - for the service "grid connection support".

Read full text: https://mrsk-cp.ru/press/company_news

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

27 October 2020 The Rosseti Centre company published its financial statements for 9 months of 2020 under RAS, net profit increased by 81,3%

7 September 2020 Rosseti Centre - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 6 months of 2020

24 August 2020 The company "Rosseti Centre" has published its performance results and management discussion and analysis (MD&A) to Interim Financial Statements for 6 months of 2020 under IFRS

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World indexes	Value	Change	
		per day	fr 31.12.19
MOEX Russia	2 987,75	3,18%	-1,91%
S&P 500	3 550,50	1,17%	9,90%
FTSE 100	6 186,29	4,67%	-17,98%
Nikkei	24 839,84	2,12%	5,00%
Sensex	42 597,43	1,68%	3,26%
CSI300	4 981,35	1,96%	21,60%
Bovespa	103 515,20	2,57%	-10,49%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.19
USD/RUB	77,1875	-1,62%	24,69%
EURO/RUB	91,3514	-0,84%	31,74%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre		Rosseti Center & Volga Reg	
	Value	Change	Value	Change
Number of deals, pcs	2 134		1 446	
Trading volume, ₺ mln	15,5		23,8	
Trading volume, mln pcs	48,8		104,0	
Average trading volume over the last 30 days, mln pcs	16,8		76,3	
% of the share capital	0,12%		0,09%	

Source: MOEX, Company calculations

Shares	Price**, ₺	MCap**, ₺ bln	MCap**, \$ mln
Rosseti Center & Volga Region	0,2287	25,74	333,48

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.19
STOXX 600 Utilities	2,15%	3,03%
MoexEU	1,79%	8,63%
Rosseti Centre**	2,06%	0,25%
Rosseti Center & Volga Region**	2,24%	-4,31%

Source: MOEX, Company calculations

Grid companies	Change**	
	per day	fr 31.12.19
Rosseti	1,79%	14,91%
Rosseti FGC UES	1,24%	-0,57%
Rosseti Volga	1,47%	-22,25%
Rosseti Moscow Region	-0,44%	3,78%
Rosseti Northern Caucasus	10,71%	-7,00%
Rosseti North-West	2,08%	-3,37%
Rosseti Ural	4,60%	-17,33%
Rosseti Siberia	0,17%	-3,88%
Rosseti South	0,44%	-27,04%
Rosseti Lenenergo	2,87%	-23,72%
Rosseti Tomsk	2,15%	-11,63%
Rosseti Kuban	4,39%	8,49%

Source: MOEX, Company calculations

** - at the price of last transaction at MOEX

Tickers

Moscow Exchange (MOEX)
Bloomberg
Reuters

MRKC
MRKC.RM
MRKC.MM