

DAILY MARKET REVIEW

ON 22.07.2025

ELECTRIC POWER INDUSTRY NEWS

The Government amended the rules for the technological operation of electric power systems

The Government of the Russian Federation has approved a resolution amending the rules for the technological operation of electric power systems. The document was published on the official portal of legal information. It is aimed at improving and optimizing the existing requirements for the operation of energy systems and ensuring their sustainability.

Read full text: <https://www.in-power.ru>

COMPANY NEWS

Rosseti Centre provided electricity to new sports facilities in the Lipetsk region

The branch of Rosseti Centre - Lipetskenergo carried out the grid connection of two new sports facilities in the Lipetsk region: a sports and fitness complex in Yelets and an all-season ice arena in the village of Dobroe.

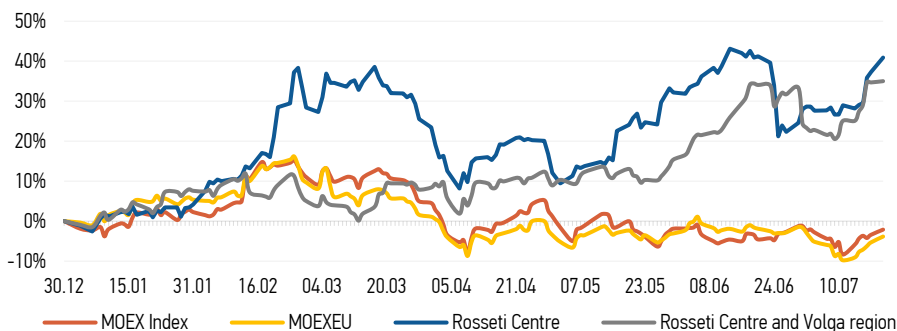
Read full text: <https://energyland.info>

Rosseti Centre and Volga region invested over RUB 329 million in repairing system-forming power transmission lines in the Tula region

The branch of Rosseti Centre and Volga region - Tulenergo completed a large-scale reconstruction of sections of the 110 kV double-circuit power transmission lines (PL) Zvezda-Begichevo and Volovo-Begichevo. These important transit facilities ensure the stable operation of industrial enterprises, agro-industrial complexes and electricity supply to consumers in five districts of the Tula region.

Read full text: <https://energyland.info>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)
- Annual General Meeting of Shareholders of [Rosseti Centre](#) held
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published performance results for 3 months of 2025 under IFRS

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<http://www.mnsk-1.ru/en/investors/>



ickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC RM](#)

[MRKC.MM](#)

World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 821,78	1,33%	-2,12%
S&P 500	6 305,60	0,14%	6,75%
FTSE 100	9 012,99	0,23%	10,98%
Nikkei	39 790,50	-0,07%	-0,26%
Sensex	82 200,34	0,54%	5,05%
CSI300	4 085,61	0,67%	2,16%
Bovespa	134 167,00	0,59%	11,54%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	78,3129	0,00%	-22,98%
EURO/RUB	91,0821	0,00%	-14,16%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 331	856
Trading volume, P mln	16,8	19,0
Trading volume, mln pcs	24,9	40,9
Average trading volume over the last 30 days, mln pcs	89,3	155,8
% of the share capital	0,06%	0,04%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,6752	28,51	364,00
Rosseti Centre and Volga region	0,4644	52,34	668,30

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,83%	17,32%
MoexEU	1,55%	-3,85%
Rosseti Centre*	2,65%	40,90%
Rosseti Centre and Volga region*	0,24%	35,00%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	1,04%	-14,36%
Rosseti Volga	4,41%	64,73%
Rosseti Moscow Region	4,50%	16,17%
Rosseti Northern Caucasus	0,54%	-9,27%
Rosseti North-West	0,27%	62,11%
Rosseti Ural	2,21%	5,44%
Rosseti Siberia	2,17%	-13,78%
Rosseti South	3,57%	19,16%
Rosseti Lenenergo	-0,22%	-0,15%
Rosseti Tomsk	0,00%	-11,31%

Source: MOEX, Company calculations

* - at the market price at MOEX