

# DAILY MARKET REVIEW

ON 22.08.2025

## ELECTRIC POWER INDUSTRY NEWS

### The Government will additionally allocate over a billion rubles to restore power grids in new regions

More than RUB 1 billion will be additionally allocated from the reserve fund of the Russian Government to the Donetsk and Lugansk People's Republics, as well as to the Zaporizhia and Kherson regions, for activities to modernize distribution power grids. With the help of the federal funding, it is planned to upgrade distribution networks, purchase specialized equipment necessary for their operation, as well as tools, special clothing and personal protective equipment.

Read full text: <https://energyland.info>

## COMPANY NEWS

### Bryansk power engineers of Rosseti Centre reminded children vacationing in the Ogonyok country camp of electrical safety rules

Employees of the branch of Rosseti Centre, PJSC - Bryanskenergo and Bryanskelectro LLC (part of the Rosseti Group of Companies) held an electrical safety lesson in the Ogonyok children's health camp, located near the city of Seltso. More than one hundred children aged seven to fourteen took part in the event aimed at preventing electrical injuries to children.

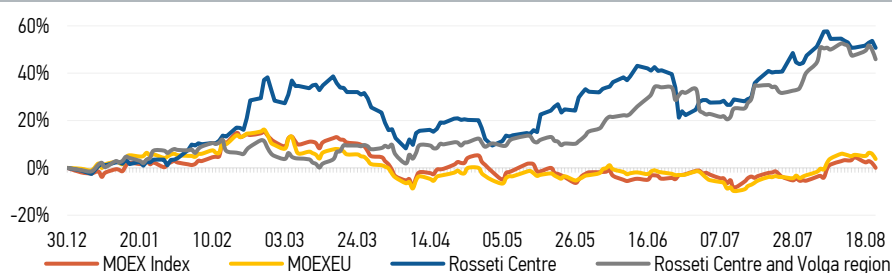
Read full text: <https://www.mkbryansk.ru>

### For the sake of life: employees of the Ivanovo branch of Rosseti Centre and Volga region joined the donor movement

Employees of the branch of Rosseti Centre and Volga region, PJSC - Ivenergo donated blood as part of the All-Russian donor campaign "A drop of blood - for the sake of life". The event took place on 20 August in Ivanovo at the Ivanovo Regional Blood Transfusion Station. The goal of the campaign is to draw public attention to the problems of donation, increase the number of participants and raise public awareness of the importance of donating blood and its components.

Read full text: <https://www.mrsk-cp.ru>

## CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



## IR-NEWS

- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published the performance results for 6 months of 2025 under RAS
- Annual General Meeting of Shareholders of [Rosseti Centre and Volga region](#)
- Annual General Meeting of Shareholders of [Rosseti Centre](#) held

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World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 883,50	-1,95%	0,02%
S&P 500	6 370,17	-0,40%	7,84%
FTSE 100	9 309,20	0,23%	14,63%
Nikkei	42 665,00	-0,52%	6,94%
Sensex	82 000,71	0,17%	4,80%
CSI300	4 288,07	0,39%	7,23%
Bovespa	134 511,00	-0,12%	11,83%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	80,1045	-0,30%	-21,22%
EURO/RUB	93,4791	-0,09%	-11,90%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	2 385	1 362
Trading volume, P mln	56,0	32,4
Trading volume, mln pcs	77,5	64,6
Average trading volume over the last 30 days, mln pcs	66,5	96,3
% of the share capital	0,18%	0,06%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,7222	30,49	380,63
Rosseti Centre and Volga region	0,5019	56,56	706,12

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,13%	17,22%
MoexEU	-2,01%	3,75%
Rosseti Centre*	-1,90%	50,71%
Rosseti Centre and Volga region*	-2,60%	45,90%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-2,88%	-7,13%
Rosseti Volga	-2,84%	101,08%
Rosseti Moscow Region	-1,38%	28,23%
Rosseti Northern Caucasus	-1,46%	6,95%
Rosseti North-West	-2,31%	61,14%
Rosseti Ural	-1,94%	15,25%
Rosseti Siberia	-0,77%	-10,46%
Rosseti South	0,45%	34,73%
Rosseti Lenenergo	-1,27%	13,76%
Rosseti Tomsk	-3,04%	1,41%

Source: MOEX, Company calculations

\* - at the market price at MOEX

## Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.M](#)

[MRKC.MM](#)