

REVIEW OF STOCK MARKETS

Before the opening of trading some neutral external background formed on the Russian market on August 5. Last Friday, the major U.S. indices were able to close with the growth of 0.2-0.4%, although most of the day they were trading in negative territory under pressure from weak July statistics on the labour market - the number of new jobs was worse than expected and was the lowest in four months. According to Bloomberg agency, investors considered that the data on the labour market of the country rather spoke in favour of the U.S. Federal Reserve keeping the stimulus measures. Asia-Pacific markets showed no single trend, U.S. index futures were in the red. Chinese data on the growth of business activity in the service sector - PMI in July as the previous month was 51.3 points - failed to provide substantial support to the market. September Brent was trading near \$109 a barrel - at the level of our closing on Friday.

Most of the trading session the Russian and European markets had volatile dynamics near zero marks. Neutral European statistics did not allow stock indices to determine the direction of motion: decline in retail sales in the Eurozone in June was less than expected, the Eurozone PMI Composite in July exceeded 50 points for the first time since January 2012, the PMI Services growth rate in Germany in July fell short of forecasts. The uncertainty in the stock markets persisted until the end of our trades, despite the release of a strong report on business activity in the service sector in the U.S. in July - the ISM Non-Manufacturing index rose to record highs this year, surpassing the most optimistic forecasts of economists.

At the end of the day, the MICEX Index lost 0.03% to close trading at 1,391.75 points, the RTS Index fell by 0.22% to close at 1,333.42 points. The MicexPWR Sector Index increased by 0.18%, reaching 1,227.47 points. MicexPWR could close slightly up mainly due to a more than 2% surge in shares of Russian Grids. On Western exchanges the European DJStoxx 600 Index added 0.19%, while the U.S. S&P 500 Index closed the session with a loss of 0.15%.

ELECTRIC POWER INDUSTRY NEWS

The government abolished the need for coordination of projects of power supply circuits with power consumption up to 150 kW

The proposed solution will improve the accessibility of energy infrastructure in terms of reducing the stages of grid connection to electric networks.

To read full text: <http://www.bigpowernews.ru/news/document51282.phtml>

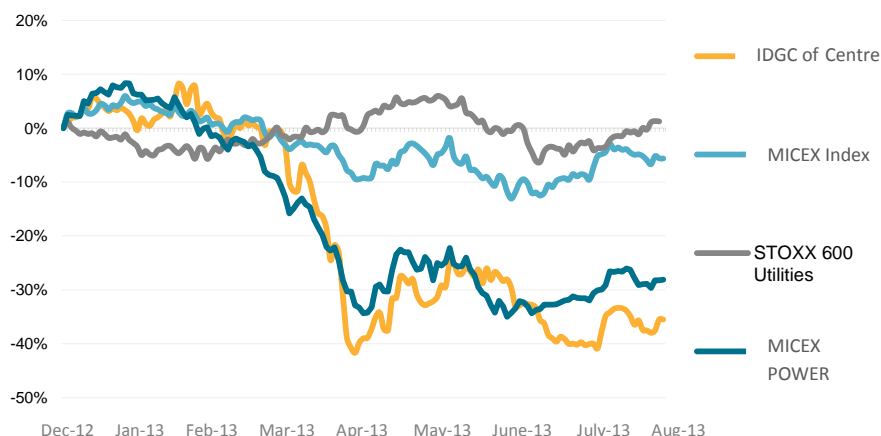
COMPANY NEWS

Electricity supply of Smolenskenergo increased by 24.5 million compared to last year

For 6 months in 2013 the electricity supply to the grid of IDGC of Centre — Smolenskenergo division totalled 2.126 billion kWh, an increase of 24.55 million kWh compared to last year. The growth of the electricity supply to consumers amounted to about 26.95 million kWh for industrial enterprises and 4.64 million kWh for residential customers.

To read full text: http://www.mrsk-1.ru/ru/press/news/branches/?id_4=88677.

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	fr 31.12.12
MICEX	1 391,75	-0,03%	-5,63%
S&P 500	1 707,14	-0,15%	19,70%
FTSE 100	6 619,58	-0,43%	12,24%
DAX	8 398,38	-0,10%	10,33%
DJStoxx 600	304,74	0,19%	8,96%
STOXX Utilities	262,22	-0,06%	1,25%
Nikkei	14 258,04	-1,44%	37,16%
Sensex	19 182,26	0,10%	-1,26%
CSI300	2 278,33	1,38%	-9,70%
Bovespa	48 436,44	-0,08%	-20,53%

Source: Bloomberg, Company calculations

Currency rates	Value	Change for the day	fr 31.12.12
Euro/USD	1,33	-0,11%	0,49%
USD/RUB	33,10	0,38%	8,97%
Euro/RUB	43,74	0,03%	8,73%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	fr 31.12.12
Gold, USD/oz	1 303,01	-0,69%	-22,22%
Brent*, USD/bbl	108,70	-0,23%	-2,17%

* - September futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUB	0,3870
Capitalisation**, billion RUB	16,34
Capitalisation**, million USD	493,64

Source: Central Bank of Russia, Company calculations

** - at the price of last transaction at MICEX

Russian indexes	Change for the day	from 31.12.12
MICEX-Power Index	0,18%	-28,11%
Shares of IDGC of Centre**	0,00%	-35,50%

Source: MICEX, Company calculations

Grid companies	Change** for the day	fr 31.12.12
JSC Russian Grids	2,26%	-42,31%
FGC UES	-0,01%	-43,30%
IDGC of Volga	-0,23%	-24,20%
MOESK	-0,40%	-18,80%
IDGC of Northern Caucasus	0,49%	-29,85%
IDGC of Centre and Volga Reg	-2,59%	-22,04%
IDGC of North-West	-0,42%	-26,22%
IDGC of Urals	0,00%	-30,69%
IDGC of Siberia	-0,67%	-3,42%
IDGC of South	0,17%	-22,33%
Lenenergo	0,21%	-27,10%

Source: MICEX, Company calculations

** - at the price of last transaction at MICEX

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Tickers

Moscow Exchange
Bloomberg
Reuters

MRKC
MRKC.RX
MRKC.MM