

## REVIEW OF WORLD STOCK MARKETS

April 19 key European stock markets showed a positive trend mainly against the price rise of commodity companies and Italian banks, as well as the upgrade of the rating of a number of securities by analysts of Goldman Sachs Group. After the close of trading it was reported that the international agency Fitch Ratings downgraded the UK sovereign rating by one notch - from the highest possible "AAA" to "AA +", outlook "Stable". Meanwhile, the Cypriot authorities have taken measures to restore economic growth. Among the first initiatives - the introduction of tax incentives for companies hiring new employees, as well as the construction of a liquefied natural gas terminal. However, the island nation cannot avoid the fall in GDP in 2013. Experts estimate that the reduction could be between 5 to 15%. The next trading week world markets closed with positive dynamics. So, at the end of trading on Friday, European and U.S. indices gained about 1%

## REVIEW OF THE RUSSIAN STOCK MARKET

The Russian stock market began the new trading week with growing. External positive background contributed to purchases. In early trading on Monday, the MICEX Index rose by 0.8% to 1,348.7 points. The RTS index added 0.6%, confidently rebounding from the lows to 1,347.7 points. In the MICEX currency trading the Euro and the U.S. dollar fell sharply against the Russian ruble. At the moment the U.S. dollar is exchanged for 31.6 rubles

## ELECTRIC POWER INDUSTRY NEWS

### Russian Grids is now asking to extend the temporary status of suppliers of last resort to its IDGCs already for 5 years

Once at the beginning of the year the Supervisory Board of NP "Market Council" deprived several troubled companies of the status of suppliers of last resort, their functions were temporarily taken up by IDGCs. By now the grid company has taken up the functions of the six "retailers" of the holding "Energostream". From March 1 of this year the list has been added with a number of other companies, including "Kolenergosbyt" and "Tulenergosbyt". By law, the Ministry of Energy should conduct competitions and select the new suppliers of last resort during the year. In early April, it was reported that Russian Grids appealed to the government to extend the year's status of a supplier of last resort for its IDGCs for three years. At the same time, Deputy Minister of Energy Mikhail Kurbatov said the first auction to choose suppliers of last resort may be held in May. He said the head of the Ministry, Alexander Novak, taking into account the request of IDGC Holding for an extension of the temporary functions of a supplier of last resort for his companies for three years more, has decided to hear further again all points of view.

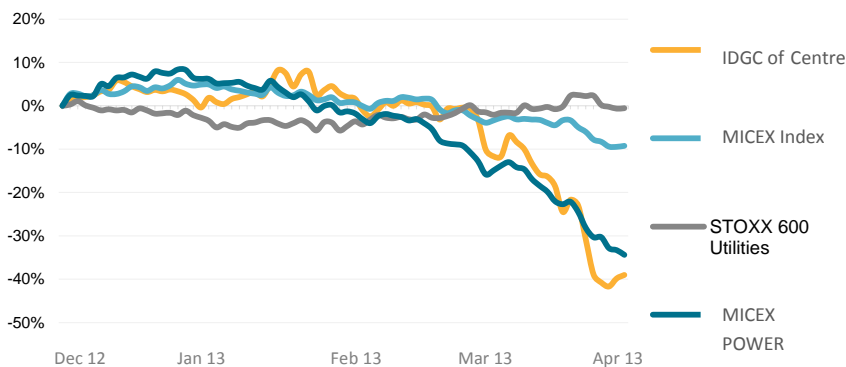
To read full text: <http://www.bigpowernews.ru/news/document49395.phtml>

## COMPANY NEWS

### The National Rating Agency has upgraded the individual rating of the creditworthiness of IDGC of Centre to the level of «AA» — «very high creditworthiness, the second level»

To read full text: [http://www.mrsk-1.ru/ru/press/news/company/?id\\_4=88339](http://www.mrsk-1.ru/ru/press/news/company/?id_4=88339)

## DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 338,43	0,24%	-9,24%
S&P 500	1 547,51	0,38%	8,51%
FTSE 100	6 268,97	0,41%	6,29%
DJStoxx 600	285,21	0,52%	1,98%
STOXX Utilities	257,54	0,10%	-0,56%
Nikkei	13 316,48	0,73%	28,10%
Bovespa	53 443,95	0,52%	-12,32%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	99,13	0,00%	-10,78%

\* - May futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,366
Capitalisation**, billion RUR	15,45
Capitalisation**, million USD	487,21

\*\* - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	-1,63%	-34,37%
Shares of IDGC of Centre	1,36%	-39,00%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	0,55%	-39,94%
MOESK	-3,01%	-13,23%
IDGC of Northern Caucasus	-1,58%	-46,08%
IDGC of Centre and Volga Region	5,56%	-23,75%
IDGC of North-West	-3,97%	-28,97%
IDGC of Urals	-0,40%	-27,91%
IDGC of Siberia	1,83%	-2,80%
IDGC of South	-0,98%	-22,17%
Lenenergo	-0,68%	-30,51%

Source: MICEX, Company calculations

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## Tickers

Moscow Exchange  
Bloomberg  
Reuters

MRKC  
MRKC.RX  
MRKC.MM