



REVIEW OF WORLD STOCK MARKETS

The negative statistics took indices into the red zone. In the morning western exchanges lost more than a percent after the turned back and gone in more than a half-point decrease U.S. S&P Index futures. Published throughout the day statistics only reinforced the negative situation: unemployment in the Eurozone rose in April to a record 12.2%, while consumer price inflation accelerated in May to 1.4% from 1.2% in April, both are in line with expectations. Meanwhile, the unemployment rate in Italy reached 12% in April - a maximum of 36 years, German retail sales in April fell by 0.4% m/m with their expected growth, consumer spending in France in April fell by 0.3 % m/m - worse than expected. In addition, the income of the U.S. population in April did not change from March with the projected growth of 0.1%, the expenses of Americans fell by 0.2%, while experts did not expect them to change. Released better than expected U.S. data on the growth of the consumer confidence index and the Chicago manufacturing activity index did not keep U.S. stocks from a substantial fall. At the end of the trading session, the European DJStoxx 600 Index closed with a loss of 0.88%, the US S&P 500 Index fell by 1.43%.

REVIEW OF THE RUSSIAN STOCK MARKET

The Russian market decreased comparable to European exchanges. Before the opening of trading some neutral external background formed on the Russian market on May 31. In early trading the Russian market tried to play back its Thursday dynamics that was behind the Western exchanges – by having opened a little less than one percent increase in major indices, our market soon went into negative territory, following the dynamics of European markets. By the opening of America our losses exceeded one percent, but still managed to close to move away from daily lows. At closing, the MICEX Index fell by 0.81% and the RTS Index went down 1.41% to close at 1,331.43 points. The MicexPWR Sector Index lost 3.08%. Additional pressure on papers of Russian Grids was put by the rebalancing of the MSCI Index, which comes into force on 3 June.

ELECTRIC POWER INDUSTRY NEWS

Proposals to limit the growth of tariffs shall be submitted to the Russian government before July 1

On Friday, at a meeting of the State Council the Russian President Vladimir Putin said that the decision about a fundamental limiting of tariffs of natural monopolies should be taken in the near future. Appropriate proposals shall be prepared and submitted to the government by the Ministry of Economic Development.

To read full text: <http://www.bigpowernews.ru/news/document50087.phtml>

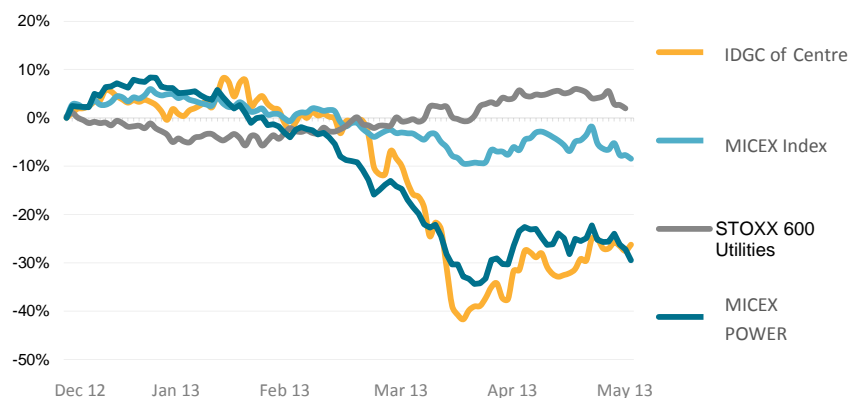
COMPANY NEWS

This year specialists of Kurskenergo to repair 22 substations wholistically

The repair work at all the substations is being performed strictly according to the approved work plans, governed by the requirements of technical standards and aimed at improving the reliability of electrical networks.

To read full text: http://www.mrsk-1.ru/ru/press/news/branches/?id_4=88494

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 350,17	-0,81%	-8,45%
S&P 500	1 630,74	-1,43%	14,34%
FTSE 100	6 583,09	-1,11%	11,62%
DJStoxx 600	300,88	-0,88%	7,58%
STOXX Utilities	264,10	-0,69%	1,98%
Nikkei	13 774,54	1,37%	32,51%
Bovespa	53 506,08	-2,07%	-12,22%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	100,39	-1,76%	-9,65%

* - June futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,4427
Capitalisation**, billion RUR	18,69
Capitalisation**, million USD	591,65

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	-3,08%	-29,46%
Shares of IDGC of Centre	1,79%	-26,22%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	4,24%	-18,73%
MOESK	-0,75%	-11,79%
IDGC of Northern Caucasus	-3,01%	-41,62%
IDGC of Centre and Volga Region	-1,62%	-19,74%
IDGC of North-West	-0,77%	-26,59%
IDGC of Urals	-10,2%	-18,14%
IDGC of Siberia	-1,28%	-6,81%
IDGC of South	-0,52%	-22,02%
Lenenergo	-1,38%	-28,19%

Source: MICEX, Company calculations

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Tickers

Moscow Exchange
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MRKC
MRKC.RX
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