

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

Novak announced the steady growth of the Russian energy sector

Deputy Prime Minister Alexander Novak congratulated everyone involved with the Power Engineer's Day and noted that the Russian energy industry is confidently gaining momentum, according to Rosseti's website.

Read full text: <https://1prime.ru/energy/>

COMPANY NEWS

Activity results. The chief of the Veidelevsky Distribution Zone summed up the results of work for 2021

The chief of Veidelevsky Distribution Zone of Rosseti Centre, PJSC - Belgorodenergo Viktor Lepetyukha reported on the results achieved in the work of the company's production unit for the current year. Summing up the results took place on the eve of the professional holiday, which is celebrated on 22 December.

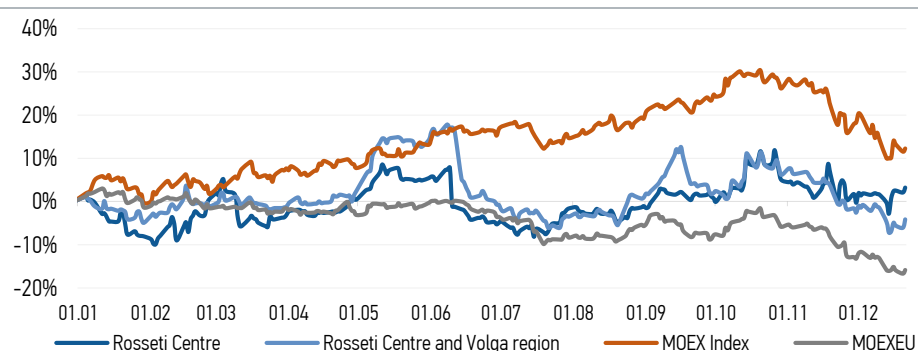
Read full text: <https://plamya31.ru/>

Igor Makovskiy took part in commissioning of high-tech facilities of Kalugaenergo

The solemn ceremony of putting into operation the highly automated 110/10 kV substation "University" and the Grid Control Centre of the Kalugaenergo branch for management of power grid facilities throughout the Kaluga region was attended by Governor of the Region Vladislav Shapsha, Director General of PJSC Rosseti Andrey Ryumin and General Director of Rosseti Centre, PJSC - the managing organization of Rosseti Centre and Volga region, PJSC Igor Makovskiy.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- [Rosseti Centre - managing organization of Rosseti Centre and Volga region held a conference call and webcast on the results for 9 months of 2021](#)
- [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) published their performance results for 9 months of 2021 under IFRS
- Financial statements of [Rosseti Centre](#) and [Rosseti Centre and Volga region](#) for 9 months of 2021 under RAS were published

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 693,02	0,65%	12,28%
S&P 500	4 649,23	1,78%	23,78%
FTSE 100	7 297,41	1,38%	11,31%
Nikkei	28 517,59	2,08%	3,91%
Sensex	56 319,01	0,89%	17,94%
CSI300	4 913,49	0,68%	-5,71%
Bovespa	105 499,90	0,46%	-11,36%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	74,2947	0,76%	0,57%
EURO/RUB	83,6187	0,14%	-7,79%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti	
	Centre	Centre & Volga Reg
Number of deals, pcs	446	1 242
Trading volume, P mln	3,8	14,7
Trading volume, mln pcs	9,1	60,9
Average trading volume over the last 30 days, mln pcs	36,0	56,9
% of the share capital	0,02%	0,05%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4142	17,49	235,37
Rosseti Centre and Volga region	0,2417	27,24	366,64

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	1,67%	3,80%
MoexEU	1,02%	-15,81%
Rosseti Centre*	1,12%	3,24%
Rosseti Centre and Volga region*	2,07%	-4,13%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	1,53%	-37,41%
Rosseti FGC UES	2,27%	-26,16%
Rosseti Volga	0,90%	-25,33%
Rosseti Moscow Region	0,69%	-10,71%
Rosseti Northern Caucasus	0,00%	-7,47%
Rosseti North-West	0,91%	-7,82%
Rosseti Ural	-0,22%	9,77%
Rosseti Siberia	3,28%	-9,78%
Rosseti South	1,79%	-6,78%
Rosseti Lenenergo	-0,64%	47,61%
Rosseti Tomsk	-0,56%	-7,79%
Rosseti Kuban	0,00%	-4,87%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.RM](#)

[MRKC.MM](#)