

REVIEW OF WORLD STOCK MARKETS

European holidays are decreasing the activity of investors. The ongoing on Monday days off in European markets contribute to decrease the activity of players in other markets, as the festering political problems of the Old World have not yet been played back to the end last week. However, European holidays did not prevent the release of U.S. statistics. Later in the afternoon the data on the index of business activity in the U.S. manufacturing sector in March were released. The actual result was below expectations - 51.3 points. The February statistics on the cost of construction was also published, which showed growth above expectations. Following the results of trading the U.S. S&P 500 Index lost 0.45%.

REVIEW OF THE RUSSIAN STOCK MARKET

On Monday, the Russian market fell on small volume. Before the opening of trading some neutral external background formed on the Russian market on April 1. European markets continue to rest, so the main point of reference for the day was the U.S. futures on the S&P Index and the price of oil. In early trading, the MICEX Index began to lose ground against the lack of positive news and the rest of Europe. By mid-day buyers became more active, but only before the start of trading in the U.S. The negative dynamics of U.S. indices took the Russian market to the negative zone. The MICEX Index lost 0.70% to close trading at 1,428.47 points. The MicexPWR Sector Index fell by 1.35%.

ELECTRIC POWER INDUSTRY NEWS

Russian Ministry of Energy conducts public discussion of the draft of the scheme and program of the unified energy system of Russia development for 2013-2019

The draft of the scheme and program of the unified energy system of Russia development for 2013-2019 was discussed at the Russian Ministry of Energy with the expert community. The meeting resulted in a decision to hold discussions on the draft of the scheme and program of the Unified Energy System of Russia development for 2013-2019 with a wide range of persons in order to address the proposals on the draft document.

To read full text: http://minenergo.gov.ru/press/min_news/14571.html

A draft of the Regulation on establishing tariffs and/or their limit levels has been published – FTS of Russia

To read full text: <http://www.bigpowernews.ru/news/document48907.phtml>

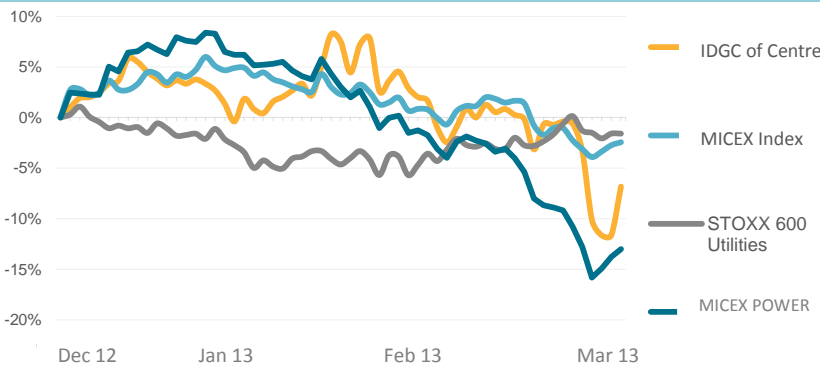
COMPANY NEWS

The Board of Directors of IDGC of Centre has recognized the borrowing by issuing bonds feasible

In particular, in 2013 - 2014, the company can place securities in the amount of 25 billion rubles for a period of 10 years.

To read full text: http://www.mrsk-1.ru/common/upload/docs/SF_resheniya_SD101.pdf

DYNAMICS OF KEY INDEXES AND SHARES OF THE COMPANY



World indexes	Value	Change for the day	Change from 31.12.12
MICEX	1 428,47	-0,70%	-3,14%
S&P 500	1 562,17	-0,45%	9,53%
FTSE 100	6 411,74	0,00%	8,71%
DJStoxx 600	293,78	0,00%	5,04%
STOXX Utilities	254,84	0,00%	-1,60%
Nikkei	12 135,02	-2,12%	16,74%
Bovespa	55 902,18	-0,80%	-8,29%

Source: Bloomberg, Company calculations

Raw	Value	Change for the day	Change from 31.12.12
Brent*, USD/bbl	111,08	0,96%	-0,03%

* - May futures

Source: Bloomberg, Company calculations

Shares of IDGC of Centre	Value
Last transaction, RUR	0,5498
Capitalisation**, billion RUR	23,211
Capitalisation**, million USD	746,75

** - at the price of last transaction at MICEX

Source: Central Bank of Russia, Company calculations

Russian indexes	Change for the day	Change from 31.12.12
MICEX-Power Index	-1,35%	-14,18%
Shares of IDGC of Centre	-1,65%	-8,37%

Source: MICEX, Company calculations

Distribution grid companies	Change for the day	Change from 31.12.12
IDGC of Volga	-2,48%	-9,18%
MOESK	0,00%	-0,66%
IDGC of Northern Caucasus	-0,33%	-32,45%
IDGC of Centre and Volga Region	-4,92%	-0,76%
IDGC of North-West	0,08%	-8,88%
IDGC of Urals	-0,70%	-4,39%
IDGC of Siberia	-1,16%	-2,23%
IDGC of South	-1,27%	-7,44%
Lenenergo	-1,66%	-10,62%

Source: MICEX, Company calculations

IDGC of Centre

127018, Russia, Moscow,
2nd Yamskaya, 4
+7 (495) 747 92 92
<http://mrsk-1.com/en/investors/>

IR Division

+7 (495) 747 92 92, ext. 31-81
ir@mrsk-1.ru

Tickers

Moscow Exchange
Bloomberg
Reuters

MRKC
MRKC.RX
MRKC.MM