

DAILY MARKET REVIEW

ELECTRIC POWER INDUSTRY NEWS

RIAN: "Russia became the second in the EU in terms of the cheapest energy and the 10th in terms of availability"

Russia took the second place in the ranking of European countries with the cheapest electricity for the population, the leader is Kazakhstan, the most expensive electricity is in Germany, follows from a study by RIA Novosti. To estimate the cost of electricity for the population, RIA Rating experts analyzed its prices in terms of rubles. In Kazakhstan, 1 kWh, thus, costs a little more than two rubles. In Russia, the average cost of electricity was 3.6 rubles per kWh.

Read full text: <https://peretok.ru/news/>

COMPANY NEWS

Igor Makovskiy instructed to strengthen measures to protect equipment and personnel during an abnormal heat

During the weekly operational meeting, General Director of Rosseti Centre and Rosseti Center and Volga Region heard reports on the operation of the power grid complex during a significant increase in temperatures relative to the climatic norm and gave a number of instructions to the engineering department of the companies and the management of the branches.

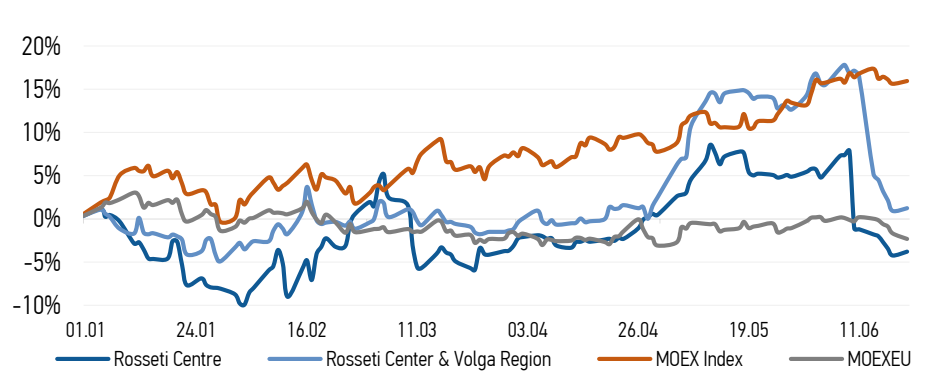
Read full text: <https://www.mrsk-1.ru/press-center/news/>

Volunteers of Nizhnovenergo conducted an electrical safety lesson in the children's camp "Gagarinets"

Volunteers from "Rosseti Center and Volga Nizhnovenergo" continue to teach electrical safety rules during the summer holidays. The power engineers conducted a lesson for 113 children vacationing at the children's health camp "Gagarinets" in the Nizhny Novgorod region.

Read full text: https://mrsk-cp.ru/press/company_news/

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Annual General Meeting of Shareholders of [Rosseti Centre](#) and [Rosseti Center and Volga Region](#)
- [Rosseti Centre](#) - managing organization of Rosseti Center and Volga Region held a conference call and webcast dedicated to the consolidated performance results of the Companies for 3 months of 2021
- [Rosseti Centre](#) and [Rosseti Center and Volga Region](#) published its unaudited interim condensed consolidated financial statements for 3 months of 2021

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World indexes	Value	Change	
		per day	fr 31.12.20
MOEX Russia	3 813.45	0.28%	15.94%
S&P 500	4 224.79	1.40%	12.48%
FTSE 100	7 062.29	0.64%	7.73%
Nikkei	28 010.93	-3.29%	2.07%
Sensex	52 574.46	0.44%	10.10%
CSI300	5 090.39	-0.24%	-2.32%
Bovespa	129 265.00	0.67%	8.61%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.20
USD/RUB	72.2216	0.00%	-2.24%
EURO/RUB	85.9943	0.00%	-5.17%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Center & Volga Reg
Number of deals, pcs	786	1 025
Trading volume, ₺ mln	3.5	14.1
Trading volume, mln pcs	9.2	55.1
Average trading volume over the last 30 days, mln pcs	73.8	164.2
% of the share capital	0.02%	0.05%

Source: MOEX, Company calculations

Shares	Price*, ₺	MCap, ₺ bln	MCap, \$ mln
Rosseti Centre	0.3860	16.30	225.64
Rosseti Center & Volga Region	0.2552	28.76	398.23

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.20
STOXX 600 Utilities	0.28%	-0.70%
MoexEU	-0.65%	-2.33%
Rosseti Centre*	0.47%	-3.79%
Rosseti Center & Volga Region*	0.31%	1.23%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.20
Rosseti	0.09%	-22.74%
Rosseti FGC UES	0.00%	0.08%
Rosseti Volga	-0.41%	-11.19%
Rosseti Moscow Region	-0.38%	-15.75%
Rosseti Northern Caucasus	-1.64%	-10.12%
Rosseti North-West	0.71%	-9.11%
Rosseti Ural	2.83%	-1.11%
Rosseti Siberia	-1.28%	-19.30%
Rosseti South	-0.32%	-5.24%
Rosseti Lenenergo	-1.06%	24.47%
Rosseti Tomsk	0.54%	-2.86%
Rosseti Kuban	0.00%	1.33%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

MRKC

MRKC.RM

MRKC.MM