

ELECTRIC POWER INDUSTRY NEWS

Siberia, a single tariff

Rosseti asks to prevent the bankruptcy of the regional structure. According to Kommersant, Rosseti (MOEX: FEES) is proposing to allocate the Siberian Federal District into a single tariff zone, and transfer the authority to set tariffs for the transmission of electricity in this zone to the federal level. It is assumed that this will help solve the problem of debt accumulation at the subsidiary Rosseti Siberia. In recent years, due to a lack of tariff revenues, this company has been implementing a mandatory investment program on credit; further accumulation of debt could stop scheduled repairs. Representatives of large electricity consumers believe that the state holding's initiative will not eliminate the causes of the difficult financial situation of its subsidiary. The problem will most likely have to be solved by accelerating tariff growth - by an average of 10-15%, analysts believe.

Read full text: <https://kommersant.ru/>

COMPANY NEWS

A modern martial arts Centre is about to open in Yaroslavl

Yarenergo's specialists have completed the electrification of a sports facility on Panin Street. To provide the Centre with electricity, power engineers constructed two 0.4 kV cable lines using the horizontal inclined drilling method. An electricity metering system was also installed.

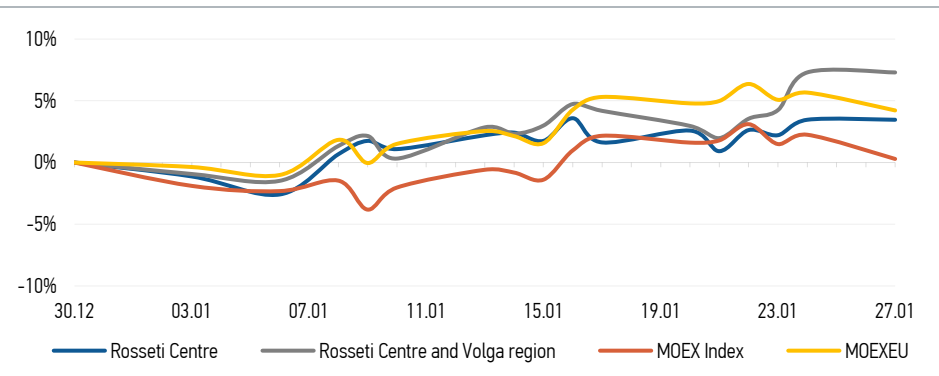
Read full text: <https://yar.kp.ru/>

Rosseti Centre and Volga region connected a new industrial park in Udmurtia to the grid

Power engineers from Rosseti Centre and Volga region have completed work on the grid connection of sites of the Tekhnovek plant in Votkinsk, Udmurtia, which is expanding production. This was reported in a statement by the Rosseti group.

Read full text: <https://tass.ru/>

CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



IR-NEWS

- Boris Ebzeev headed [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#)
- [Rosseti Centre](#) – managing organization of [Rosseti Centre and Volga region](#) published a presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- [Rosseti Centre and Rosseti Centre and Volga region](#) assigned the highest non-financial reporting rating

Rosseti Centre, PJSC

119017, Moscow, Malaya Ordynka St., 15

Corporate Governance Department

+7 (495) 747 92 92, ext. 33-34

ir@mrsk-1.ru

<http://www.mrsk-1.ru/en/investors/>



World indexes	Value	Change	
		per day	fr 31.12.24
MOEX Russia	2 891,39	-1,92%	0,29%
S&P 500	6 012,28	-1,46%	1,78%
FTSE 100	8 503,71	0,02%	4,71%
Nikkei	39 565,80	-0,92%	-0,82%
Sensex	75 366,17	-1,08%	-3,68%
CSI300	3 817,08	-0,41%	-4,55%
Bovespa	124 861,50	1,97%	3,81%

Source: MOEX, Company calculations

Currency rates	Value	Change	
		per day	fr 31.12.24
USD/RUB	98,2636	0,00%	-3,36%
EURO/RUB	103,1870	0,00%	-2,75%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
	Number of deals, pcs	8 711
Trading volume, P mln	19,7	21,0
Trading volume, mln pcs	39,8	57,0
Average trading volume over the last 30 days, mln pcs	48,3	84,9
% of the share capital	0,09%	0,05%

Source: MOEX, Company calculations

Shares	Price*, P	MCap, P bln	MCap, \$ mln
Rosseti Centre	0,4958	20,93	213,02
Rosseti Centre and Volga region	0,3691	41,60	423,32

Source: MOEX, Company calculations

Comparison with indexes	Change	
	per day	fr 31.12.24
STOXX 600 Utilities	0,58%	-1,11%
MoexEU	-1,37%	4,22%
Rosseti Centre*	0,00%	3,46%
Rosseti Centre and Volga region*	0,00%	7,30%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	-0,18%	2,34%
Rosseti Volga	-2,39%	7,19%
Rosseti Moscow Region	-1,93%	8,81%
Rosseti Northern Caucasus	-1,96%	10,00%
Rosseti North-West	-3,30%	22,09%
Rosseti Ural	-0,83%	19,17%
Rosseti Siberia	2,89%	8,81%
Rosseti South	-1,58%	16,94%
Rosseti Lenenergo	-3,60%	9,66%
Rosseti Tomsk	-2,74%	12,72%

Source: MOEX, Company calculations

* - at the market price at MOEX

Tickers

Moscow Exchange (MOEX)

Bloomberg

Reuters

[MRKC](#)

[MRKC.M](#)

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