

# **DAILY MARKET REVIEW**

ON 13.02.2025

#### **ELECTRIC POWER INDUSTRY NEWS**

# Debts on the Russian retail energy market increased to RUB 343.4 billion in 2024

The volume of debt on the Russian retail electricity market last year amounted to RUB 343.38 billion, according to a presentation posted on the website of the association "NP Market Council".

This is 6.7% more than the volume of debt at the end of 2023 (the increase in debt last year amounted to RUB 21.6 billion).

"The level of sales (settlements - IF) on the retail market for 2024 amounted to 99.3%, which is 0.4 percentage points worse than in 2023," commented on the results a member of the Management Board - First Deputy Chairman of the Management Board of JSC "CFR" Dmitry Chernov (his video commentary is posted on the association's website). At the same time, he noted that the 99.7% recorded in 2023 was an "exceptional" level of settlements in retail.

Read full text: <a href="https://interfax.ru/">https://interfax.ru/</a>

#### **COMPANY NEWS**

### On 13 February Yarenergo to hold a Customer Day

On 13 February, the branch of Rosseti Centre, PJSC - Yarenergo invites residents of Yaroslavl and the Yaroslavl region to a Customer Day. The reception will be held by heads of areas of activity and relevant specialists of the branch. The meetings are held with the support of the public movement "All-Russian People's Front".

At the Customer Day, residents will receive answers to questions regarding electricity supply and connection to electric grids.

Read full text: <a href="https://yar.mk.ru/">https://yar.mk.ru/</a>

## Tulenergo reminds about the hotline for electricity supply issues

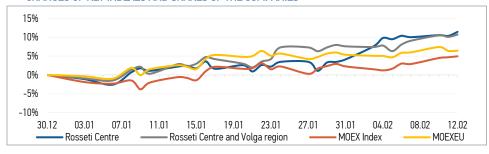
You can submit a request for a power outage in the service area of Rosseti Centre and Volga region, PJSC – Tulenergo, as well as find out information about the timing of electricity restoration using the company's electronic services.

Applications submitted through the company's electronic services are promptly accepted for processing.

The energy hotline "Light Line 220" is also available at 8-800-220-0-220.

Read full text: https://mrsk-cp.ru/

# CHANGES OF KEY INDEXES AND SHARES OF THE COMPANIES



# **IR-NEWS**

- Boris Ebzeev headed Rosseti Centre managing organization of Rosseti Centre and Volga region
- <u>Rosseti Centre</u> managing organization of <u>Rosseti Centre and Volga region</u> published a
  presentation on the results of operations of the companies for 9 months of 2024 under IFRS
- Rosseti Centre and Rosseti Centre and Volga region assigned the highest non-financial reporting rating

	Change	
Value	per day	fr 31.12.24
3 025,63	0,25%	4,95%
6 051,97	-0,27%	2,46%
8 807,44	0,34%	8,45%
39 203,00	0,36%	-1,73%
76 171,08	-0,16%	-2,65%
3 919,86	0,95%	-1,98%
124 380,21	-1,69%	3,41%
	6 051,97 8 807,44 39 203,00 76 171,08 3 919,86	Value         per day           3 025,63         0,25%           6 051,97         -0,27%           8 807,44         0,34%           39 203,00         0,36%           76 171,08         -0,16%           3 919,86         0,95%

Source: MOEX, Compai	ny calculations

Currency retec	Volue	oriarigo	
Currency rates Value	per day	fr 31.12.24	
USD/RUB	95,8024	-1,01%	-5,78%
EURO/RUB	99,1953	-1,30%	-6,51%

Source: Central Bank of Russia, Company calculations

Liquidity of shares	Rosseti Centre	Rosseti Centre & Volga Reg
Number of deals, pcs	1 996	1 408
Trading volume, ₽ mln	16,2	23,6
Trading volume, mln pcs	30,3	62,1
Average trading volume over the last 30 days, mln pcs	45,7	69,6
% of the share capital	0,07%	0,06%

Source: MOEX, Company calculations

Shares	Price*, ₽	MCap, ₽bln	MCap, \$ mln
Rosseti Centre	0,5340	22,54	235,32
Rosseti Centre and Volga region	0,3809	42,93	448,07

Source: MOEX, Company calculations

Comparison with indexes	Change	
Comparison with indexes	per day	fr 31.12.24
STOXX 600 Utilities	-1,09%	-0,29%
MoexEU	0,05%	6,43%
Rosseti Centre*	0,98%	11,44%
Rosseti Centre and Volga region*	0,58%	10,73%

Source: MOEX, Company calculations

Grid companies	Change*	
	per day	fr 31.12.24
Rosseti	0,89%	2,76%
Rosseti Volga	-0,21%	8,58%
Rosseti Moscow Region	1,08%	11,98%
Rosseti Northern Caucasus	2,11%	6,34%
Rosseti North-West	0,54%	16,68%
Rosseti Ural	0,05%	23,03%
Rosseti Siberia	-0,34%	1,05%
Rosseti South	-0,52%	14,71%
Rosseti Lenenergo	-0,20%	7,47%
Rosseti Tomsk	0,00%	17,31%

Source: MOEX, Company calculations

\* - at the market price at MOEX

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#### Tickers

Moscow Exchange (M0EX)

Bloomberg Reuters MRKC RM MRKC.MM